

# Air Traffic Report Summary

## November 2025



<b>PASSENGERS</b>	Nov-2025	Nov-2024	% Change	12ME Nov-2025	12ME Nov-2024	% Change
Domestic Passengers	1,992,993	1,975,261	0.9%	24,175,967	24,123,515	0.2%
International Passengers	77,946	73,621	5.9%	1,075,013	1,003,126	7.2%
Total Passengers	2,070,939	2,048,882	1.1%	25,250,980	25,126,641	0.5%
Scheduled Seats Available	2,720,002	2,601,066	4.6%	32,060,705	31,428,219	2.0%
Estimated Seat Factor	78.2%	78.9%	(0.7) pts			
CYTD Passengers	23,131,071	23,122,468	0.0%			
FYTD Enplanements	5,590,993	5,588,691	0.0%			

Total passengers were up 1.1% year-over-year in November on a 4.5% increase in scheduled seats and on an estimated (0.7) pt decrease in Seat Factor.

<b>OPERATIONS</b>	November-2025	November-2024	% Change
Domestic Operations	16,824	16,034	4.9%
International Operations	528	494	6.9%
Total Passenger Operations	17,352	16,528	5.0%
Total Cargo Operations	387	410	(5.6%)
Air Carrier Operations	17,882	17,062	4.8%
Air Taxi Operations	1,161	1,166	(0.4%)
GA Operations	638	687	(7.1%)
Military Operations	28	30	(6.7%)
Airport Operations	19,709	18,945	4.0%
CYTD Airport Operations	212,870	208,558	2.1%

Airport Operations increased 4.0% in November vs last year. There was a 5.0% increase in passenger operations.

<b>CARGO</b>	November-2025	November-2024	% Change
Domestic Cargo Tons	6,185	7,329	(15.6%)
International Cargo Tons	1,347	1,503	(10.4%)
Total Cargo Tons	7,532	8,832	(14.7%)
CYTD Airport Cargo Tons	87,865	105,621	(16.8%)
Total cargo percentage was down -14.7% year-over-year in November.			

### **UPCOMING SERVICE**

- Alaska Airlines starts San Diego – Hailey/Sun Valley (SAN-SUN) on December 19th, 2025.
- Alaska Airlines starts San Diego – Tulsa (SAN-TUL) on March 18, 2026.
- Southwest Airlines starts San Diego – Santa Rosa (SAN-STS) on April 7, 2026.
- Alaska Airlines starts San Diego – Dallas Ft. Worth (SAN-DFW) on April 22, 2026.
- Alaska Airlines starts San Diego – Oakland (SAN-OAK) on April 22, 2026.
- Alaska Airlines starts San Diego – Raleigh-Durham (SAN-RDU) on April 22, 2026.
- Southwest Airlines starts San Diego – Boston (SAN-BOS) on June 4, 2026.
- Southwest Airlines starts San Diego – Santa Barbara (SAN-SBA) on August 4, 2026.

### **UPCOMING SERVICE RESUMPTIONS**

- Alaska Airlines resumes San Diego – Eagle County/Vail (SAN-EGE) on December 20th, 2025.
- Alaska Airlines resumes San Diego – Hayden/Steamboat Springs on December 20th, 2025.
- KLM resumes San Diego – Amsterdam (SAN-AMS) on February 21, 2026.
- Southwest Airlines resumes San Diego – Kahului/Maui (SAN-OGG) on March 5, 2026..
- Southwest Airlines resumes San Diego – Seattle (SAN-SEA) on March 5, 2026.
- Southwest Airlines resumes San Diego – Puerto Vallarta (SAN-PVR) on March 5, 2026.
- Southwest Airlines resumes San Diego – Bozeman (SAN-BZN) on March 7, 2026.
- Southwest Airlines resumes San Diego – Spokane (SAN-GEG) on March 7, 2026.
- Alaska Airlines resumes San Diego – Santa Barbara (SAN-SBA) on April 22, 2026.
- Breeze Airways resumes San Diego – Jacksonville (SAN-JAX) on May 6, 2026.
- Breeze Airways resumes San Diego – Cincinnati (SAN-CVG) on May 7, 2026.
- Breeze Airways resumes San Diego – Pittsburgh (SAN-PIT) on May 8, 2026.
- Southwest Airlines resumes San Diego – Pittsburgh (SAN-PIT) on June 4, 2026.

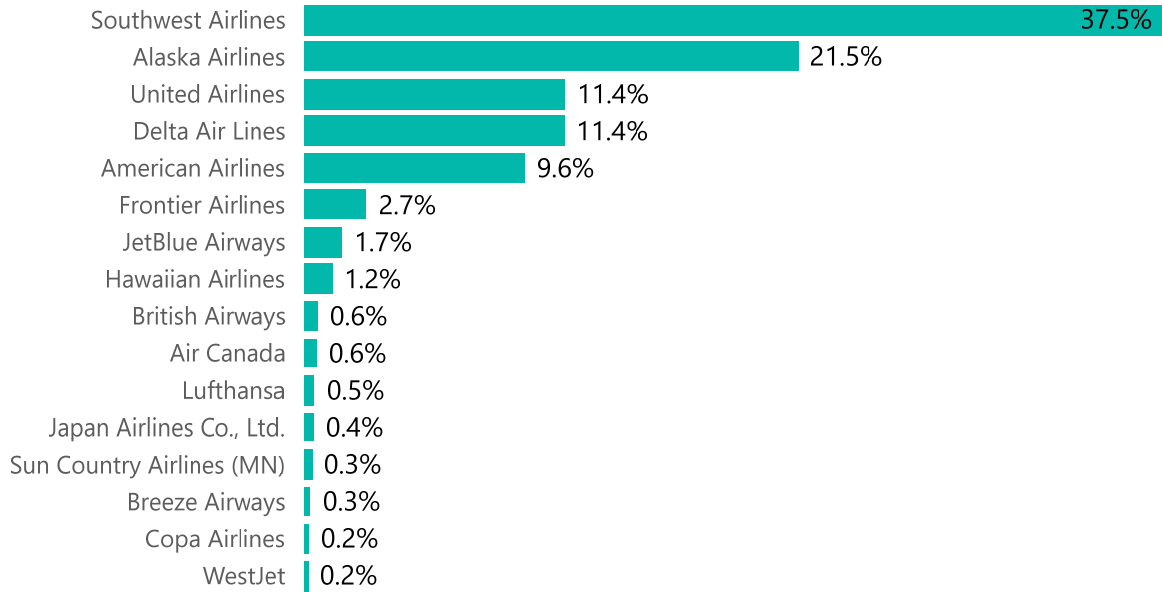
### **UPCOMING SEAT CAPACITY**

December 2025 - Increase of 5.7% vs. 2024

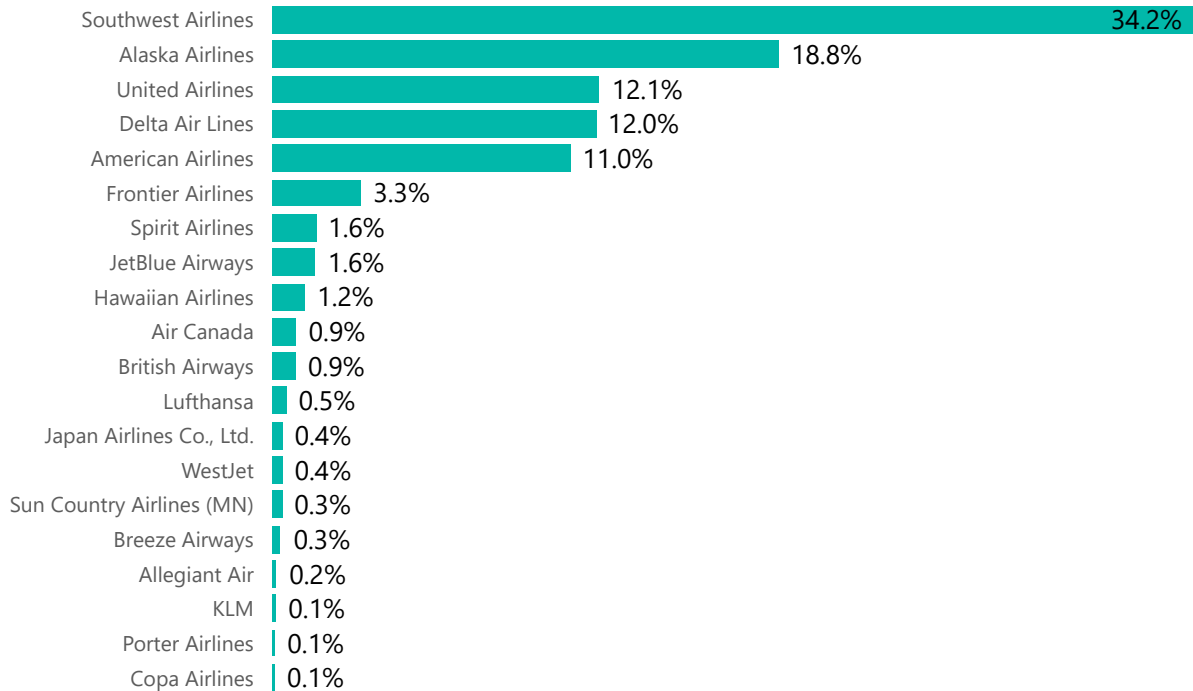
January 2026 - Increase of 6.3% vs. 2025

February 2026 - Increase of 8.7% vs. 2025

### Airline Seat Share - November 2025



### Airline Seat Share 12ME November 2025



Note: November Seat Share based on published seats and may not reflect actual flown capacity.

## CURRENT AIR SERVICE MARKETS

<b>Airline</b>	<b>Destination</b>
Air Canada	Montreal*, Toronto, Vancouver
Alaska Airlines	Anchorage*, Atlanta, Austin, Boise, Boston, Bozeman, Chicago-O'Hare, Dallas/Ft. Worth, Denver, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Hailey/Sun Valley**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell*, Kona, Las Vegas, Lihue, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Oakland, Orlando, Phoenix, Portland – OR, Puerto Vallarta, Raleigh-Durham, Redmond/Bend, Reno, Sacramento, Salt Lake City, San Francisco, San Jose, San Jose/Cabo, San Luis Obispo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Tulsa, Washington/Dulles, Washington/ National
American Airlines	Charlotte, Chicago/O'Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix
Breeze Airways	Cincinnati*, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham
British Airways	London/Heathrow
Copa Airlines	Panama City, Panama
Delta Air Lines	Atlanta, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Frontier Airlines	Austin, Dallas, Denver, Las Vegas, Phoenix, Salt Lake City, San Francisco
Hawaiian Airlines	Honolulu
Japan Airlines	Tokyo/Narita
JetBlue Airways	Boston, New York/Kennedy
KLM Royal Dutch Airlines	Amsterdam, Netherlands*
Lufthansa	Munich, Germany
Southwest Airlines	Albuquerque, Austin, Baltimore, Boise, Boston, Bozeman*, Chicago/Midway, Colorado Springs, Columbus, Dallas/Love, Denver, El Paso, Eugene, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kahului/Maui, Kansas City, Las Vegas, Milwaukee, Nashville, New Orleans, Oakland, Omaha, Orlando, Phoenix, Pittsburgh*, Portland – OR, Puerto Vallarta*, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, St. Louis, Tampa, Tucson
Sun Country	Minneapolis/St. Paul
United Airlines	Chicago/O'Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary, Vancouver*
* Summer Seasonal Destination	
** Winter Seasonal Destination	

	November				Calendar Year-to-Date			
	2025	2024	Chg YoY	% Chg YoY	2025	2024	Chg YoY	% Chg YoY
<b><u>Domestic Passengers</u></b>								
Enplaned Passengers	1,004,970	1,005,690	(720)	(0.1%)	11,084,195	11,233,201	(149,006)	(1.3%)
Deplaned Passengers	988,023	969,571	18,452	1.9%	11,048,827	10,964,062	84,765	0.8%
<b>Total</b>	1,992,993	1,975,261	17,732	0.9%	22,133,022	22,197,263	(64,241)	(0.3%)
<b><u>International Passengers</u></b>								
Enplaned Passengers	39,554	37,382	2,172	5.8%	501,689	464,047	37,642	8.1%
Deplaned Passengers	38,392	36,239	2,153	5.9%	496,360	461,158	35,202	7.6%
<b>Total</b>	77,946	73,621	4,325	5.9%	998,049	925,205	72,844	7.9%
<b><u>Total Passengers</u></b>								
Enplaned Passengers	1,044,524	1,043,072	1,452	0.1%	11,585,884	11,697,248	(111,364)	(1.0%)
Deplaned Passengers	1,026,415	1,005,810	20,605	2.0%	11,545,187	11,425,220	119,967	1.1%
<b>Total</b>	2,070,939	2,048,882	22,057	1.1%	23,131,071	23,122,468	8,603	0.0%
<b><u>Domestic Air Cargo Tons</u></b>								
Enplaned Cargo Tons	3,065	3,491	(426)	(12.2%)	35,325	47,280	(11,955)	(25.3%)
Deplaned Cargo Tons	3,120	3,838	(718)	(18.7%)	36,649	45,496	(8,847)	(19.4%)
<b>Total</b>	6,185	7,329	(1,144)	(15.6%)	71,974	92,776	(20,802)	(22.4%)
<b><u>International Cargo Tons</u></b>								
Enplaned Cargo Tons	326	521	(195)	(37.4%)	4,412	3,781	631	16.7%
Deplaned Cargo Tons	1,021	982	39	4.0%	11,479	9,064	2,415	26.6%
<b>Total</b>	1,347	1,503	(156)	(10.4%)	15,891	12,845	3,046	23.7%
<b><u>Total Cargo Tons</u></b>								
Enplaned Cargo Tons	3,391	4,012	(621)	(15.5%)	39,737	51,061	(11,324)	(22.2%)
Deplaned Cargo Tons	4,141	4,820	(679)	(14.1%)	48,128	54,560	(6,432)	(11.8%)
<b>Total</b>	7,532	8,832	(1,300)	(14.7%)	87,865	105,621	(17,756)	(16.8%)

	November				Calendar Year-to-Date			
	2025	2024	Chg YoY	% Chg YoY	2025	2024	Chg YoY	% Chg YoY
<b><u>FAA Air Traffic Activity*</u></b>								
Air Carrier	17,882	17,062	820	4.8%	192,140	187,069	5,071	2.7%
Air Taxi	1,161	1,166	(5)	(0.4%)	13,026	13,432	(406)	(3.0%)
General Aviation	638	687	(49)	(7.1%)	7,291	7,424	(133)	(1.8%)
Military	28	30	(2)	(6.7%)	413	633	(220)	(34.8%)
<b>Total</b>	19,709	18,945	764	4.0%	212,870	208,558	4,312	2.1%
	2025	2024	% Chg YoY	% Share	2025	2024	% Chg YoY	% Share
<b><u>Passengers by Carrier Type</u></b>								
Mainline - Domestic	1,806,644	1,835,942	(1.6%)	87.2%	20,351,327	20,717,205	(1.8%)	88.0%
Mainline - International	71,118	65,523	8.5%	3.4%	922,409	803,202	14.8%	4.0%
Regional - Domestic	186,349	139,319	33.8%	9.0%	1,781,695	1,480,058	20.4%	7.7%
Regional - International	6,828	8,098	(15.7%)	0.3%	75,640	122,003	(38.0%)	0.3%
<b>Total</b>	2,070,939	2,048,882	1.1%	100.0%	23,131,071	23,122,468	0.0%	100.0%
<b><u>Passengers by Terminal Area</u></b>								
Terminal 1	855,574	797,315	7.3%	41.3%	8,817,974	9,026,596	(2.3%)	38.1%
Terminal 2 (includes CBP)	1,215,365	1,251,567	(2.9%)	58.7%	14,313,097	14,101,956	1.5%	61.9%
<b>Total</b>	2,070,939	2,048,882	1.1%	100.0%	23,131,071	23,128,552	0.0%	100.0%
Terminal 2 CBP (Arrivals Only)	29,551	25,223	17.2%	1.4%	337,395	283,932	18.8%	1.5%
<b><u>Gate Utilization Rate (PAX)**</u></b>								
Terminal 1	45,030	56,951	(20.9%)		595,680	644,757	(7.6%)	
Terminal 2	41,909	39,111	7.2%		464,362	440,686	5.4%	
<b>Net Gate Utilization Rate</b>	43,145	44,541	(3.1%)		505,347	502,795	0.5%	
Terminal 2 - CBP Only	7,388	6,306	17.2%		84,349	70,983	18.8%	
<b><u>Passengers vs. Capacity</u></b>								
Passengers per Departure	119.3	124.0	(3.7%)		123.6	127.5	(3.1%)	
Scheduled Seats per Departure	152.6	157.0	(2.8%)		155.4	156.9	(0.9%)	
<b>Estimated Seat Factor</b>	78.2%	78.9%	(0.7) pts		79.5%	81.3%	(1.8) pts	

\* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

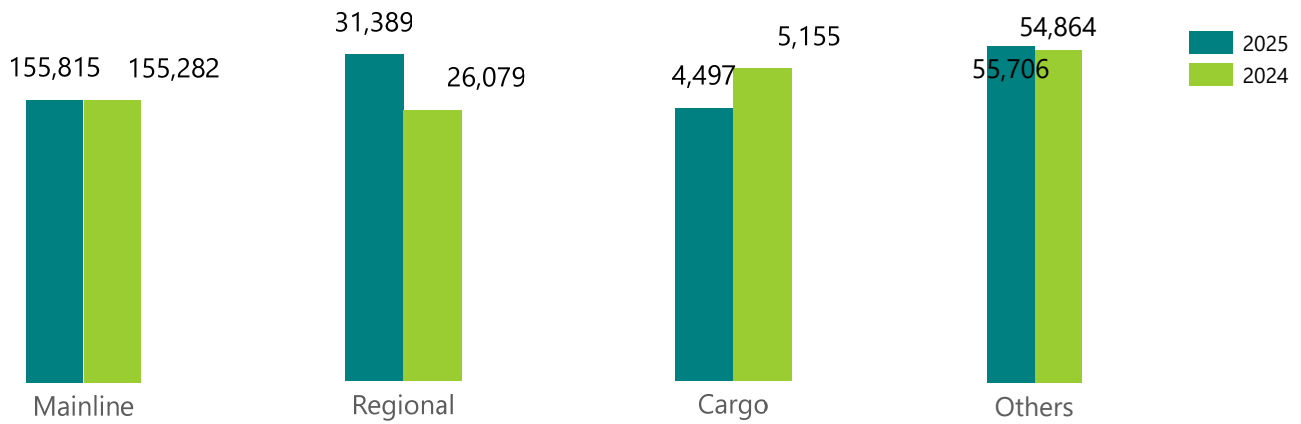
\*\*GUR - Open Gates: Nov. 2025: T1 - 19, T2 - 29, Net - 48, CBP - 4; Nov. 2024: T1 - 14, T2 - 32, Net - 46, CBP - 4

<b><u>Operations By Type of Carrier</u></b>	November				Calendar YTD			
	2025	2024	%Chg YoY	% Share	2025	2024	%Chg YoY	%Share
Mainline - Dom	13,539	13,675	(1.0%)	68.7%	149,966	150,381	(0.3%)	70.4%
Mainline - Intl	476	374	27.3%	2.4%	5,849	4,901	19.3%	2.7%
Regional - Dom	3,285	2,359	39.3%	16.7%	30,243	24,268	24.6%	14.2%
Regional - Intl	52	120	(56.7%)	0.3%	1,146	1,811	(36.7%)	0.5%
All Cargo	387	410	(5.6%)	2.0%	4,497	5,155	(12.8%)	2.1%
Other Ops	1,970	2,007	(1.8%)	10.0%	21,169	22,042	(4.0%)	9.9%
<b>Total</b>	19,709	18,945	4.0%	100.0%	212,870	208,558	2.1%	100.0%
<b><u>Operations by Terminal Area</u></b>								
T1	6,961	6,650	4.7%	40.1%	72,561	74,412	(2.5%)	38.8%
T2(inc. CBP)	10,391	9,878	5.2%	59.9%	114,643	106,970	7.2%	61.2%
<b>Total</b>	17,352	16,528	5.0%	100.0%	187,204	181,382	3.2%	100.0%
T2 CBP Only	194	135	43.7%	1.1%	1,924	1,537	25.2%	1.0%

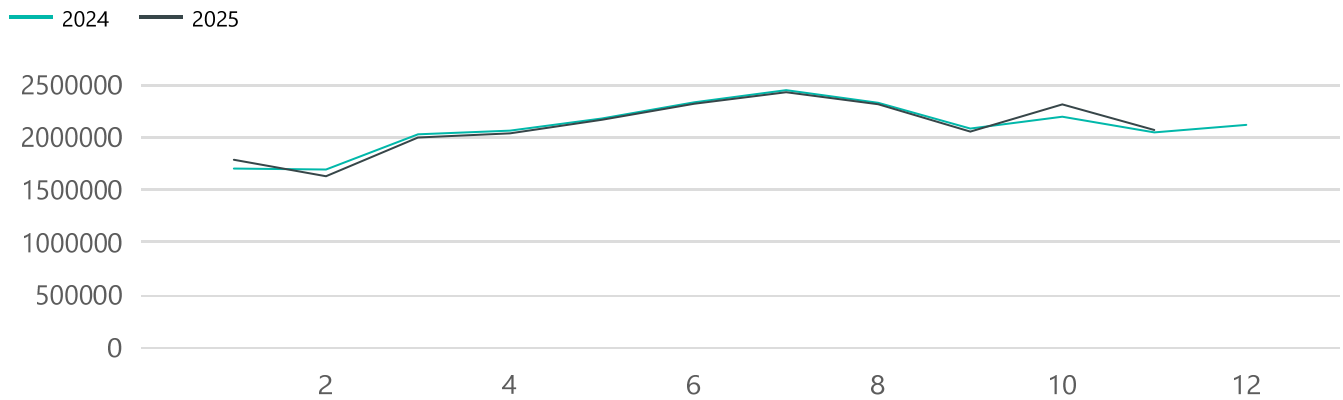
<b><u>Gate Utilization Rate ** Operations/2)</u></b>	November			Calendar YTD		
	2025	2024	%Chg YoY	2025	2024	%Chg YoY
Terminal 1	6.1	7.9	(22.9%)	7.3	7.9	(8.2%)
Terminal 2	6.0	5.1	16.1%	5.6	5.0	11.3%
<b>Net Gate Utilization Rate</b>	6.0	6.0	0.6%	6.1	5.9	3.9%
T2 CBP Only	1.6	1.1	43.7%	1.4	1.1	25.6%
<b><u>Passenger Operations Schedule Reliability</u></b>						
Scheduled Passenger Operations	17,815	16,563	7.6%	189,132	184,314	2.6%
Actual Passenger Operations	17,352	16,528	5.0%	187,204	181,361	3.2%
<b>Net Sched Reliability</b>	97.4%	99.8%	(2.4%)	99.0%	98.4%	0.6%
<b><u>Passenger Operations (Dom/Intl)</u></b>						
Domestic Passenger Operations	16,824	16,034	4.9%	180,209	174,649	3.2%
International Passenger Operations	528	494	6.9%	6,995	6,712	4.2%
<b>Total</b>	17,352	16,528	5.0%	187,204	181,361	3.2%

\*\* GUR - Open Gates: Nov. 2025: T1 - 19, T2 - 29, Net - 48, CBP - 4; Nov. 2024: T1 - 14, T2 - 32, Net - 46, CBP - 4

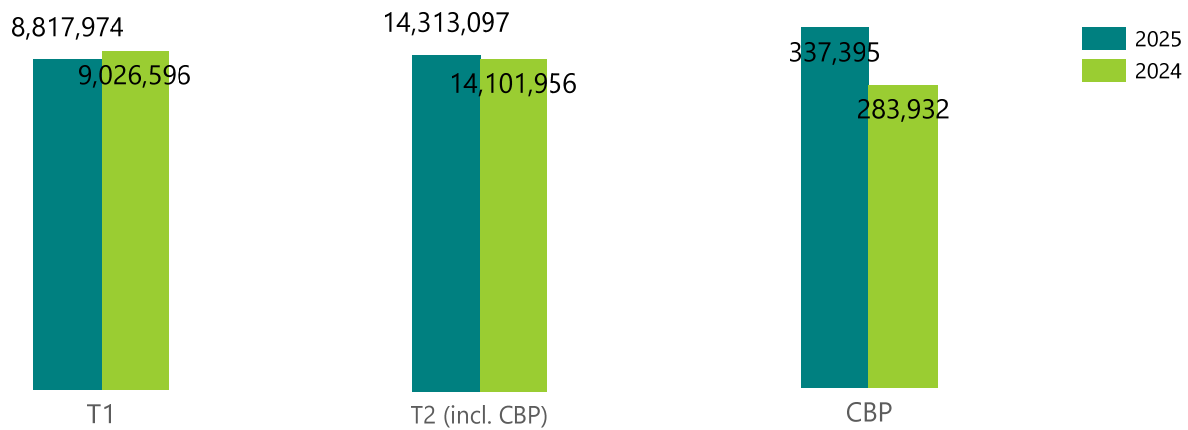
## YTD Operations by Type



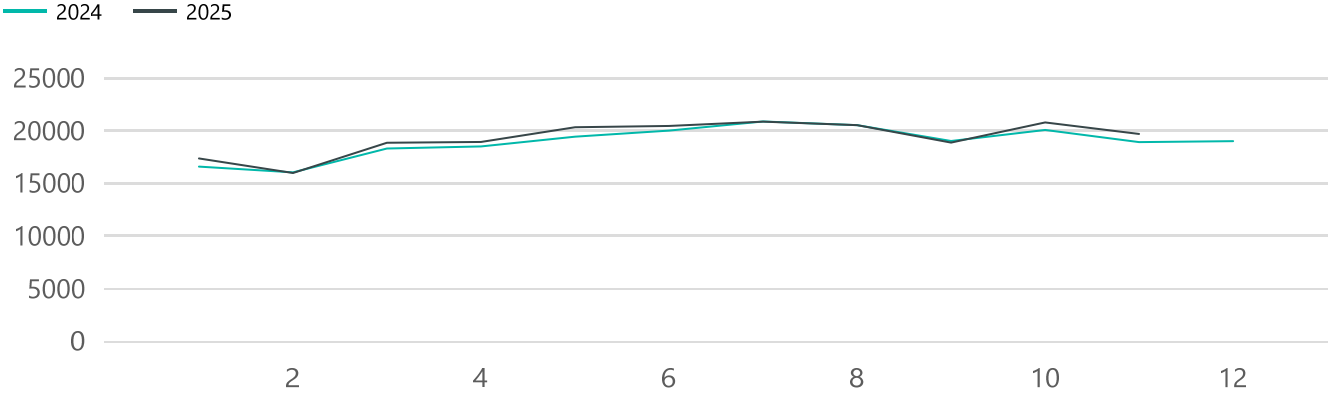
## Monthly Passenger Trend YoY



## YTD Passengers By Terminal Area



# Monthly Total FAA Operations Trend YoY



# YTD Operations By Terminal Area

