

AIR TRAFFIC REPORT SUMMARY: September 2025

PASSENGERS

PASSENGERS	September 2025	September 2024	% Change	12ME Sep 2025	12ME Sep 2024	% Change
Domestic Passengers	1,966,273	2,003,750	-1.9%	23,799,829	24,004,663	-0.9%
International Passengers	89,484	81,284	10.1%	1,049,328	978,819	7.2%
Total Passengers	2,055,757	2,085,034	-1.4%	24,849,157	24,983,482	-0.5%
Scheduled Seats Available	2,620,066	2,625,663	-0.2%	31,770,587	31,213,225	1.8%
Estimated Seat Factor	79.1%	79.6%	-0.5 pts			
CYTD Passengers	18,746,415	18,876,083	-0.7%			
FY Enplanements	3,399,429	3,448,054	-1.4%			

Total passengers were down -1.4% year-over-year in September on a -0.2% decrease in scheduled seats and an estimated -0.5 pt decrease in Seat Factor.

OPERATIONS

OPERATIONS	September 2025	September 2024	% Change
Domestic Operations	16,003	16,110	-0.7%
International Operations	567	493	15.0%
Total Passenger Operations	16,570	16,603	-0.2%
Total Cargo Operations	392	469	-16.4%
Air Carrier Operations	16,968	17,184	-1.3%
Air Taxi Operations	1,165	1,183	-1.5%
GA Operations	698	641	8.9%
Military Operations	55	38	44.7%
Airport Operations	18,886	19,046	-0.8%
CYTD Airport Operations	172,349	169,518	1.7%

Airport Operations decreased -0.8% compared to September of last year. Passenger operations decreased by -0.2%.

CARGO

CARGO	September 2025	September 2024	% Change
Domestic Cargo Tons	6,393	7,865	-18.7%
International Cargo Tons	1,195	948	26.1%
Total Cargo Tons	7,588	8,813	-13.9%
CYTD Airport Cargo Tons	71,959	87,741	-18.0%

Total Cargo Percentage was down -13.9% from September of 2024.

UPCOMING SERVICE

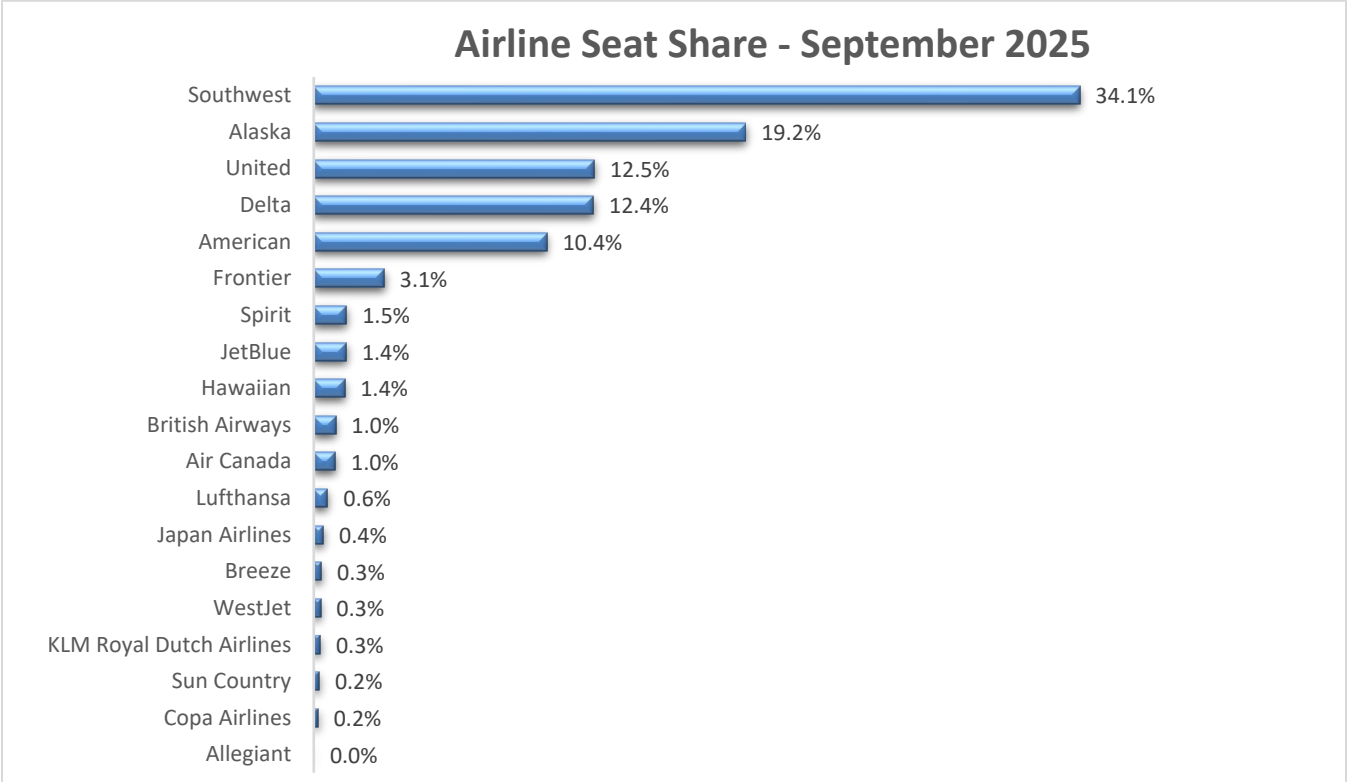
- Southwest Airlines starts San Diego – Fresno (SAN-FAT) on October 2, 2025.
- Alaska Airlines starts San Diego – Chicago O’Hare (SAN-ORD) on October 4, 2025.
- Alaska Airlines starts San Diego – Denver (SAN-DEN) on October 4, 2025.
- Alaska Airlines starts San Diego – Hailey/Sun Valley (SAN-SUN) on December 19, 2025.
- Alaska Airlines starts San Diego – Tulsa (SAN-TUL) on March 18, 2026.
- Southwest Airlines starts San Diego – Santa Rosa (SAN-STS) on April 7, 2026.
- Alaska Airlines starts San Diego – Dallas Ft. Worth (SAN-DFW) on April 22, 2026.
- Alaska Airlines starts San Diego – Oakland (SAN-OAK) on April 22, 2026.
- Alaska Airlines starts San Diego – Raleigh-Durham (SAN-RDU) on April 22, 2026.
- Southwest Airlines starts San Diego – Boston (SAN-BOS) on June 4, 2026.

UPCOMING SERVICE RESUMPTIONS

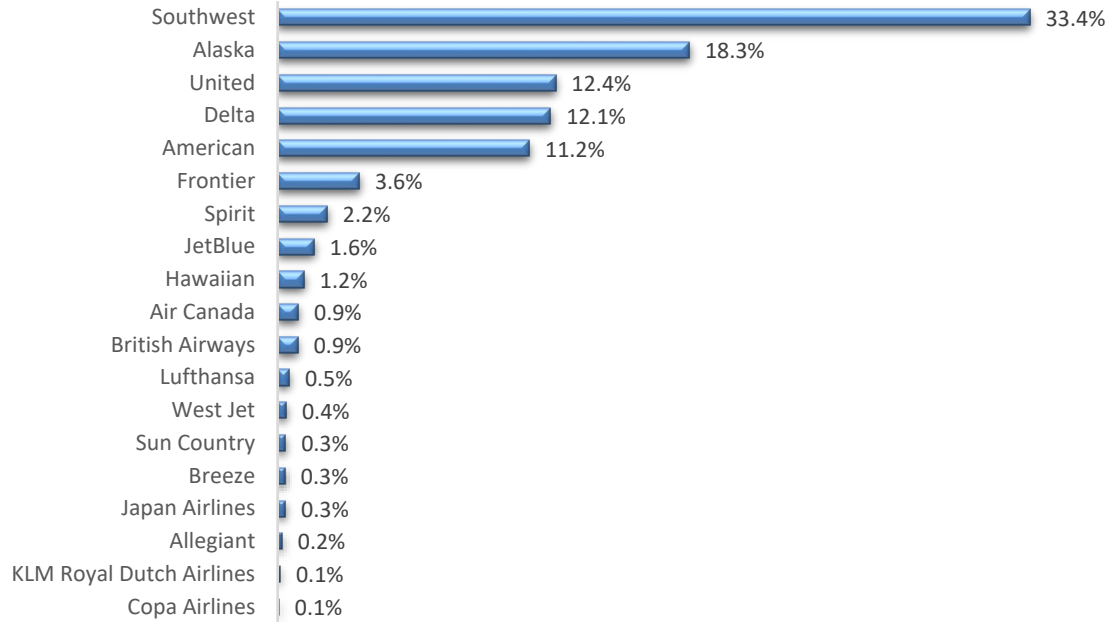
- Southwest Airlines resumes San Diego – Colorado Springs (SAN-COS) on October 2, 2025.
- Alaska Airlines resumes San Diego - Reno (SAN-RNO) on October 4, 2025.
- Alaska Airlines resumes San Diego – Fort Lauderdale (SAN-FLL) on November 21, 2025.
- Southwest Airlines resumes San Diego – Omaha (SAN-OMA) on November 22, 2025.
- Southwest Airlines resumes San Diego – Eugene (SAN-EUG) on November 22, 2025.
- Alaska Airlines resumes San Diego – Eagle County/Vail (SAN-EGE) on December 20, 2025.
- Alaska Airlines resumes San Diego – Hayden/Steamboat Springs (SAN-HDN) on December 20, 2025.
- KLM resumes San Diego – Amsterdam (SAN-AMS) on February 21, 2026.
- Southwest Airlines resumes San Diego – Kahului/Maui (SAN-OGG) on March 5, 2026.
- Southwest Airlines resumes San Diego – Seattle (SAN-SEA) on March 5, 2026.
- Southwest Airlines resumes San Diego – Puerto Vallarta (SAN-PVR) on March 5, 2026.
- Southwest Airlines resumes San Diego – Bozeman (SAN-BZN) on March 7, 2026.
- Southwest Airlines resumes San Diego – Spokane (SAN-GEG) on March 7, 2026.
- Alaska Airlines resumes San Diego – Santa Barbara (SAN-SBA) on April 22, 2026.
- Breeze Airways resumes San Diego – Jacksonville (SAN-JAX) on May 6, 2026.
- Breeze Airways resumes San Diego – Cincinnati (SAN-CVG) on May 7, 2026.
- Breeze Airways resumes San Diego – Pittsburgh (SAN-PIT) on May 8, 2026.
- Southwest Airlines resumes San Diego – Pittsburgh (SAN-PIT) on June 4, 2026.

UPCOMING SEAT CAPACITY

- October 2025 – Increase of 6.2% vs. 2024
- November 2025 – Increase of 4.5% vs. 2024
- December 2025 - Increase of 5.6% vs. 2024



Airline Seat Share - 12ME September 2025



Note: September Seat Share based on published seats and may not reflect actual flown capacity.

CURRENT AIR SERVICE MARKETS

Airline	Destination(s)
Air Canada	Montreal*, Toronto, Vancouver
Alaska Airlines	Anchorage*, Atlanta, Austin, Boise, Boston, Bozeman, Chicago-O'Hare, Dallas/Ft. Worth, Denver, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Hailey/Sun Valley**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell*, Kona, Las Vegas, Lihue, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Oakland, Orlando, Phoenix, Portland – OR, Puerto Vallarta, Raleigh-Durham, Redmond/Bend, Reno, Sacramento, Salt Lake City, San Francisco, San Jose, San Jose/Cabo, San Luis Obispo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Tulsa, Washington/Dulles, Washington/ National
American Airlines	Charlotte, Chicago/O'Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix
Breeze Airways	Cincinnati*, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham
British Airways	London/Heathrow
Copa Airlines	Panama City, Panama
Delta Air Lines	Atlanta, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Frontier Airlines	Austin, Dallas, Denver, Las Vegas, Phoenix, Salt Lake City, San Francisco
Hawaiian Airlines	Honolulu
Japan Airlines	Tokyo/Narita
JetBlue Airways	Boston, New York/Kennedy
KLM Royal Dutch Airlines	Amsterdam, Netherlands*
Lufthansa	Munich, Germany
Southwest Airlines	Albuquerque, Austin, Baltimore, Boise, Boston, Bozeman*, Chicago/Midway, Colorado Springs, Columbus, Dallas/Love, Denver, El Paso, Eugene, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kahului/Maui, Kansas City, Las Vegas, Milwaukee, Nashville, New Orleans, Oakland, Omaha, Orlando, Phoenix, Pittsburgh*, Portland – OR, Puerto Vallarta*, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, Santa Rosa, Seattle/Tacoma, Spokane, St. Louis, Tampa, Tucson
Sun Country	Minneapolis/St. Paul
United Airlines	Chicago/O'Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary, Vancouver*

* *Summer Seasonal Destination*

** *Winter Seasonal Destination*

	September				Calendar Year-to-Date			
	2025	2024	Chg YOY	% Chg YOY	2025	2024	Chg YOY	% Chg YOY
Domestic Passengers								
Enplaned Passengers	982,922	1,008,703	(25,781)	(2.6%)	8,979,839	9,169,902	(190,063)	(2.1%)
Deplaned Passengers	983,351	995,047	(11,696)	(1.2%)	8,943,236	8,936,911	6,325	0.1%
Total	1,966,273	2,003,750	(37,477)	(1.9%)	17,923,075	18,106,813	(183,738)	(1.0%)
International Passengers								
Enplaned Passengers	46,094	42,055	4,039	9.6%	414,481	386,617	27,864	7.2%
Deplaned Passengers	43,390	39,229	4,161	10.6%	408,859	382,653	26,206	6.8%
Total	89,484	81,284	8,200	10.1%	823,340	769,270	54,070	7.0%
Total Passengers								
Enplaned Passengers	1,029,016	1,050,758	(21,742)	(2.1%)	9,394,320	9,556,519	(162,199)	(1.7%)
Deplaned Passengers	1,026,741	1,034,276	(7,535)	(0.7%)	9,352,095	9,319,564	32,531	0.3%
Total	2,055,757	2,085,034	(29,277)	(1.4%)	18,746,415	18,876,083	(129,668)	(0.7%)
Domestic Air Cargo Tons								
Enplaned Cargo Tons	3,161.0	3,899.0	(738)	(18.9%)	28,951.0	39,940.0	(10,989)	(27.5%)
Deplaned Cargo Tons	3,232.0	3,966.0	(734)	(18.5%)	29,925.0	37,711.0	(7,786)	(20.6%)
Total	6,393.0	7,865.0	(1,472)	(18.7%)	58,876.0	77,651.0	(18,775)	(24.2%)
International Cargo Tons								
Enplaned Cargo Tons	316.0	211.0	105	49.8%	3,589.0	2,839.0	750	26.4%
Deplaned Cargo Tons	879.0	737.0	142	19.3%	9,494.0	7,251.0	2,243	30.9%
Total	1,195.0	948.0	247	26.1%	13,083.0	10,090.0	2,993	29.7%
Total Cargo Tons								
Enplaned Cargo Tons	3,477.0	4,110.0	(633)	(15.4%)	32,540.0	42,779.0	(10,239)	(23.9%)
Deplaned Cargo Tons	4,111.0	4,703.0	(592)	(12.6%)	39,419.0	44,962.0	(5,543)	(12.3%)
Total	7,588.0	8,813.0	(1,225)	(13.9%)	71,959.0	87,741.0	(15,782)	(18.0%)
FAA Air Traffic Activity*								
Air Carrier	16,968	17,184	(216)	(1.3%)	155,436	151,931	3,505	2.3%
Air Taxi	1,165	1,183	(18)	(1.5%)	10,668	10,990	(322)	(2.9%)
General Aviation	698	641	57	8.9%	5,894	6,031	(137)	(2.3%)
Military	55	38	17	44.7%	351	566	(215)	(38.0%)
Total	18,886	19,046	(160)	(0.8%)	172,349	169,518	2,831	1.7%

* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

Source: <http://aspm.faa.gov/opsnet/sys/Airport.asp>

	September				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
<u>Passengers by Type of Carrier*</u>								
Mainline	1,827,555	1,880,077	(2.8%)	89.1%	16,628,978	17,042,468	(2.4%)	88.8%
Mainline (International)	78,191	67,016	16.7%	3.8%	605,071	530,645	14.0%	3.2%
Regional	145,530	129,505	12.4%	7.1%	1,430,516	1,197,312	19.5%	7.6%
Regional (International)	885	8,436	(89.5%)	0.0%	67,527	105,658	(36.1%)	0.4%
Total	2,052,161	2,085,034	(1.6%)	100.0%	18,732,092	18,876,083	(0.8%)	100.0%
<u>Passengers by Terminal Area</u>								
Terminal 2 East	592,290	580,665	2.0%	28.8%	5,655,341	5,388,794	4.9%	30.2%
Terminal 2 West	647,990	664,078	(2.4%)	31.5%	5,823,710	5,881,819	(1.0%)	31.1%
Terminal 2 CBP Facility	30,705	24,369	26.0%	1.5%	268,644	225,308	19.2%	1.4%
Terminal 1	784,772	815,922	(3.8%)	38.2%	6,998,720	7,380,162	(5.2%)	37.3%
Terminal 2 (incl. CBP*)	1,270,985	1,269,112	0.1%	61.8%	11,747,695	11,495,921	2.2%	62.7%
Total	2,055,757	2,085,034	(1.4%)	100.0%	18,746,415	18,876,083	(0.7%)	100.0%
Terminal 2 CBP Arrivals Only	30,705	24,369	26.0%	1.5%	268,644	225,308	19.2%	1.4%
<u>Gate Utilization Rate (Passengers)</u>								
Terminal 1	56,055	50,995	9.9%		457,101	461,260	(0.9%)	
Terminal 2 (incl. CBP*)	42,366	39,660	6.8%		367,115	359,248	2.2%	
Net Gate Utilization Rate	46,722	43,438	7.6%		396,237	393,252	0.8%	
Terminal 2 CBP Arrivals Only	7,676	6,092	26.0%		67,161	56,327	19.2%	
<u>Passengers versus Capacity</u>								
Passengers per Departure	124.1	125.6	(1.2%)		123.6	128.1	(3.5%)	
Estimated Seats per Departure**	156.8	157.7	(0.6%)		155.4	157.5	(1.4%)	
Estimated Seat Factor	79.1%	79.6%	-0.5 pts		79.5%	81.3%	-1.8 pts	

* As reported by the Carriers

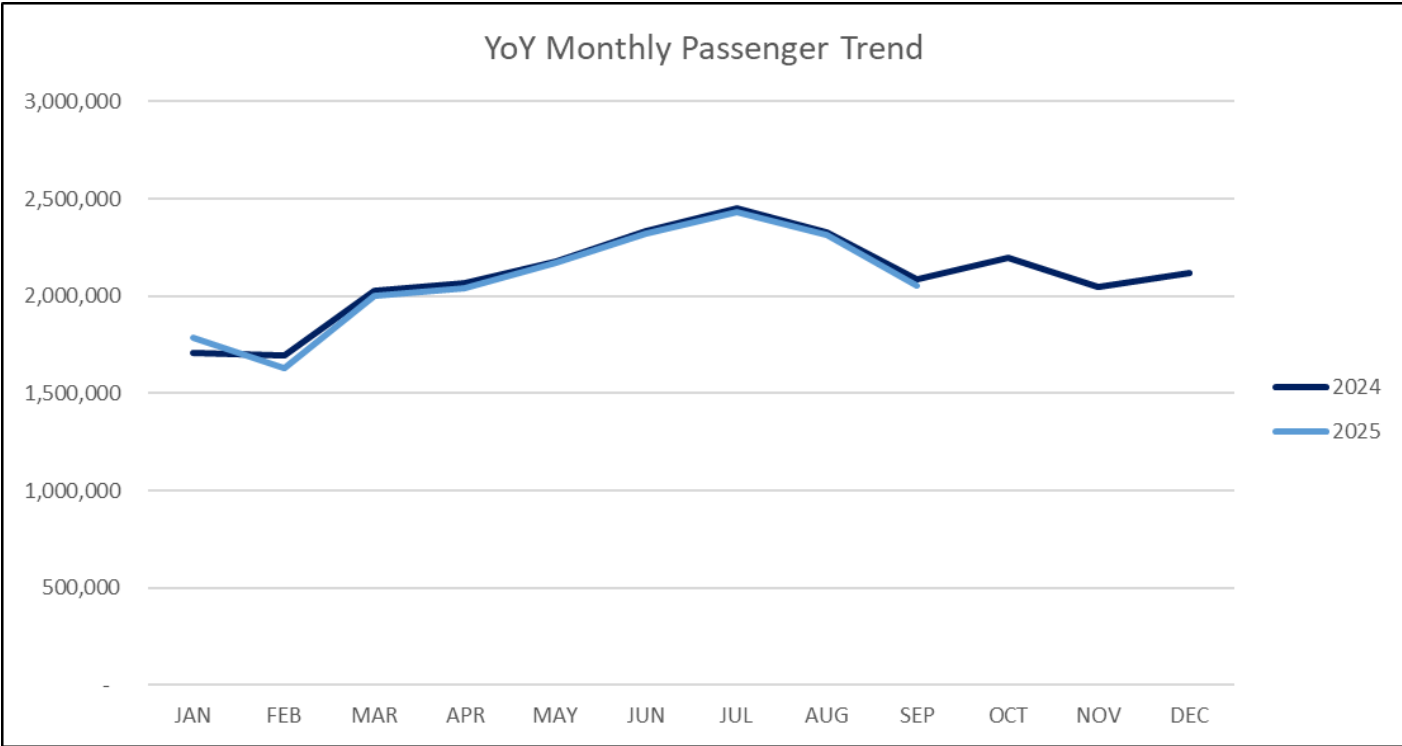
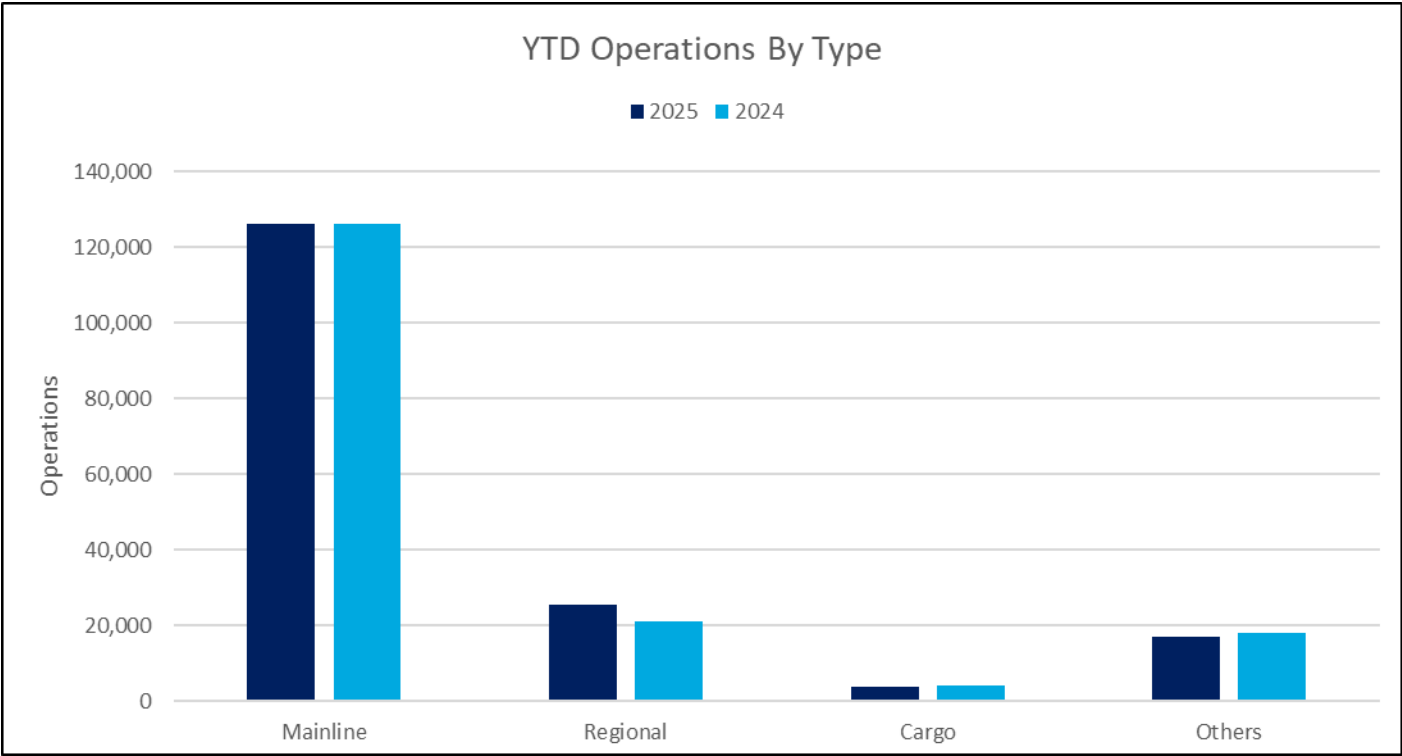
** Source: Cirium Diio MI

* Customs Border Patrol (CBP) = Passengers utilizing the international customs facility

	September				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
<u>Operations by Type of Carrier*</u>								
Mainline	13,507	14,045	(3.8%)	71.5%	122,543	123,185	(0.5%)	71.1%
Mainline (International)	467	327	42.8%	2.5%	3,667	3,092	18.6%	2.1%
Regional	2,554	2,107	21.2%	13.5%	24,319	19,551	24.4%	14.1%
Regional (International)	14	124	(88.7%)	0.1%	1,072	1,568	(31.6%)	0.6%
All Cargo	392	469	(16.4%)	2.1%	3,669	4,265	(14.0%)	2.1%
Other Operations (AC, AT, GA, MIL)	1,952	1,974	(1.1%)	10.3%	17,079	17,857	(4.4%)	9.9%
Total	18,886	19,046	(0.8%)	100.0%	172,349	169,518	1.7%	100.0%
<u>Operations by Terminal Area</u>								
Terminal 1	6,319	6,962	(9.2%)	38.1%	58,100	60,656	(4.2%)	38.3%
Terminal 2 (incl. CBP)	10,251	9,641	6.3%	61.9%	93,601	86,740	7.9%	61.7%
Total	16,570	16,603	(0.2%)	100.0%	151,701	147,396	2.9%	100.0%
Terminal 2 CBP Facility Only	171	122	40.2%	1.0%	1,491	1,216	22.6%	1.0%
<u>Gate Utilization Rate (Operations)</u>								
Terminal 1	7.5	7.3	3.7%		6.9	6.9	0.5%	
Terminal 2 (incl. CBP*)	5.7	5.0	13.4%		5.4	4.9	8.3%	
Net Gate Utilization Rate	6.3	5.8	8.9%		5.9	5.6	4.8%	
Terminal 2 CBP Facility Only	0.7	0.5	40.2%		0.7	0.6	23.1%	
<u>Passenger Operations Schedule Reliability</u>								
Scheduled Passenger Operations	16,713	16,648	0.4%		152,818	149,007	2.6%	
Actual Passenger Operations	16,570	16,603	(0.2%)		151,701	147,396	2.9%	
Net Schedule Reliability	99.1%	99.7%	(0.6%)		99.3%	98.9%	0.4%	
<u>Passenger Operations Dom/Intl</u>								
Domestic Passenger Operations	16,003	16,110	(0.7%)		145,829	141,732	2.9%	
International Passenger Operations	567	493	15.0%		5,872	5,664	3.7%	
Total	16,570	16,603	(0.2%)		151,701	147,396	2.9%	

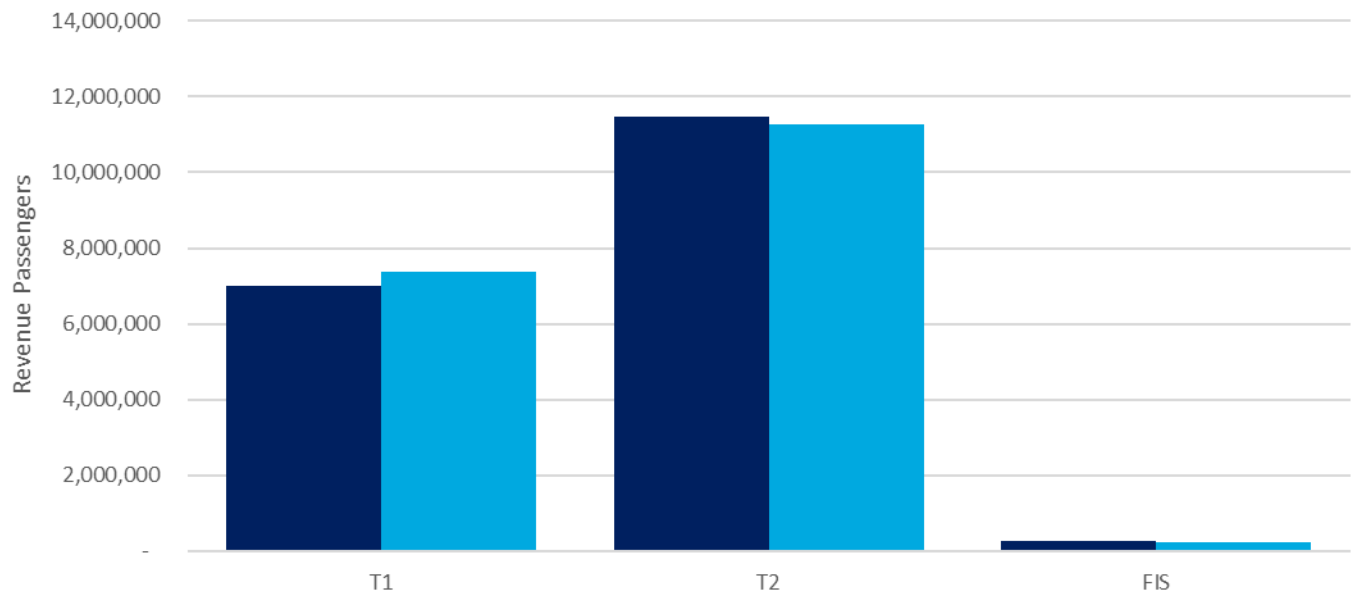
* As reported by the Carriers and the FAA. Schedule reliability captures diversions and unscheduled operations.

* Customs Border Patrol (CBP) = Arrival operations utilizing the international customs facility

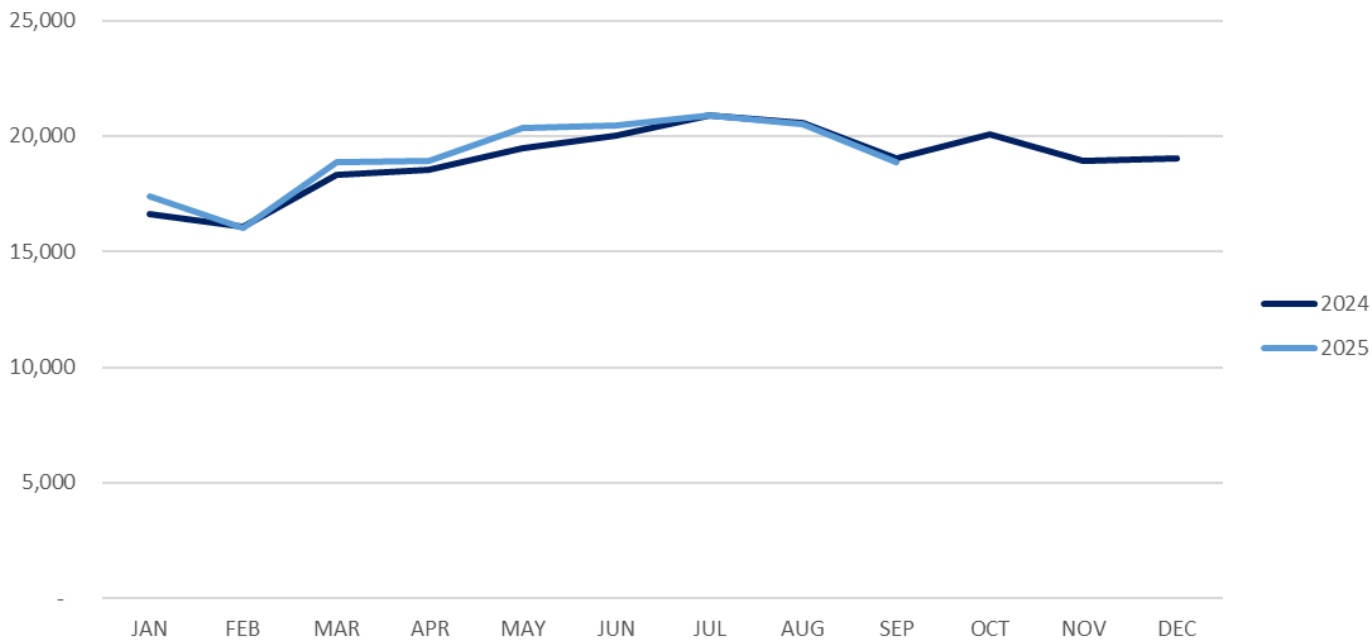


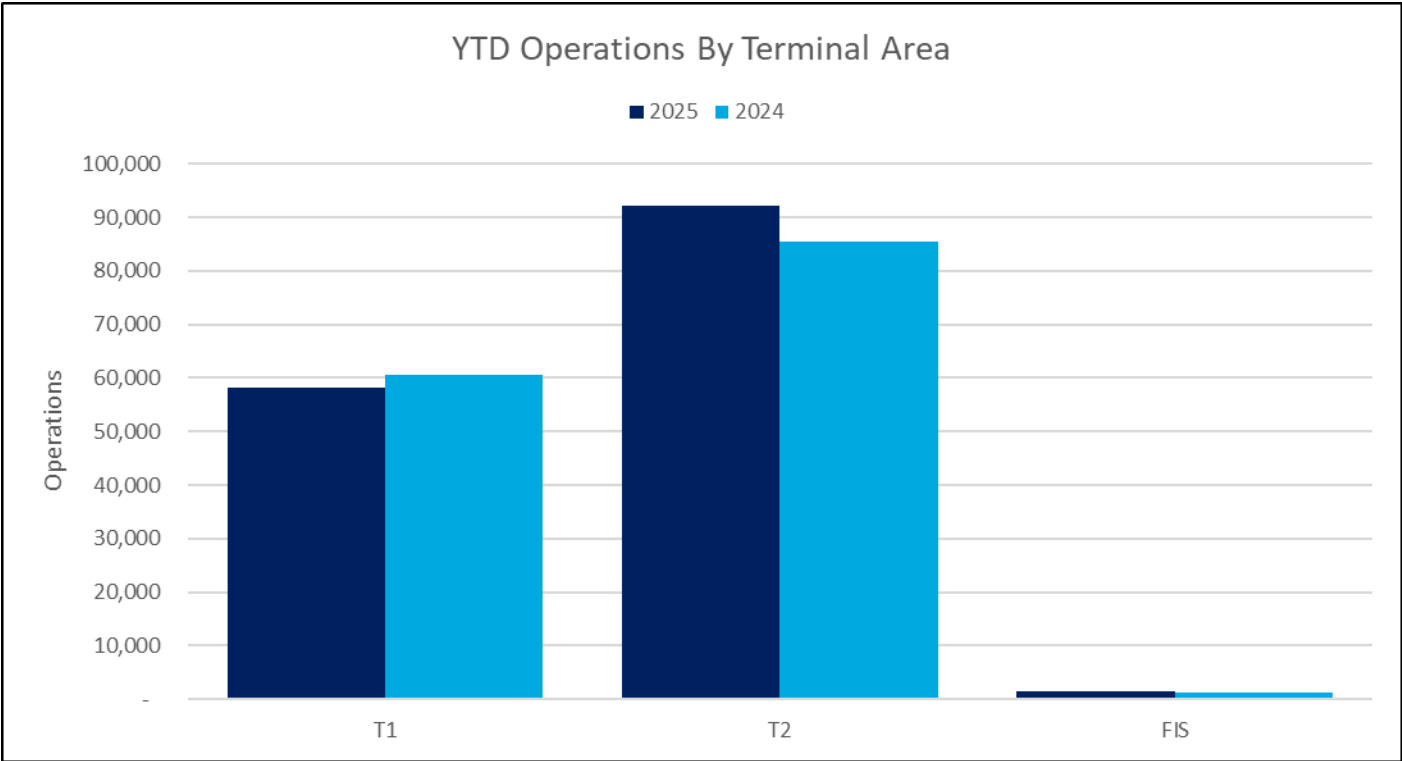
YTD Revenue Passengers By Terminal Area

■ 2025 ■ 2024



YoY Monthly Total Operations Trend - FAA





Disclaimer:

SAN opened the New Terminal 1 on Sept. 23, 2025 which included the relocation of two airlines from Terminal 2. The Terminal passenger and operations breakouts do not reflect the new airline terminal mix nor the change in number of open gates in the New Terminal. These changes will be incorporated in the October ATR report.