

Air Traffic Report Summary

October 2025



| PASSENGERS | Oct-2025 | Oct-2024 | % Change | 12ME Oct-2025 | 12ME Oct-2024 | % Change |
|---------------------------|------------|------------|----------|---------------|---------------|----------|
| Domestic Passengers | 2,216,954 | 2,115,189 | 4.8% | 24,158,235 | 24,078,688 | 0.3% |
| International Passengers | 96,763 | 82,004 | 18.0% | 1,070,688 | 1,001,321 | 6.9% |
| Total Passengers | 2,313,717 | 2,197,193 | 5.3% | 25,228,923 | 25,080,009 | 0.6% |
| | | | | | | |
| Scheduled Seats Available | 2,929,878 | 2,758,696 | 6.2% | 31,941,769 | 31,490,481 | 1.4% |
| Estimated Seat Factor | 80.5% | 80.4% | 0.1 pts | | | |
| | | | | | | |
| CYTD Passengers | 21,060,132 | 21,073,586 | (0.1%) | | | |
| | | | | | | |
| FYTD Enplanements | 4,546,469 | 4,545,619 | 0.0% | | | |

Total passengers were up 5.3% year-over-year in October on a 6.2% increase in scheduled seats and on an estimated 0.1 pt increase in Seat Factor.

| OPERATIONS | October-2025 | October-2024 | % Change |
|----------------------------|--------------|--------------|----------|
| Domestic Operations | 17,556 | 16,883 | 4.0% |
| International Operations | 595 | 550 | 8.2% |
| Total Passenger Operations | 18,151 | 17,433 | 4.1% |
| | | | |
| Total Cargo Operations | 441 | 480 | (8.1%) |
| | | | |
| Air Carrier Operations | 18,822 | 18,076 | 4.1% |
| Air Taxi Operations | 1,197 | 1,276 | (6.2%) |
| GA Operations | 759 | 706 | 7.5% |
| Military Operations | 34 | 37 | (8.1%) |
| | | | |
| Airport Operations | 20,812 | 20,095 | 3.6% |
| | | | |
| CYTD Airport Operations | 193,161 | 189,613 | 1.9% |

Airport Operations increased 3.6% in October vs last year. There was a 4.1% increase in passenger operations.

| CARGO | October-2025 | October-2024 | % Change |
|--|--------------|--------------|----------|
| Domestic Cargo Tons | 6,913 | 7,796 | (11.3%) |
| International Cargo Tons | 1,461 | 1,252 | 16.7% |
| Total Cargo Tons | 8,374 | 9,048 | (7.4%) |
| | | | |
| CYTD Airport Cargo Tons | 80,333 | 96,789 | (17.0%) |
| Total cargo percentage was down -7.4% year-over-year in October. | | | |

UPCOMING SERVICE

- Alaska Airlines starts San Diego – Hailey/Sun Valley (SAN-SUN) on December 19th, 2025.
- Alaska Airlines starts San Diego – Tulsa (SAN-TUL) on March 18, 2026.
- Southwest Airlines starts San Diego – Santa Rosa (SAN-STS) on April 7, 2026.
- Alaska Airlines starts San Diego – Dallas Ft. Worth (SAN-DFW) on April 22, 2026.
- Alaska Airlines starts San Diego – Oakland (SAN-OAK) on April 22, 2026.
- Alaska Airlines starts San Diego – Raleigh-Durham (SAN-RDU) on April 22, 2026.
- Southwest Airlines starts San Diego – Boston (SAN-BOS) on June 4, 2026.
- Southwest Airlines starts San Diego – Santa Barbara (SAN-SBA) on August 4, 2026.

UPCOMING SERVICE RESUMPTIONS

- Alaska Airlines resumes San Diego – Fort Lauderdale (SAN-FLL) on Nov 21st, 2025.
- Southwest Airlines resumes San Diego – Omaha (SAN-OMA) on November 22nd, 2025.
- Southwest Airlines resumes San Diego – Eugene (SAN-EUG) on November 22nd, 2025.
- Alaska Airlines resumes San Diego – Eagle County/Vail (SAN-EGE) on December 20th, 2025.
- Alaska Airlines resumes San Diego – Hayden/Steamboat Springs on December 20th, 2025.
- KLM resumes San Diego – Amsterdam (SAN-AMS) on February 21, 2026.
- Southwest Airlines resumes San Diego – Kahului/Maui (SAN-OGG) on March 5, 2026..
- Southwest Airlines resumes San Diego – Seattle (SAN-SEA) on March 5, 2026.
- Southwest Airlines resumes San Diego – Puerto Vallarta (SAN-PVR) on March 5, 2026.
- Southwest Airlines resumes San Diego – Bozeman (SAN-BZN) on March 7, 2026.
- Southwest Airlines resumes San Diego – Spokane (SAN-GEG) on March 7, 2026.
- Alaska Airlines resumes San Diego – Santa Barbara (SAN-SBA) on April 22, 2026.
- Breeze Airways resumes San Diego – Jacksonville (SAN-JAX) on May 6, 2026.
- Breeze Airways resumes San Diego – Cincinnati (SAN-CVG) on May 7, 2026.
- Breeze Airways resumes San Diego – Pittsburgh (SAN-PIT) on May 8, 2026.
- Southwest Airlines resumes San Diego – Pittsburgh (SAN-PIT) on June 4, 2026.

UPCOMING SEAT CAPACITY

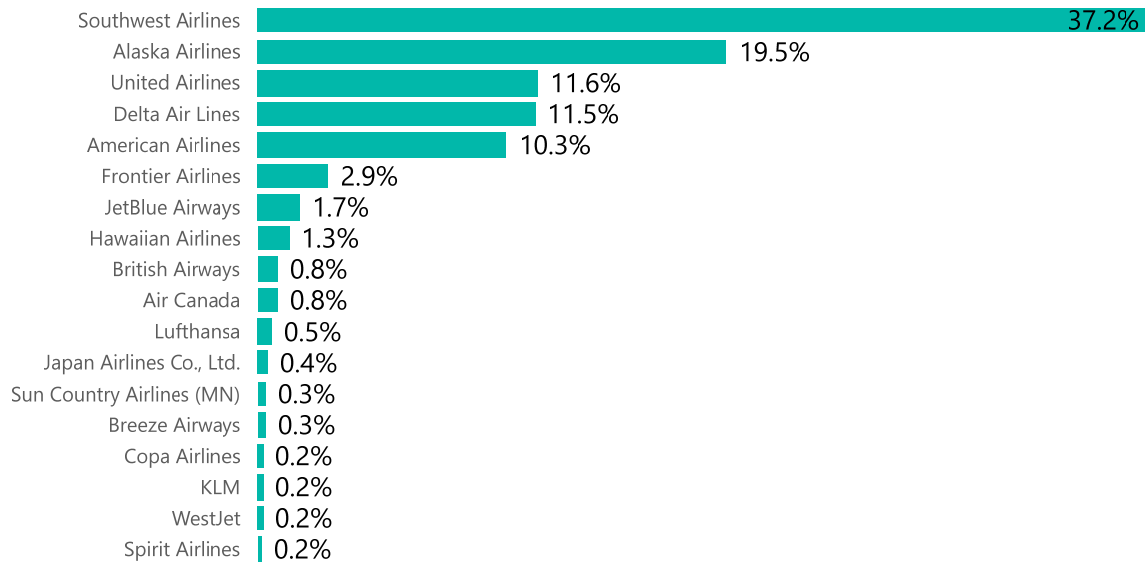
November 2025 - Increase of 4.5% vs. 2024

December 2025 - Increase of 5.6% vs. 2024

January 2026 - Increase of 6.3% vs. 2025

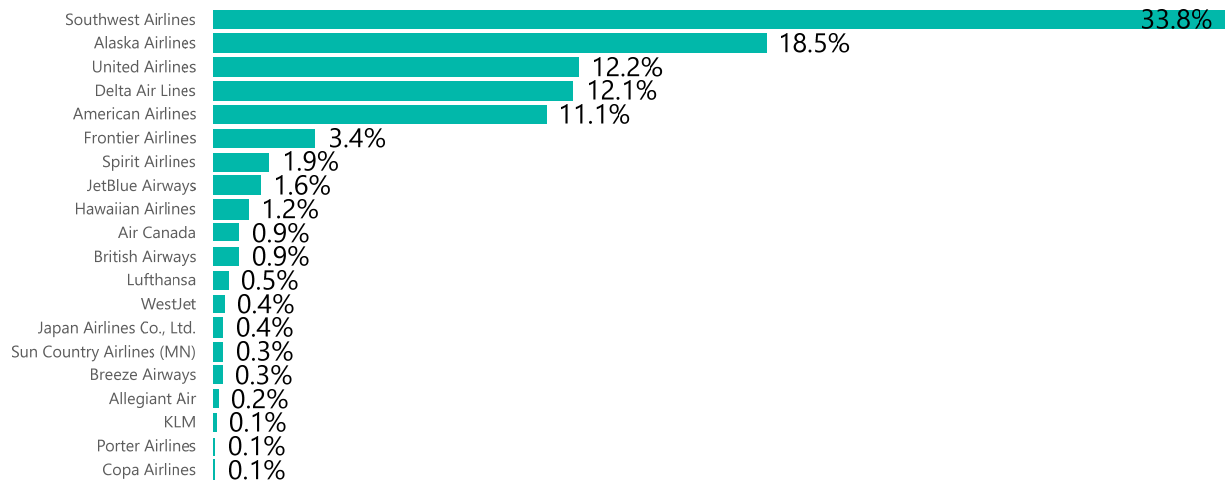
Airline Seat Share - October 2025

■ Total Seats



Airline Seat Share 12ME October 2025

■ Total Seats



Note: October Seat Share based on published seats and may not reflect actual flown capacity.

CURRENT AIR SERVICE MARKETS

| Airline | Destination |
|--------------------------------|---|
| Air Canada | Montreal*, Toronto, Vancouver |
| Alaska Airlines | Anchorage*, Atlanta, Austin, Boise, Boston, Bozeman, Chicago-O'Hare, Dallas/Ft. Worth, Denver, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Hailey/Sun Valley**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell*, Kona, Las Vegas, Lihue, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Oakland, Orlando, Phoenix, Portland – OR, Puerto Vallarta, Raleigh-Durham, Redmond/Bend, Reno, Sacramento, Salt Lake City, San Francisco, San Jose, San Jose/Cabo, San Luis Obispo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Tulsa, Washington/Dulles, Washington/ National |
| American Airlines | Charlotte, Chicago/O'Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix |
| Breeze Airways | Cincinnati*, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham |
| British Airways | London/Heathrow |
| Copa Airlines | Panama City, Panama |
| Delta Air Lines | Atlanta, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma |
| Frontier Airlines | Austin, Dallas, Denver, Las Vegas, Phoenix, Salt Lake City, San Francisco |
| Hawaiian Airlines | Honolulu |
| Japan Airlines | Tokyo/Narita |
| JetBlue Airways | Boston, New York/Kennedy |
| KLM Royal Dutch Airlines | Amsterdam, Netherlands* |
| Lufthansa | Munich, Germany |
| Southwest Airlines | Albuquerque, Austin, Baltimore, Boise, Boston, Bozeman*, Chicago/Midway, Colorado Springs, Columbus, Dallas/Love, Denver, El Paso, Eugene, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kahului/Maui, Kansas City, Las Vegas, Milwaukee, Nashville, New Orleans, Oakland, Omaha, Orlando, Phoenix, Pittsburgh*, Portland – OR, Puerto Vallarta*, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, St. Louis, Tampa, Tucson |
| Sun Country | Minneapolis/St. Paul |
| United Airlines | Chicago/O'Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles |
| WestJet | Calgary, Vancouver* |
| * Summer Seasonal Destination | |
| ** Winter Seasonal Destination | |

| | October | | | | Calendar Year-to-Date | | | |
|--|-----------|-----------|---------|--------------|-----------------------|------------|-----------|--------------|
| | 2025 | 2024 | Chg YoY | % Chg YoY | 2025 | 2024 | Chg YoY | % Chg YoY |
| <u>Domestic Passengers</u> | | | | | | | | |
| Enplaned Passengers | 1,099,386 | 1,057,609 | 41,777 | 4.0% | 10,079,225 | 10,227,511 | (148,286) | (1.4%) |
| Deplaned Passengers | 1,117,568 | 1,057,580 | 59,988 | 5.7% | 10,060,804 | 9,994,491 | 66,313 | 0.7% |
| Total | 2,216,954 | 2,115,189 | 101,765 | 4.8% | 20,140,029 | 20,222,002 | (81,973) | (0.4%) |
| <u>International Passengers</u> | | | | | | | | |
| Enplaned Passengers | 47,654 | 39,956 | 7,698 | 19.3% | 462,135 | 426,665 | 35,470 | 8.3% |
| Deplaned Passengers | 49,109 | 42,048 | 7,061 | 16.8% | 457,968 | 424,919 | 33,049 | 7.8% |
| Total | 96,763 | 82,004 | 14,759 | 18.0% | 920,103 | 851,584 | 68,519 | 8.0% |
| <u>Total Passengers</u> | | | | | | | | |
| Enplaned Passengers | 1,147,040 | 1,097,565 | 49,475 | 4.5% | 10,541,360 | 10,654,176 | (112,816) | (1.1%) |
| Deplaned Passengers | 1,166,677 | 1,099,628 | 67,049 | 6.1% | 10,518,772 | 10,419,410 | 99,362 | 1.0% |
| Total | 2,313,717 | 2,197,193 | 116,524 | 5.3% | 21,060,132 | 21,073,586 | (13,454) | (0.1%) |
| <u>Domestic Air Cargo Tons</u> | | | | | | | | |
| Enplaned Cargo Tons | 3,309 | 3,849 | (540) | (14.0%) | 32,260 | 43,789 | (11,529) | (26.3%) |
| Deplaned Cargo Tons | 3,604 | 3,947 | (343) | (8.7%) | 33,529 | 41,658 | (8,129) | (19.5%) |
| Total | 6,913 | 7,796 | (883) | (11.3%) | 65,789 | 85,447 | (19,658) | (23.0%) |
| <u>International Cargo Tons</u> | | | | | | | | |
| Enplaned Cargo Tons | 497 | 421 | 76 | 18.1% | 4,086 | 3,260 | 826 | 25.3% |
| Deplaned Cargo Tons | 964 | 831 | 133 | 16.0% | 10,458 | 8,082 | 2,376 | 29.4% |
| Total | 1,461 | 1,252 | 209 | 16.7% | 14,544 | 11,342 | 3,202 | 28.2% |
| <u>Total Cargo Tons</u> | | | | | | | | |
| Enplaned Cargo Tons | 3,806 | 4,270 | (464) | (10.9%) | 36,346 | 47,049 | (10,703) | (22.7%) |
| Deplaned Cargo Tons | 4,568 | 4,778 | (210) | (4.4%) | 43,987 | 49,740 | (5,753) | (11.6%) |
| Total | 8,374 | 9,048 | (674) | (7.4%) | 80,333 | 96,789 | (16,456) | (17.0%) |

| | October | | | | Calendar Year-to-Date | | | |
|---|-----------|-----------|-----------|-----------|-----------------------|------------|-----------|-----------|
| | 2025 | 2024 | Chg YoY | % Chg YoY | 2025 | 2024 | Chg YoY | % Chg YoY |
| <u>FAA Air Traffic Activity*</u> | | | | | | | | |
| Air Carrier | 18,822 | 18,076 | 746 | 4.1% | 174,258 | 170,007 | 4,251 | 2.5% |
| Air Taxi | 1,197 | 1,276 | (79) | (6.2%) | 11,865 | 12,266 | (401) | (3.3%) |
| General Aviation | 759 | 706 | 53 | 7.5% | 6,653 | 6,737 | (84) | (1.2%) |
| Military | 34 | 37 | (3) | (8.1%) | 385 | 603 | (218) | (36.2%) |
| Total | 20,812 | 20,095 | 717 | 3.6% | 193,161 | 189,613 | 3,548 | 1.9% |
| | 2025 | 2024 | % Chg YoY | % Share | 2025 | 2024 | % Chg YoY | % Share |
| | | | | | | | | |
| <u>Passengers by Carrier Type</u> | | | | | | | | |
| Mainline - Domestic | 2,052,124 | 1,971,762 | 4.1% | 88.7% | 18,544,683 | 18,881,263 | (1.8%) | 88.1% |
| Mainline - International | 95,478 | 73,757 | 29.4% | 4.1% | 851,291 | 737,679 | 15.4% | 4.0% |
| Regional - Domestic | 164,830 | 143,427 | 14.9% | 7.1% | 1,595,346 | 1,340,739 | 19.0% | 7.6% |
| Regional - International | 1,285 | 8,247 | (84.4%) | 0.1% | 68,812 | 113,905 | (39.6%) | 0.3% |
| Total | 2,313,717 | 2,197,193 | 5.3% | 100.0% | 21,060,132 | 21,073,586 | (0.1%) | 100.0% |
| <u>Passengers by Terminal Area</u> | | | | | | | | |
| Terminal 1 | 962,543 | 843,035 | 14.2% | 41.6% | 7,962,400 | 8,229,281 | (3.2%) | 37.8% |
| Terminal 2 (includes CBP) | 1,351,174 | 1,354,158 | (0.2%) | 58.4% | 13,097,732 | 12,850,389 | 1.9% | 62.2% |
| Total | 2,313,717 | 2,197,193 | 5.3% | 100.0% | 21,060,132 | 21,079,670 | (0.1%) | 100.0% |
| Terminal 2 CBP (Arrivals Only) | 36,795 | 27,496 | 33.8% | 1.6% | 307,844 | 258,709 | 19.0% | 1.5% |
| <u>Gate Utilization Rate (PAX)**</u> | | | | | | | | |
| Terminal 1 | 50,660 | 60,217 | (15.9%) | | 550,650 | 587,806 | (6.3%) | |
| Terminal 2 | 48,256 | 42,317 | 14.0% | | 422,453 | 401,575 | 5.2% | |
| Net Gate Utilization Rate | 49,228 | 47,765 | 3.1% | | 462,203 | 458,254 | 0.9% | |
| Terminal 2 - CBP Only | 9,199 | 6,874 | 33.8% | | 76,961 | 64,677 | 19.0% | |
| <u>Passengers vs. Capacity</u> | | | | | | | | |
| Passengers per Departure | 127.5 | 126.0 | 1.1% | | 124.0 | 127.8 | (3.0%) | |
| Scheduled Seats per Departure | 158.4 | 156.8 | 1.0% | | 155.7 | 156.9 | (0.7%) | |
| Estimated Seat Factor | 80.5% | 80.4% | 0.1 pts | | 79.6% | 81.5% | (1.9) pts | |

* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

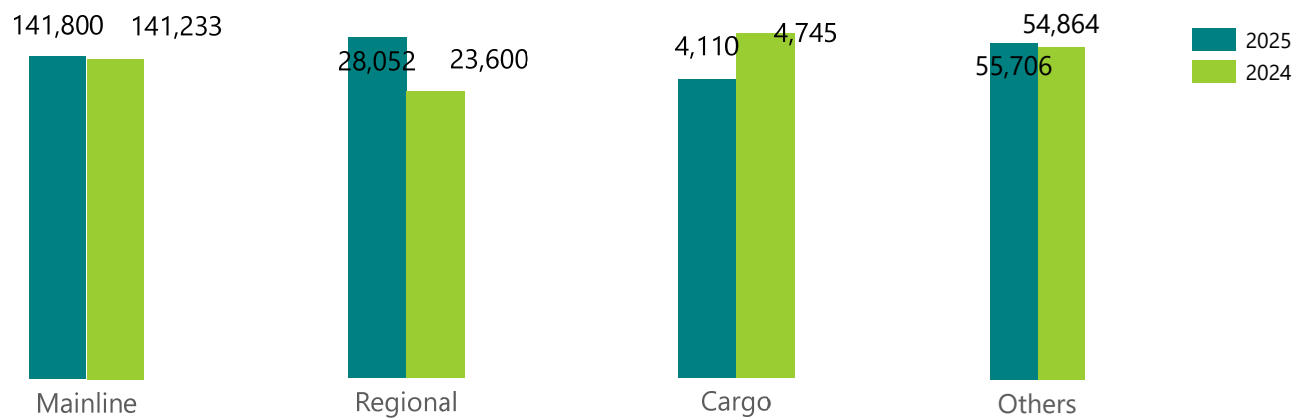
* *GUR - Open Gates: Oct. 2025: T1 - 19, T2 - 28, Net - 47, CBP - 4; Oct. 2024: T1 - 14, T2 - 32, Net - 46, CBP - 4

| <u>Operations By Type of Carrier</u> | October | | | | Calendar YTD | | | |
|---|---------|--------|----------|---------|--------------|---------|----------|--------|
| | 2025 | 2024 | %Chg YoY | % Share | 2025 | 2024 | %Chg YoY | %Share |
| Mainline - Dom | 14,917 | 14,525 | 2.7% | 71.7% | 136,427 | 136,706 | (0.2%) | 70.6% |
| Mainline - Intl | 573 | 427 | 34.2% | 2.8% | 5,373 | 4,527 | 18.7% | 2.8% |
| Regional - Dom | 2,639 | 2,358 | 11.9% | 12.7% | 26,958 | 21,909 | 23.0% | 14.0% |
| Regional - Intl | 22 | 123 | (82.1%) | 0.1% | 1,094 | 1,691 | (35.3%) | 0.6% |
| All Cargo | 441 | 480 | (8.1%) | 2.1% | 4,110 | 4,745 | (13.4%) | 2.1% |
| Other Ops | 2,220 | 2,182 | 1.7% | 10.7% | 19,199 | 20,035 | (4.2%) | 9.9% |
| Total | 20,812 | 20,095 | 3.6% | 100.0% | 193,161 | 189,613 | 1.9% | 100.0% |
| <u>Operations by Terminal Area</u> | | | | | | | | |
| T1 | 7,490 | 7,085 | 5.7% | 41.3% | 65,600 | 67,762 | (3.2%) | 38.6% |
| T2(inc. CBP) | 10,661 | 10,348 | 3.0% | 58.7% | 104,252 | 97,092 | 7.4% | 61.4% |
| Total | 18,151 | 17,433 | 4.1% | 100.0% | 169,852 | 164,854 | 3.0% | 100.0% |
| T2 CBP Only | 217 | 136 | 59.6% | 1.2% | 1,730 | 1,402 | 23.4% | 1.0% |

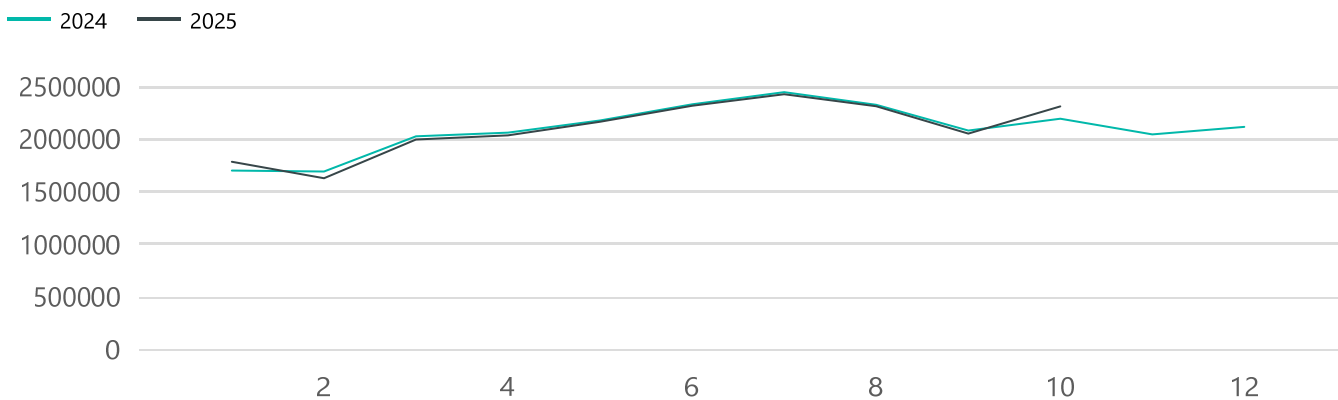
| <u>Gate Utilization Rate ** Operations/2)</u> | October | | | Calendar YTD | | |
|---|---------|--------|----------|--------------|---------|----------|
| | 2025 | 2024 | %Chg YoY | 2025 | 2024 | %Chg YoY |
| Terminal 1 | 6.4 | 8.2 | (22.1%) | 7.4 | 7.9 | (6.3%) |
| Terminal 2 | 6.1 | 5.2 | 17.7% | 5.5 | 5.0 | 10.9% |
| Net Gate Utilization Rate | 6.2 | 6.1 | 1.9% | 6.1 | 5.9 | 4.3% |
| T2 CBP Only | 1.8 | 1.1 | 59.6% | 1.4 | 1.1 | 23.8% |
| <u>Passenger Operations Schedule Reliability</u> | | | | | | |
| Scheduled Passenger Operations | 18,499 | 17,590 | 5.2% | 171,317 | 167,751 | 2.1% |
| Actual Passenger Operations | 18,151 | 17,433 | 4.1% | 169,852 | 164,833 | 3.0% |
| Net Sched Reliability | 98.1% | 99.1% | (1.0%) | 99.1% | 98.3% | 0.9% |
| <u>Passenger Operations (Dom/Intl)</u> | | | | | | |
| Domestic Passenger Operations | 17,556 | 16,883 | 4.0% | 163,385 | 158,615 | 3.0% |
| International Passenger Operations | 595 | 550 | 8.2% | 6,467 | 6,218 | 4.0% |
| Total | 18,151 | 17,433 | 4.1% | 169,852 | 164,833 | 3.0% |

** GUR - Open Gates: Oct. 2025: T1 - 19, T2 - 28, Net - 47, CBP - 4; Oct. 2024: T1 - 14, T2 - 32, Net - 46, CBP - 4

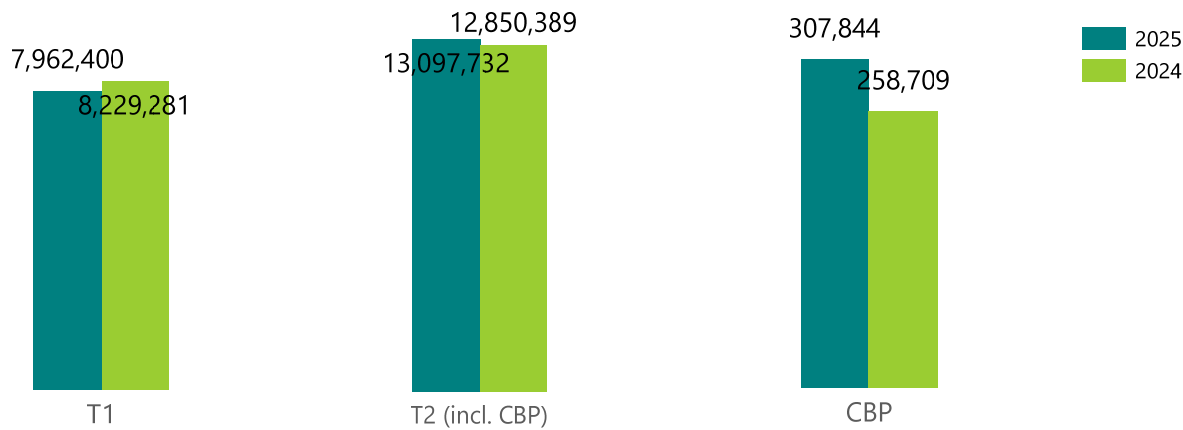
YTD Operations by Type



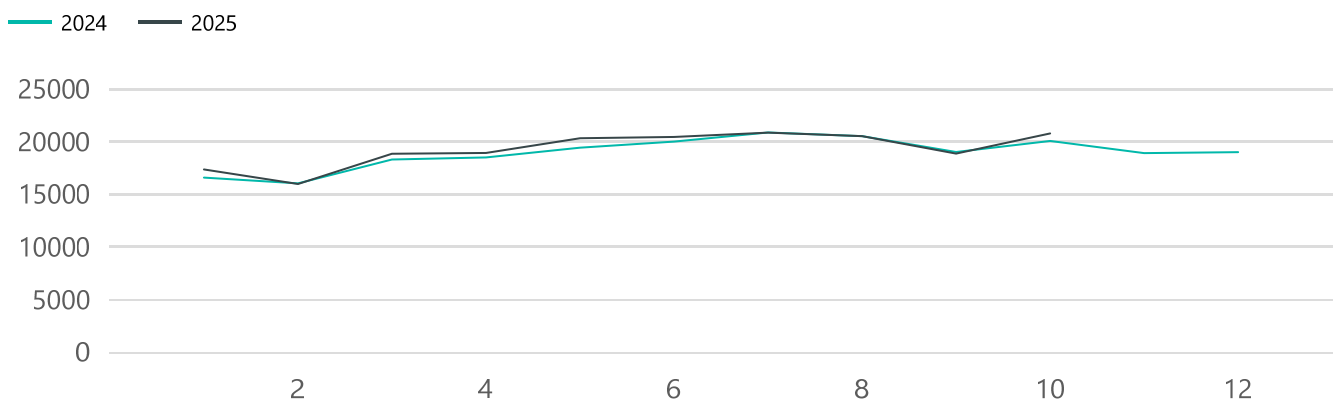
Monthly Passenger Trend YoY



YTD Passengers By Terminal Area



Monthly Total FAA Operations Trend YoY



YTD Operations By Terminal Area

