

Air Traffic Report Summary

October 2025



PASSENGERS	Oct-2025	Oct-2024	% Change	12ME Oct-2025	12ME Oct-2024	% Change
Domestic Passengers	2,216,954	2,115,189	4.8%	24,158,235	24,078,688	0.3%
International Passengers	96,763	82,004	18.0%	1,070,688	1,001,321	6.9%
Total Passengers	2,313,717	2,197,193	5.3%	25,228,923	25,080,009	0.6%
Scheduled Seats Available	2,929,878	2,758,696	6.2%	31,941,769	31,490,481	1.4%
Estimated Seat Factor	80.5%	80.4%	0.1 pts			
CYTD Passengers	21,060,132	21,073,586	(0.1%)			
FYTD Enplanements	4,546,469	4,545,619	0.0%			

Total passengers were up 5.3% year-over-year in October on a 6.2% increase in scheduled seats and on an estimated 0.1 pt increase in Seat Factor.

OPERATIONS	October-2025	October-2024	% Change
Domestic Operations	17,556	16,883	4.0%
International Operations	595	550	8.2%
Total Passenger Operations	18,151	17,433	4.1%
Total Cargo Operations	441	480	(8.1%)
Air Carrier Operations	18,822	18,076	4.1%
Air Taxi Operations	1,197	1,276	(6.2%)
GA Operations	759	706	7.5%
Military Operations	34	37	(8.1%)
Airport Operations	20,812	20,095	3.6%
CYTD Airport Operations	193,161	189,613	1.9%

Airport Operations increased 3.6% in October vs last year. There was a 4.1% increase in passenger operations.

CARGO	October-2025	October-2024	% Change
Domestic Cargo Tons	6,913	7,796	(11.3%)
International Cargo Tons	1,461	1,252	16.7%
Total Cargo Tons	8,374	9,048	(7.4%)
CYTD Airport Cargo Tons	80,333	96,789	(17.0%)
Total cargo percentage was down -7.4% year-over-year in October.			

UPCOMING SERVICE

- Alaska Airlines starts San Diego – Hailey/Sun Valley (SAN-SUN) on December 19th, 2025.
- Alaska Airlines starts San Diego – Tulsa (SAN-TUL) on March 18, 2026.
- Southwest Airlines starts San Diego – Santa Rosa (SAN-STS) on April 7, 2026.
- Alaska Airlines starts San Diego – Dallas Ft. Worth (SAN-DFW) on April 22, 2026.
- Alaska Airlines starts San Diego – Oakland (SAN-OAK) on April 22, 2026.
- Alaska Airlines starts San Diego – Raleigh-Durham (SAN-RDU) on April 22, 2026.
- Southwest Airlines starts San Diego – Boston (SAN-BOS) on June 4, 2026.
- Southwest Airlines starts San Diego – Santa Barbara (SAN-SBA) on August 4, 2026.

UPCOMING SERVICE RESUMPTIONS

- Alaska Airlines resumes San Diego – Fort Lauderdale (SAN-FLL) on Nov 21st, 2025.
- Southwest Airlines resumes San Diego – Omaha (SAN-OMA) on November 22nd, 2025.
- Southwest Airlines resumes San Diego – Eugene (SAN-EUG) on November 22nd, 2025.
- Alaska Airlines resumes San Diego – Eagle County/Vail (SAN-EGE) on December 20th, 2025.
- Alaska Airlines resumes San Diego – Hayden/Steamboat Springs on December 20th, 2025.
- KLM resumes San Diego – Amsterdam (SAN-AMS) on February 21, 2026.
- Southwest Airlines resumes San Diego – Kahului/Maui (SAN-OGG) on March 5, 2026..
- Southwest Airlines resumes San Diego – Seattle (SAN-SEA) on March 5, 2026.
- Southwest Airlines resumes San Diego – Puerto Vallarta (SAN-PVR) on March 5, 2026.
- Southwest Airlines resumes San Diego – Bozeman (SAN-BZN) on March 7, 2026.
- Southwest Airlines resumes San Diego – Spokane (SAN-GEG) on March 7, 2026.
- Alaska Airlines resumes San Diego – Santa Barbara (SAN-SBA) on April 22, 2026.
- Breeze Airways resumes San Diego – Jacksonville (SAN-JAX) on May 6, 2026.
- Breeze Airways resumes San Diego – Cincinnati (SAN-CVG) on May 7, 2026.
- Breeze Airways resumes San Diego – Pittsburgh (SAN-PIT) on May 8, 2026.
- Southwest Airlines resumes San Diego – Pittsburgh (SAN-PIT) on June 4, 2026.

UPCOMING SEAT CAPACITY

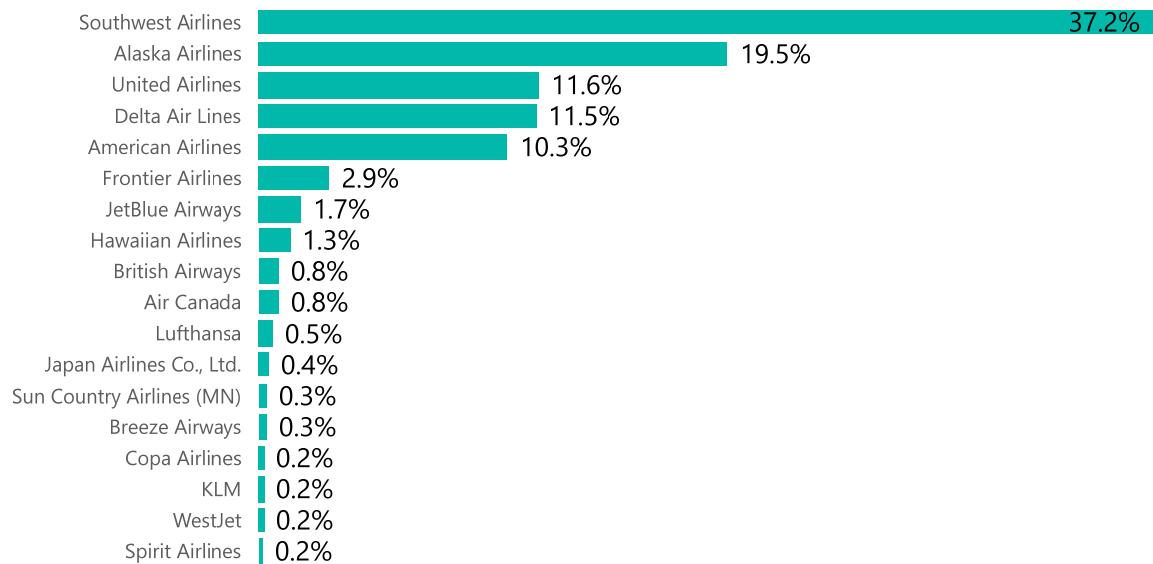
November 2025 - Increase of 4.5% vs. 2024

December 2025 - Increase of 5.6% vs. 2024

January 2026 - Increase of 6.3% vs. 2025

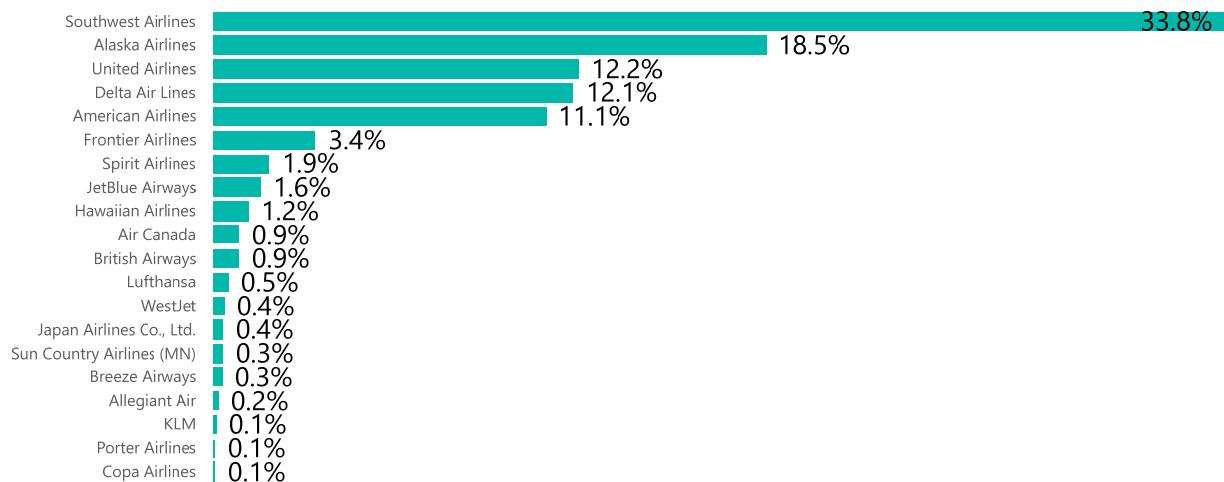
Airline Seat Share - October 2025

 Total Seats



Airline Seat Share 12ME October 2025

 Total Seats



Note: October Seat Share based on published seats and may not reflect actual flown capacity.

CURRENT AIR SERVICE MARKETS

Airline	Destination
Air Canada	Montreal*, Toronto, Vancouver
Alaska Airlines	Anchorage*, Atlanta, Austin, Boise, Boston, Bozeman, Chicago-O'Hare, Dallas/Ft. Worth, Denver, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Hailey/Sun Valley**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell*, Kona, Las Vegas, Lihue, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Oakland, Orlando, Phoenix, Portland – OR, Puerto Vallarta, Raleigh-Durham, Redmond/Bend, Reno, Sacramento, Salt Lake City, San Francisco, San Jose, San Jose/Cabo, San Luis Obispo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Tulsa, Washington/Dulles, Washington/ National
American Airlines	Charlotte, Chicago/O'Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix
Breeze Airways	Cincinnati*, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham
British Airways	London/Heathrow
Copa Airlines	Panama City, Panama
Delta Air Lines	Atlanta, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Frontier Airlines	Austin, Dallas, Denver, Las Vegas, Phoenix, Salt Lake City, San Francisco
Hawaiian Airlines	Honolulu
Japan Airlines	Tokyo/Narita
JetBlue Airways	Boston, New York/Kennedy
KLM Royal Dutch Airlines	Amsterdam, Netherlands*
Lufthansa	Munich, Germany
Southwest Airlines	Albuquerque, Austin, Baltimore, Boise, Boston, Bozeman*, Chicago/Midway, Colorado Springs, Columbus, Dallas/Love, Denver, El Paso, Eugene, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kahului/Maui, Kansas City, Las Vegas, Milwaukee, Nashville, New Orleans, Oakland, Omaha, Orlando, Phoenix, Pittsburgh*, Portland – OR, Puerto Vallarta*, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, St. Louis, Tampa, Tucson
Sun Country	Minneapolis/St. Paul
United Airlines	Chicago/O'Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary, Vancouver*
* Summer Seasonal Destination	
** Winter Seasonal Destination	

	October				Calendar Year-to-Date			
	2025	2024	% Chg YoY	% Chg YoY	2025	2024	% Chg YoY	% Chg YoY
<u>Domestic Passengers</u>								
Enplaned Passengers	1,099,386	1,057,609	41,777	4.0%	10,079,225	10,227,511	(148,286)	(1.4%)
Deplaned Passengers	1,117,568	1,057,580	59,988	5.7%	10,060,804	9,994,491	66,313	0.7%
Total	2,216,954	2,115,189	101,765	4.8%	20,140,029	20,222,002	(81,973)	(0.4%)
<u>International Passengers</u>								
Enplaned Passengers	47,654	39,956	7,698	19.3%	462,135	426,665	35,470	8.3%
Deplaned Passengers	49,109	42,048	7,061	16.8%	457,968	424,919	33,049	7.8%
Total	96,763	82,004	14,759	18.0%	920,103	851,584	68,519	8.0%
<u>Total Passengers</u>								
Enplaned Passengers	1,147,040	1,097,565	49,475	4.5%	10,541,360	10,654,176	(112,816)	(1.1%)
Deplaned Passengers	1,166,677	1,099,628	67,049	6.1%	10,518,772	10,419,410	99,362	1.0%
Total	2,313,717	2,197,193	116,524	5.3%	21,060,132	21,073,586	(13,454)	(0.1%)

	October				Calendar Year-to-Date			
	2025	2024	% Chg YoY	% Chg YoY	2025	2024	% Chg YoY	% Chg YoY
<u>Domestic Air Cargo Tons</u>								
Enplaned Cargo Tons	3,309	3,849	(540)	(14.0%)	32,260	43,789	(11,529)	(26.3%)
Deplaned Cargo Tons	3,604	3,947	(343)	(8.7%)	33,529	41,658	(8,129)	(19.5%)
Total	6,913	7,796	(883)	(11.3%)	65,789	85,447	(19,658)	(23.0%)
<u>International Cargo Tons</u>								
Enplaned Cargo Tons	497	421	76	18.1%	4,086	3,260	826	25.3%
Deplaned Cargo Tons	964	831	133	16.0%	10,458	8,082	2,376	29.4%
Total	1,461	1,252	209	16.7%	14,544	11,342	3,202	28.2%
<u>Total Cargo Tons</u>								
Enplaned Cargo Tons	3,806	4,270	(464)	(10.9%)	36,346	47,049	(10,703)	(22.7%)
Deplaned Cargo Tons	4,568	4,778	(210)	(4.4%)	43,987	49,740	(5,753)	(11.6%)
Total	8,374	9,048	(674)	(7.4%)	80,333	96,789	(16,456)	(17.0%)

	October				Calendar Year-to-Date			
	2025	2024	Chg YoY	% Chg YoY	2025	2024	Chg YoY	% Chg YoY
<u>FAA Air Traffic Activity*</u>								
Air Carrier	18,822	18,076	746	4.1%	174,258	170,007	4,251	2.5%
Air Taxi	1,197	1,276	(79)	(6.2%)	11,865	12,266	(401)	(3.3%)
General Aviation	759	706	53	7.5%	6,653	6,737	(84)	(1.2%)
Military	34	37	(3)	(8.1%)	385	603	(218)	(36.2%)
Total	20,812	20,095	717	3.6%	193,161	189,613	3,548	1.9%
	2025	2024	% Chg YoY	% Share	2025	2024	% Chg YoY	% Share
<u>Passengers by Carrier Type</u>								
Mainline - Domestic	2,052,124	1,971,762	4.1%	88.7%	18,544,683	18,881,263	(1.8%)	88.1%
Mainline - International	95,478	73,757	29.4%	4.1%	851,291	737,679	15.4%	4.0%
Regional - Domestic	164,830	143,427	14.9%	7.1%	1,595,346	1,340,739	19.0%	7.6%
Regional - International	1,285	8,247	(84.4%)	0.1%	68,812	113,905	(39.6%)	0.3%
Total	2,313,717	2,197,193	5.3%	100.0%	21,060,132	21,073,586	(0.1%)	100.0%
<u>Passengers by Terminal Area</u>								
Terminal 1	962,543	843,035	14.2%	41.6%	7,962,400	8,229,281	(3.2%)	37.8%
Terminal 2 (includes CBP)	1,351,174	1,354,158	(0.2%)	58.4%	13,097,732	12,850,389	1.9%	62.2%
Total	2,313,717	2,197,193	5.3%	100.0%	21,060,132	21,079,670	(0.1%)	100.0%
Terminal 2 CBP (Arrivals Only)	36,795	27,496	33.8%	1.6%	307,844	258,709	19.0%	1.5%
<u>Gate Utilization Rate (PAX)**</u>								
Terminal 1	50,660	60,217	(15.9%)		550,650	587,806	(6.3%)	
Terminal 2	48,256	42,317	14.0%		422,453	401,575	5.2%	
Net Gate Utilization Rate	49,228	47,765	3.1%		462,203	458,254	0.9%	
Terminal 2 - CBP Only	9,199	6,874	33.8%		76,961	64,677	19.0%	
<u>Passengers vs. Capacity</u>								
Passengers per Departure	127.5	126.0	1.1%		124.0	127.8	(3.0%)	
Scheduled Seats per Departure	158.4	156.8	1.0%		155.7	156.9	(0.7%)	
Estimated Seat Factor	80.5%	80.4%	0.1 pts		79.6%	81.5%	(1.9) pts	

* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

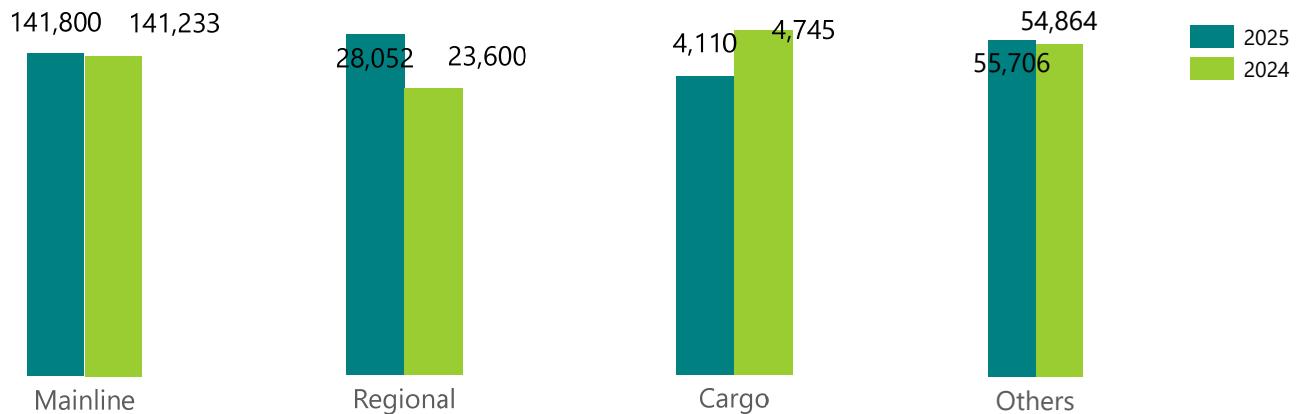
**GUR - Open Gates: Oct. 2025: T1 - 19, T2 - 28, Net - 47, CBP - 4; Oct. 2024: T1 - 14, T2 - 32, Net - 46, CBP - 4

<u>Operations By Type of Carrier</u>	October				Calendar YTD			
	2025	2024	%Chg YoY	% Share	2025	2024	%Chg YoY	%Share
Mainline - Dom	14,917	14,525	2.7%	71.7%	136,427	136,706	(0.2%)	70.6%
Mainline - Intl	573	427	34.2%	2.8%	5,373	4,527	18.7%	2.8%
Regional - Dom	2,639	2,358	11.9%	12.7%	26,958	21,909	23.0%	14.0%
Regional - Intl	22	123	(82.1%)	0.1%	1,094	1,691	(35.3%)	0.6%
All Cargo	441	480	(8.1%)	2.1%	4,110	4,745	(13.4%)	2.1%
Other Ops	2,220	2,182	1.7%	10.7%	19,199	20,035	(4.2%)	9.9%
Total	20,812	20,095	3.6%	100.0%	193,161	189,613	1.9%	100.0%
<u>Operations by Terminal Area</u>								
T1	7,490	7,085	5.7%	41.3%	65,600	67,762	(3.2%)	38.6%
T2(inc. CBP)	10,661	10,348	3.0%	58.7%	104,252	97,092	7.4%	61.4%
Total	18,151	17,433	4.1%	100.0%	169,852	164,854	3.0%	100.0%
T2 CBP Only	217	136	59.6%	1.2%	1,730	1,402	23.4%	1.0%

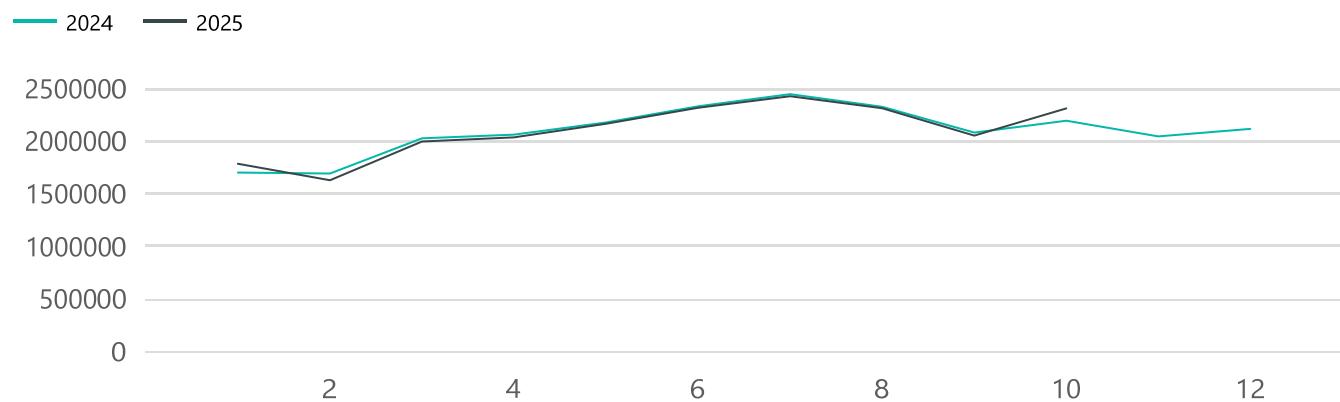
<u>Gate Utilization Rate **</u> <u>Operations/2)</u>	October				Calendar YTD			
	2025	2024	%Chg YoY		2025	2024	%Chg YoY	
Terminal 1	6.4	8.2	(22.1%)		7.4	7.9	(6.3%)	
Terminal 2	6.1	5.2	17.7%		5.5	5.0	10.9%	
Net Gate Utilization Rate	6.2	6.1	1.9%		6.1	5.9	4.3%	
T2 CBP Only	1.8	1.1	59.6%		1.4	1.1	23.8%	
<u>Passenger Operations Schedule Reliability</u>								
Scheduled Passenger Operations	18,499	17,590	5.2%		171,317	167,751	2.1%	
Actual Passenger Operations	18,151	17,433	4.1%		169,852	164,833	3.0%	
Net Sched Reliability	98.1%	99.1%	(1.0%)		99.1%	98.3%	0.9%	
<u>Passenger Operations (Dom/Intl)</u>								
Domestic Passenger Operations	17,556	16,883	4.0%		163,385	158,615	3.0%	
International Passenger Operations	595	550	8.2%		6,467	6,218	4.0%	
Total	18,151	17,433	4.1%		169,852	164,833	3.0%	

** GUR - Open Gates: Oct. 2025: T1 - 19, T2 - 28, Net - 47, CBP - 4; Oct. 2024: T1 - 14, T2 - 32, Net - 46, CBP - 4

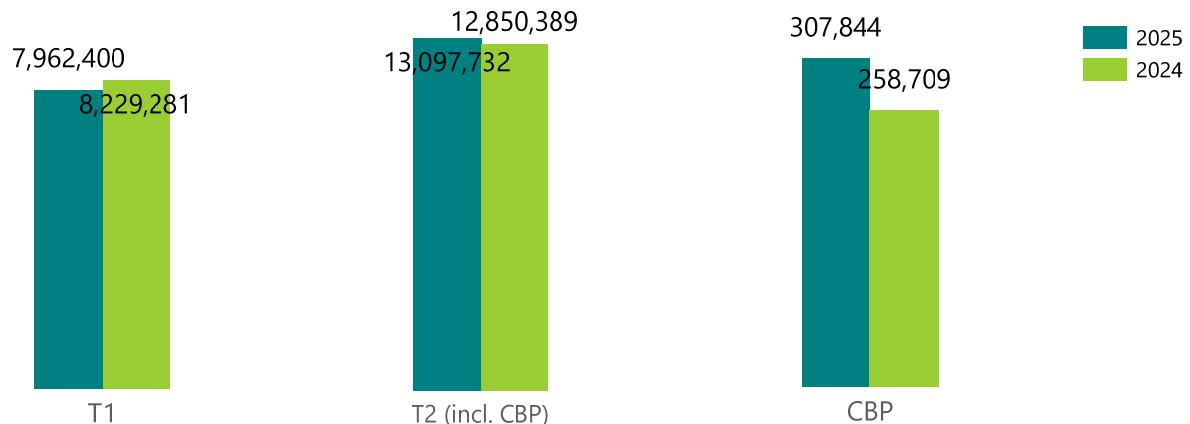
YTD Operations by Type



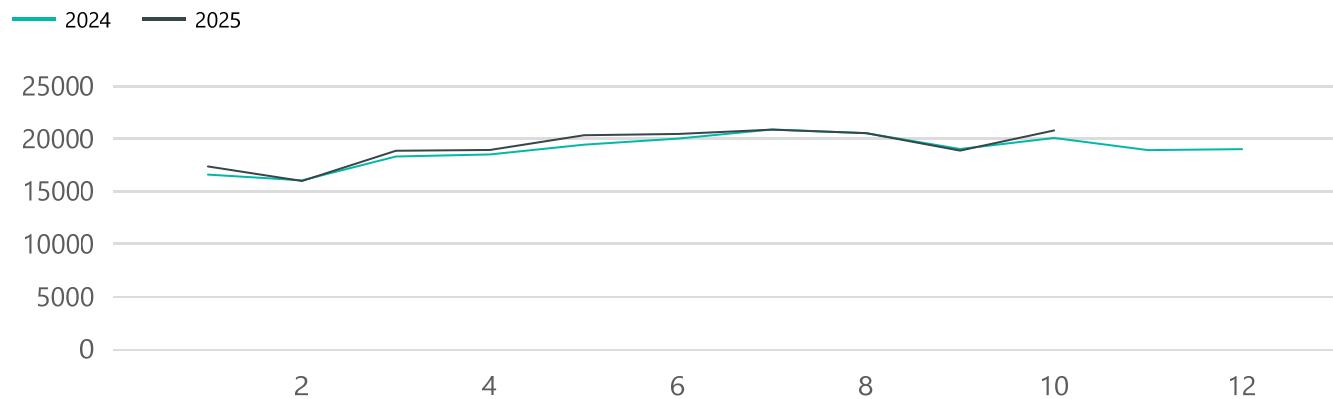
Monthly Passenger Trend YoY



YTD Passengers By Terminal Area



Monthly Total FAA Operations Trend YoY



YTD Operations By Terminal Area

