

AIR TRAFFIC REPORT SUMMARY: CALENDAR YEAR 2020

YEAR IN REVIEW

✈️ 2020 was significantly impacted by COVID-19. SAN traffic was down 63% from last year, decreasing from 25.2M to 9.2M. Beginning in March, regulations and restrictions were put in place for all international and many domestic locations. These restrictions effectively prohibited travel between the US and the UK and Europe, as well as prohibiting US travelers to Canada. As a result, most international carriers and services were suspended: British Airways, Lufthansa, Japan Airlines, Air Canada, WestJet, and Edelweiss. On March 19, Governor Newsom issued a stay at home order for the state of California further impacting travel and SAN continued to see a suppressed state of demand throughout the year.

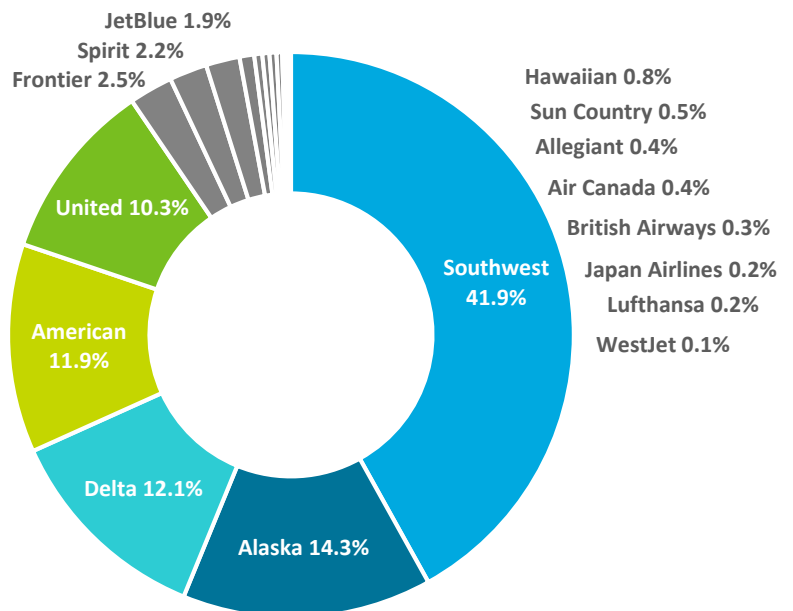
✈️ Despite a challenging environment, some airlines continued to add new routes.

12 New Routes Were Added:

Cancun (Alaska)
Fort Lauderdale (Alaska)
Jackson Hole (Alaska)
Redmond (Alaska)
San Luis Obispo (Alaska)
Newark (JetBlue)
Billings (Allegiant)
Sioux Falls (Allegiant)
Idaho Falls (Allegiant)
Las Vegas (Allegiant)
Medford (Allegiant)
Honolulu (Southwest)

✈️ **Southwest** continued to be the #1 carrier at SAN, at 42% seat share. **Alaska** maintained the #2 spot with 14% of total seats and were notable for adding new service to 5 cities this year, including SAN's first ever nonstop service to Wyoming. They were also the first carrier to resume international service to Mexico with flights to Los Cabos, Puerto Vallarta, and later added a new route to Cancun. **Allegiant** was the only carrier to grow year over year, increasing their capacity at SAN by 30% and adding 5 new SAN routes to their summer seasonal route network. They also connected SAN to Montana and South Dakota for the first time.

CY 2020 Airline Seat Share



PASSENGERS

	CY 2020	CY 2019	% Change
Domestic Passengers	8,991,533	24,163,175	-62.8%
International Passengers	247,349	1,053,772	-76.5%
Total Passengers	9,238,882	25,216,947	-63.4%
Total Scheduled Seats	17,344,852	30,872,641	-43.8%
Estimated Load Factor	57.0%	82.8%	-25.8 pts

Total passengers decreased 63.4% in 2020 on a 43.8% decrease in scheduled seats and a 25.8 pts. decrease in estimated load factor. International passengers declined more than domestic with significant restrictions in place for the majority of the year, and service suspended to all international destinations but Mexico.

OPERATIONS

	CY 2020	CY 2019	% Change
Domestic Operations	106,528	196,440	-45.7%
International Operations	2,304	7,712	-70.1%
Total Passenger Operations	108,832	204,152	-46.7%
Total Cargo Operations	7,075	6,661	6.2%
Air Carrier Operations	114,083	208,133	-45.2%
Air Taxi Operations	10,205	12,775	-20.1%
GA Operations	7,319	9,682	-24.4%
Military Operations	959	764	25.5%
Airport Operations	132,566	231,354	-42.7%

Airport Operations decreased 42.7% on a 46.7% decrease in passenger operations. Cargo operations were up 6.2%.

CARGO

	CY 2020	CY 2019	% Change
Domestic Cargo Tons	137,155.9	143,073.0	-4.1%
International Cargo Tons	6,784.3	11,425.4	-40.6%
Total Cargo Tons	143,940.1	154,498.4	-6.8%

Total cargo tons declined 6.8% in 2020. Domestic cargo decreased 4.1%, due to decreased domestic passenger operations. Cargo tons on dedicated freight carriers was up 1.5% YOY. International cargo tons decreased 40.6%, primarily driven by limited international passenger operations.