

Air Traffic Report Summary

July 2026



PASSENGERS	Jul-2026	Jul-2025	% Change	12ME Jul-2026	12ME Jul-2025	% Change
Domestic Passengers	2,521,223	2,307,229	9.3%	25,675,852	24,115,444	6.5%
International Passengers	118,005	121,633	(3.0%)	1,108,776	1,039,749	6.6%
Total Passengers	2,639,228	2,428,862	8.7%	26,784,628	25,155,193	6.5%

Scheduled Seats Available	3,254,291	2,919,022	11.5%	33,983,551	31,826,824	6.8%
Estimated Seat Factor	82.4%	84.3%	(1.9) pts			

CYTD Passengers	15,839,134	14,375,062	10.2%
FYTD Enplanements	1,301,007	1,205,885	7.9%

Total passengers were up 8.7% year-over-year in July on a 11.5% increase in scheduled seats and on an estimated 1.9 pt decrease in Seat Factor.

OPERATIONS	July-2026	July-2025	% Change
Domestic Operations	20,250	17,679	14.5%
International Operations	770	854	(9.8%)
Total Passenger Operations	21,020	18,533	13.4%
Total Cargo Operations	296	418	(29.2%)
Air Carrier Operations	21,659	18,926	14.4%
Air Taxi Operations	1,298	1,244	4.3%
GA Operations	623	677	(8.0%)
Military Operations	9	28	(67.9%)
Airport Operations	23,589	20,875	13.0%
CYTD Airport Operations	146,090	132,921	9.9%

Airport Operations increased 13.0% in July vs last year. There was a 13.4% increase in passenger operations.

CARGO	July-2026	July-2025	% Change
Domestic Cargo Tons	7,239	6,909	4.8%
International Cargo Tons	1,081	1,446	(25.2%)
Total Cargo Tons	8,320	8,355	(0.4%)
CYTD Airport Cargo Tons	53,728	56,126	(4.3%)
Total cargo percentage was down -0.4% year-over-year in July.			

UPCOMING SERVICE

- Southwest Airlines starts San Diego – Santa Barbara (SAN-SBA) on August 4, 2026.
- Southwest Airlines starts San Diego – Fort Lauderdale (SAN-FLL) on November 21, 2026.
- Alaska Airlines starts San Diego – Loreto, Mexico (SAN-LTO) on December 19, 2026.
- Delta Air Lines starts San Diego – Austin (SAN-AUS) on April 12, 2027.

UPCOMING SERVICE RESUMPTIONS

- JetBlue resumes San Diego – Fort Lauderdale (SAN-FLL) on November 19, 2026.
- Alaska Airlines resumes San Diego – Fort Lauderdale (SAN-FLL) on November 20, 2026.
- Alaska Airlines resumes San Diego – Hailey/Sun Valley (SAN-SUN) on December 18, 2026.
- Alaska Airlines resumes San Diego – Eagle County/Vail (SAN-EGE) on December 19, 2026.
- Alaska Airlines resumes San Diego – Hayden/Steamboat Springs (SAN-HDN) on December 19, 2026.
- Southwest Airlines resumes San Diego – Kona (SAN-KOA) on March 13, 2027.
- Southwest Airlines resumes San Diego – Lihue (SAN-LIH) on March 13, 2027.

UPCOMING SEAT CAPACITY

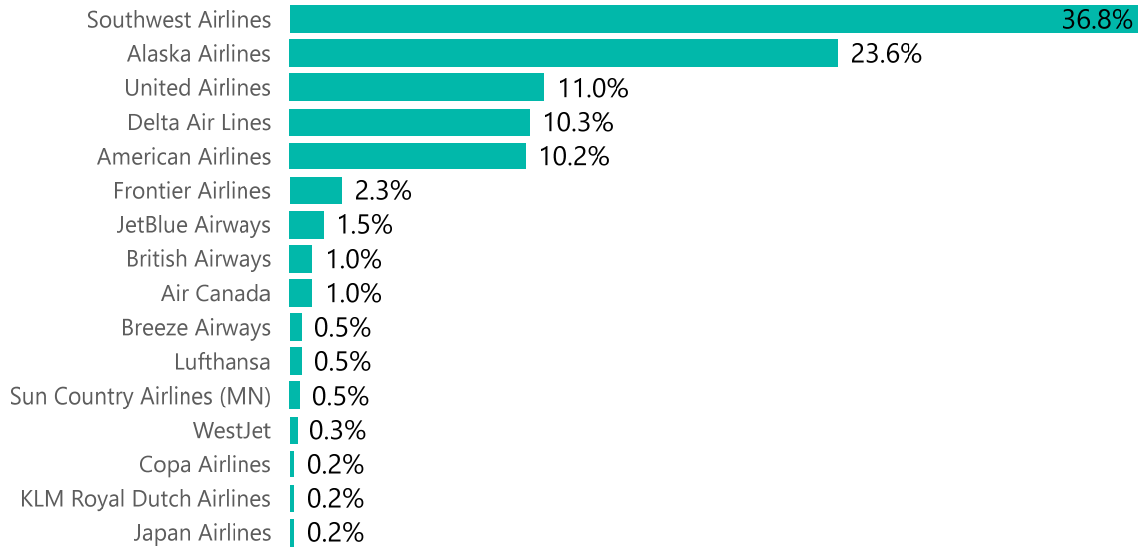
August 2026 - Increase of 15.5% vs. 2025

September 2026 - Increase of 16.5% vs. 2025

October 2026 - Increase of 11.3% vs. 2025

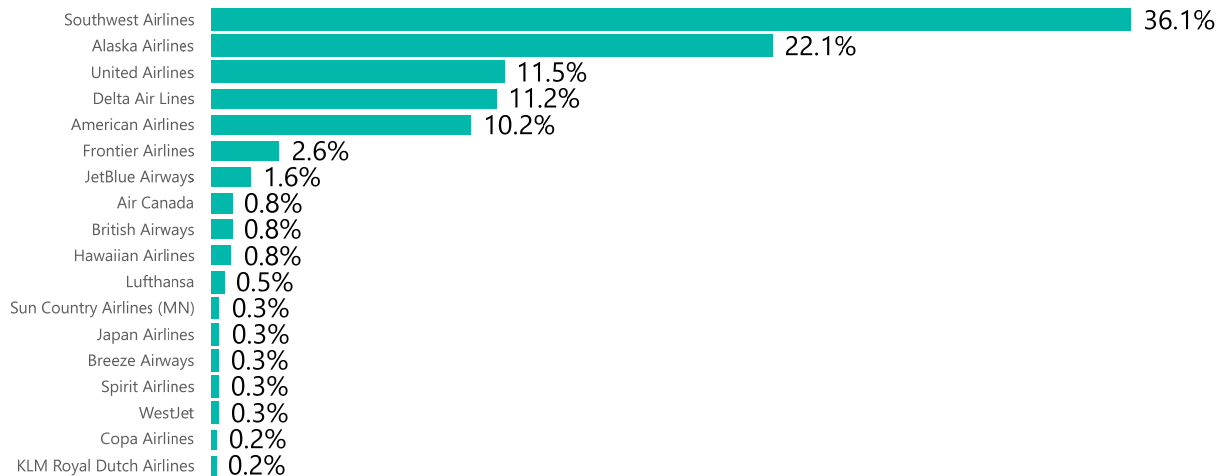
Airline Seat Share - July 2026

■ Total Seats SF



Airline Seat Share 12ME July 2026

■ Total Seats SF



Note: July Seat Share based on published seats and may not reflect actual flown capacity.

CURRENT AIR SERVICE MARKETS

Airline	Destination
Air Canada	Montreal*, Toronto, Vancouver
Alaska Airlines	Anchorage*, Austin, Boise, Boston, Bozeman, Chicago-O'Hare, Dallas/Ft. Worth, Denver, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Hailey/Sun Valley**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell, Kona, Las Vegas, Lihue, Loreto-MX**, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Oakland, Orlando, Phoenix, Portland – OR, Puerto Vallarta, Raleigh-Durham, Redmond/Bend, Reno, Sacramento, Salt Lake City, San Francisco, San Jose, San Jose/Cabo, San Luis Obispo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Tulsa, Washington/Dulles, Washington/National
American Airlines	Charlotte, Chicago/O'Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix
Breeze Airways	Cincinnati, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham
British Airways	London/Heathrow
Copa Airlines	Panama City, Panama
Delta Air Lines	Atlanta, Austin, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Frontier Airlines	Dallas, Denver, Las Vegas, Phoenix, San Francisco
Hawaiian Airlines	Honolulu
Japan Airlines	Tokyo/Narita
JetBlue Airways	Boston, Fort Lauderdale, New York/Kennedy
KLM Royal Dutch Airlines	Amsterdam, Netherlands
Lufthansa	Munich, Germany
Southwest Airlines	Albuquerque, Austin, Baltimore, Boise, Boston, Bozeman, Chicago/Midway, Colorado Springs, Columbus, Dallas/Love, Denver, El Paso, Eugene, Fort Lauderdale**, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kahului/Maui, Kansas City, Kona, Las Vegas, Lihue, Milwaukee, Nashville, New Orleans, Oakland, Omaha, Orlando, Phoenix, Pittsburgh, Portland – OR, Puerto Vallarta, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, St. Louis, Tampa, Tucson
Sun Country	Minneapolis/St. Paul
United Airlines	Chicago/O'Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary
* Summer Seasonal Destination	
** Winter Seasonal Destination	

	July				Calendar Year-to-Date			
	2026	2025	Chg YoY	% Chg YoY	2026	2025	Chg YoY	% Chg YoY
<u>Domestic Passengers</u>								
Enplaned Passengers	1,243,726	1,146,881	96,845	8.4%	7,592,049	6,886,929	705,120	10.2%
Deplaned Passengers	1,277,497	1,160,348	117,149	10.1%	7,593,506	6,862,378	731,128	10.7%
Total	2,521,223	2,307,229	213,994	9.3%	15,185,555	13,749,307	1,436,248	10.4%
<u>International Passengers</u>								
Enplaned Passengers	57,281	59,004	(1,723)	(2.9%)	327,641	313,847	13,794	4.4%
Deplaned Passengers	60,724	62,629	(1,905)	(3.0%)	325,938	311,908	14,030	4.5%
Total	118,005	121,633	(3,628)	(3.0%)	653,579	625,755	27,824	4.4%
<u>Total Passengers</u>								
Enplaned Passengers	1,301,007	1,205,885	95,122	7.9%	7,919,690	7,200,776	718,914	10.0%
Deplaned Passengers	1,338,221	1,222,977	115,244	9.4%	7,919,444	7,174,286	745,158	10.4%
Total	2,639,228	2,428,862	210,366	8.7%	15,839,134	14,375,062	1,464,072	10.2%
<u>Domestic Air Cargo Tons</u>								
Enplaned Cargo Tons	3,527	3,498	29	0.8%	22,481	22,520	(39)	(0.2%)
Deplaned Cargo Tons	3,712	3,411	301	8.8%	23,667	23,230	437	1.9%
Total	7,239	6,909	330	4.8%	46,148	45,750	398	0.9%
<u>International Cargo Tons</u>								
Enplaned Cargo Tons	338	296	42	14.2%	2,316	2,935	(619)	(21.1%)
Deplaned Cargo Tons	743	1,150	(407)	(35.4%)	5,264	7,441	(2,177)	(29.3%)
Total	1,081	1,446	(365)	(25.2%)	7,580	10,376	(2,796)	(26.9%)
<u>Total Cargo Tons</u>								
Enplaned Cargo Tons	3,865	3,794	71	1.9%	24,797	25,455	(658)	(2.6%)
Deplaned Cargo Tons	4,455	4,561	(106)	(2.3%)	28,931	30,671	(1,740)	(5.7%)
Total	8,320	8,355	(35)	(0.4%)	53,728	56,126	(2,398)	(4.3%)

	July				Calendar Year-to-Date			
	2026	2025	Chg YoY	% Chg YoY	2026	2025	Chg YoY	% Chg YoY
<u>FAA Air Traffic Activity*</u>								
Air Carrier	21,659	18,926	2,733	14.4%	133,746	120,059	13,687	11.4%
Air Taxi	1,298	1,244	54	4.3%	8,106	8,181	(75)	(0.9%)
General Aviation	623	677	(54)	(8.0%)	4,122	4,434	(312)	(7.0%)
Military	9	28	(19)	(67.9%)	116	247	(131)	(53.0%)
Total	23,589	20,875	2,714	13.0%	146,090	132,921	13,169	9.9%
	2026	2025	% Chg YoY	% Share	2026	2025	% Chg YoY	% Share
<u>Passengers by Carrier Type</u>								
Mainline - Domestic	2,285,548	2,131,103	7.2%	86.6%	13,667,866	12,630,129	8.2%	86.3%
Mainline - International	108,573	109,485	(0.8%)	4.1%	589,162	570,421	3.3%	3.7%
Regional - Domestic	235,675	176,126	33.8%	8.9%	1,517,689	1,119,178	35.6%	9.6%
Regional - International	9,432	12,148	(22.4%)	0.4%	64,417	55,334	16.4%	0.4%
Total	2,639,228	2,428,862	8.7%	100.0%	15,839,134	14,375,062	10.2%	100.0%
<u>Passengers by Terminal Area</u>								
Terminal 1	1,094,524	903,096	21.2%	41.5%	6,384,804	5,347,374	19.4%	40.3%
Terminal 2 (includes CBP)	1,544,704	1,525,766	1.2%	58.5%	9,454,330	9,027,688	4.7%	59.7%
Total	2,639,228	2,428,862	8.7%	100.0%	15,839,134	14,375,062	10.2%	100.0%
Terminal 2 CBP (Arrivals Only)	40,819	41,973	(2.7%)	1.5%	233,736	205,296	13.9%	1.5%
<u>Gate Utilization Rate (PAX)**</u>								
Terminal 1	52,120	64,506	(19.2%)		328,538	381,955	(14.0%)	
Terminal 2	57,211	49,218	16.2%		336,182	284,675	18.1%	
Net Gate Utilization Rate	54,983	53,975	1.9%		333,059	314,468	5.9%	
Terminal 2 - CBP Only	10,205	10,493	(2.7%)		58,434	51,324	13.9%	
<u>Passengers vs. Capacity</u>								
Passengers per Departure	125.6	131.1	(4.2%)		120.8	122.6	(1.5%)	
Scheduled Seats per Departure	152.3	155.4	(2.0%)		152.0	155.1	(2.0%)	
Estimated Seat Factor	82.4%	84.3%	(1.9) pts		79.4%	79.1%	0.4 pts	

* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

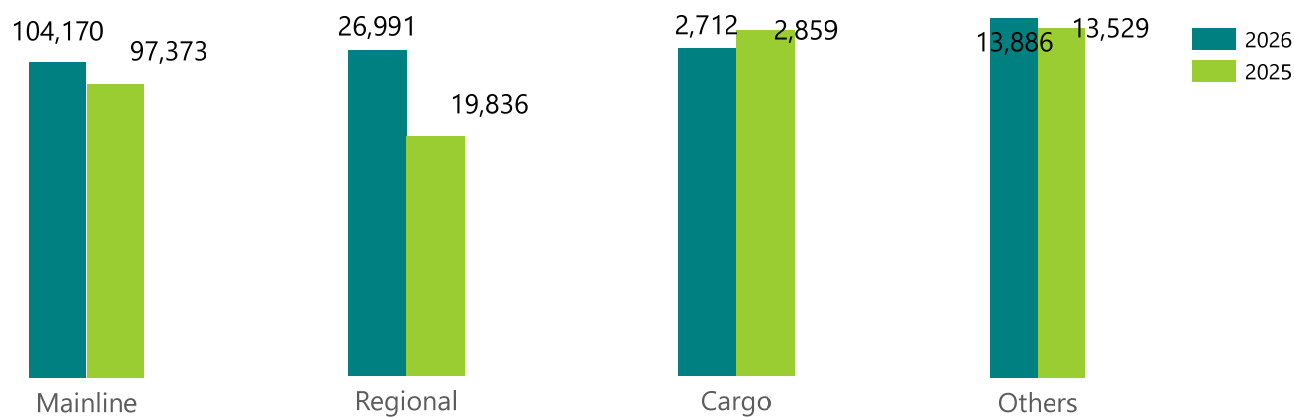
* *GUR - Open Gates: July 2026: T1 - 21, T2 - 27, Net - 48, CBP - 4; July 2025: T1 - 14, T2 - 31, Net - 45, CBP - 4

<u>Operations By Type of Carrier</u>	July				Calendar YTD			
	2026	2025	%Chg YoY	% Share	2026	2025	%Chg YoY	%Share
Mainline - Dom	16,120	14,791	9.0%	68.3%	100,489	93,746	7.2%	68.8%
Mainline - Intl	636	672	(5.4%)	2.7%	3,681	3,627	1.5%	2.5%
Regional - Dom	4,130	2,888	43.0%	17.5%	26,047	18,962	37.4%	17.8%
Regional - Intl	134	182	(26.4%)	0.6%	944	874	8.0%	0.6%
All Cargo	296	418	(29.2%)	1.3%	2,712	2,859	(5.1%)	1.9%
Other Ops	2,273	1,924	18.1%	9.6%	12,217	12,853	(4.9%)	8.4%
Total	23,589	20,875	13.0%	100.0%	146,090	132,921	9.9%	100.0%
<u>Operations by Terminal Area</u>								
T1	8,402	7,098	18.4%	40.0%	51,259	45,055	13.8%	39.1%
T2(inc. CBP)	12,618	11,435	10.3%	60.0%	79,902	72,154	10.7%	60.9%
Total	21,020	18,533	13.4%	100.0%	131,161	117,209	11.9%	100.0%
T2 CBP Only	204	224	(8.9%)	1.0%	1,363	1,140	19.6%	1.0%

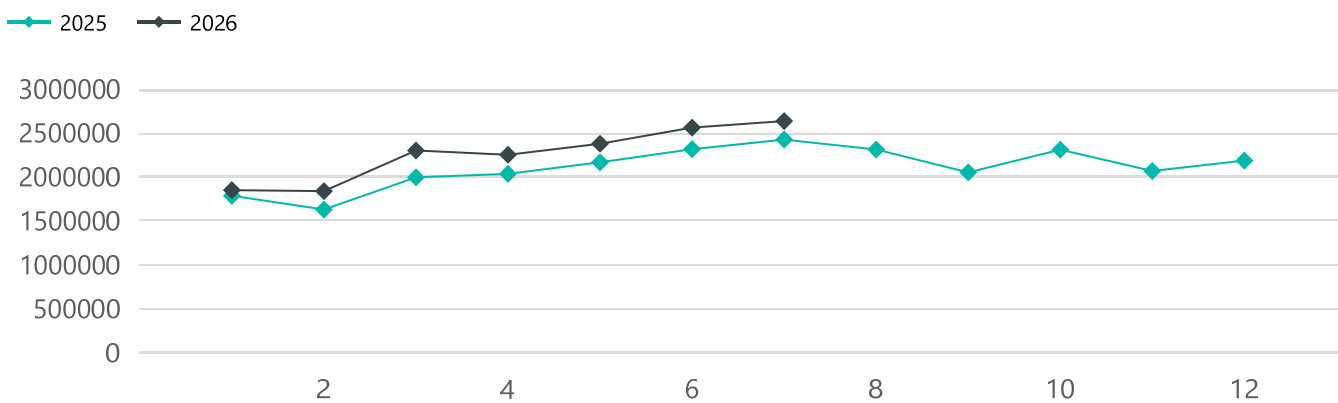
<u>Gate Utilization Rate ** Operations/2)</u>	July			Calendar YTD		
	2026	2025	%Chg YoY	2026	2025	%Chg YoY
Terminal 1	6.5	8.2	(21.1%)	6.3	7.6	(17.0%)
Terminal 2	7.5	5.9	26.7%	6.6	5.3	23.7%
Net Gate Utilization Rate	7.1	6.6	6.3%	6.5	6.0	7.1%
T2 CBP Only	1.6	1.8	(8.9%)	1.6	1.3	19.6%
<u>Passenger Operations Schedule Reliability</u>						
Scheduled Passenger Operations	21,365	18,784	13.7%	132,109	118,058	11.9%
Actual Passenger Operations	21,020	18,533	13.4%	131,161	117,209	11.9%
Net Sched Reliability	98.4%	98.7%	(0.3%)	99.3%	99.3%	0.0%
<u>Passenger Operations (Dom/Intl)</u>						
Domestic Passenger Operations	20,250	17,679	14.5%	126,536	112,708	12.3%
International Passenger Operations	770	854	(9.8%)	4,625	4,501	2.8%
Total	21,020	18,533	13.4%	131,161	117,209	11.9%

** GUR - Open Gates: July 2026: T1 - 21, T2 - 27, Net - 48, CBP - 4; July 2025: T1 - 14, T2 - 31, Net - 45, CBP - 4

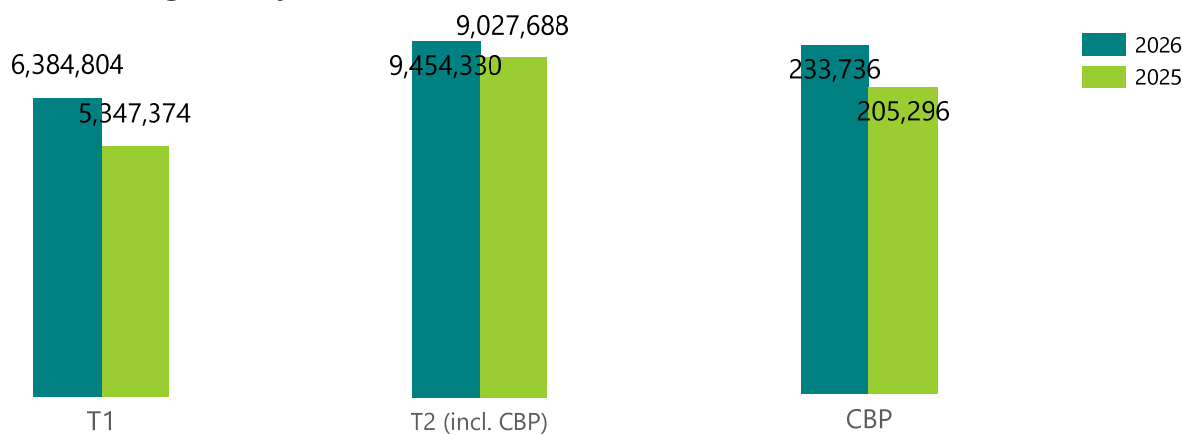
YTD Operations by Type



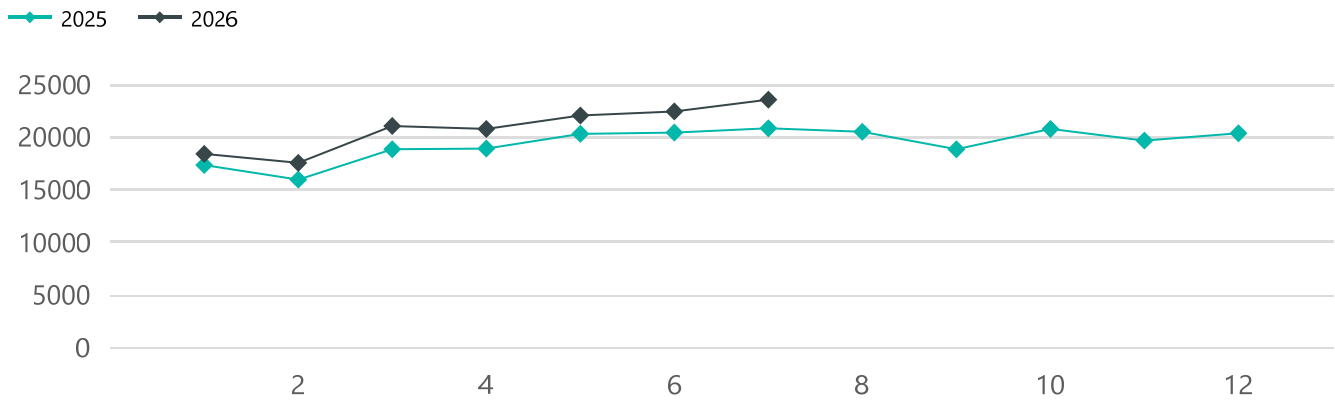
Monthly Passenger Trend YoY



YTD Passengers By Terminal Area



Monthly Total FAA Operations Trend YoY



YTD Operations By Terminal Area

