

## AIR TRAFFIC REPORT SUMMARY: July 2025

### PASSENGERS

PASSENGERS	July 2025	July 2024	% Change	12ME July 2025	12ME July 2024	% Change
Domestic Passengers	2,307,229	2,334,210	-1.2%	24,115,444	23,740,822	1.6%
International Passengers	121,633	115,318	5.5%	1,024,914	946,462	8.3%
Total Passengers	2,428,862	2,449,528	-0.8%	25,140,358	24,687,284	1.8%
Scheduled Seats Available	2,919,022	2,937,513	-0.6%	31,826,824	30,972,473	2.8%
Estimated Seat Factor	84.3%	84.8%	-0.5 pts			
CYTD Passengers	14,375,062	14,461,936	-0.6%			
FY Enplanements	1,205,885	1,222,824	-1.4%			

Total passengers were down -0.8% year-over-year in July on a -0.6% decrease in scheduled seats and an estimated -0.5 pt decrease in Seat Factor.

### OPERATIONS

OPERATIONS	July 2025	July 2024	% Change
Domestic Operations	17,679	17,451	1.3%
International Operations	854	810	5.4%
Total Passenger Operations	18,533	18,261	1.5%
Total Cargo Operations	418	496	-15.7%
Air Carrier Operations	18,926	18,786	0.7%
Air Taxi Operations	1,244	1,378	-9.7%
GA Operations	677	690	-1.9%
Military Operations	28	42	-33.3%
Airport Operations	20,875	20,896	-0.1%
CYTD Airport Operations	132,921	129,922	2.3%

Airport Operations decreased -0.1% vs July of last year. There was a 1.5% increase in passenger operations.

## CARGO

CARGO	July 2025	July 2024	% Change
Domestic Cargo Tons	6,909	8,944	-22.8%
International Cargo Tons	1,446	1,396	3.6%
Total Cargo Tons	8,355	10,340	-19.2%
CYTD Airport Cargo Tons	56,126	68,586	-18.2%

Total Cargo Percentage was down -19.2% from July of 2024.

## UPCOMING SERVICE

- Alaska Airlines starts San Diego – Phoenix (SAN-PHX) on August 20th, 2025.
- Southwest Airlines starts San Diego – Fresno (SAN-FAT) on October 2nd, 2025.
- Alaska Airlines starts San Diego – Chicago O'Hare (SAN-ORD) on October 4th, 2025.
- Alaska Airlines starts San Diego – Denver (SAN-DEN) on October 4th, 2025.
- Alaska Airlines starts San Diego – Hailey/Sun Valley (SAN-SUN) on December 19th, 2025.

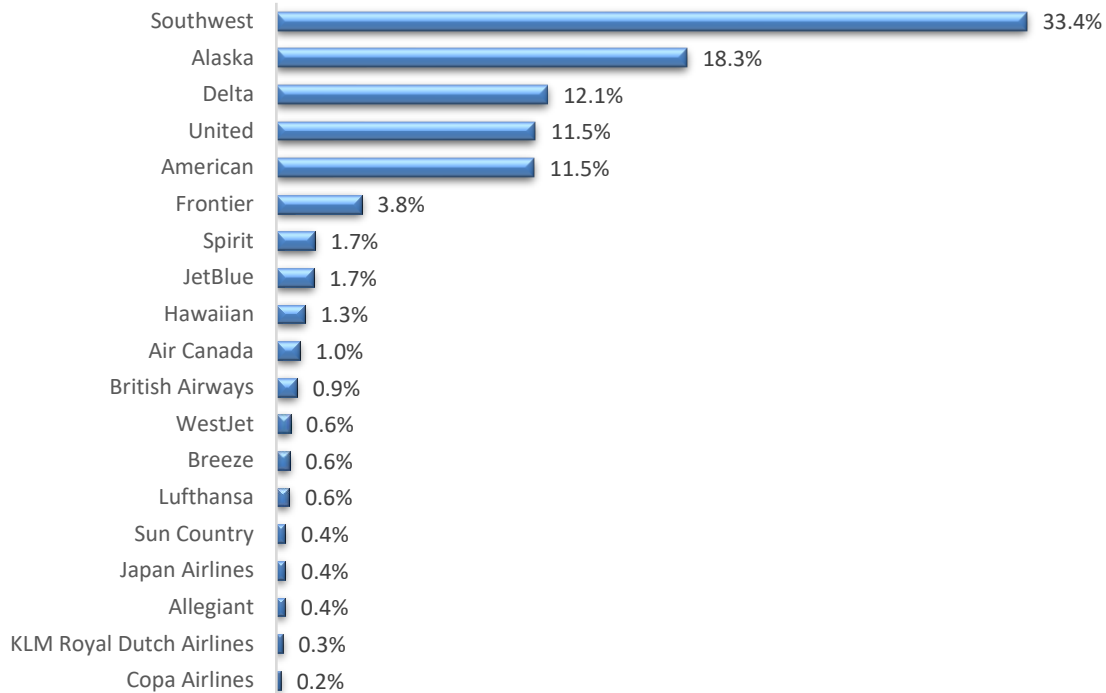
## UPCOMING SERVICE RESUMPTIONS

- Southwest Airlines resumes San Diego – Colorado Springs (SAN-COS) on Oct 2nd, 2025.
- Alaska Airlines resumes San Diego - Reno (SAN-RNO) on Oct 4th, 2025.
- Alaska Airlines resumes San Diego – Fort Lauderdale (SAN-FLL) on Nov 21st, 2025.
- Southwest Airlines resumes San Diego – Omaha (SAN-OMA) on November 22nd, 2025.
- Southwest Airlines resumes San Diego – Eugene (SAN-EUG) on November 22nd, 2025.
- Alaska Airlines resumes San Diego – Eagle County/Vail (SAN-EGE) on December 20th, 2025.
- Alaska Airlines resumes San Diego – Hayden/Steamboat Springs (SAN-HDN) on December 20th, 2025.
- Southwest Airlines resumes San Diego – Kahului/Maui (SAN-OGG) on March 5<sup>th</sup>, 2026.
- Southwest Airlines resumes San Diego – Seattle (SAN-SEA) on March 5<sup>th</sup>, 2026.
- Southwest Airlines resumes San Diego – Puerto Vallarta (SAN-PVR) on March 5<sup>th</sup>, 2026.
- Southwest Airlines resumes San Diego – Bozeman (SAN-BZN) on March 7<sup>th</sup>, 2026.
- Southwest Airlines resumes San Diego – Spokane (SAN-GEG) on March 7<sup>th</sup>, 2026.

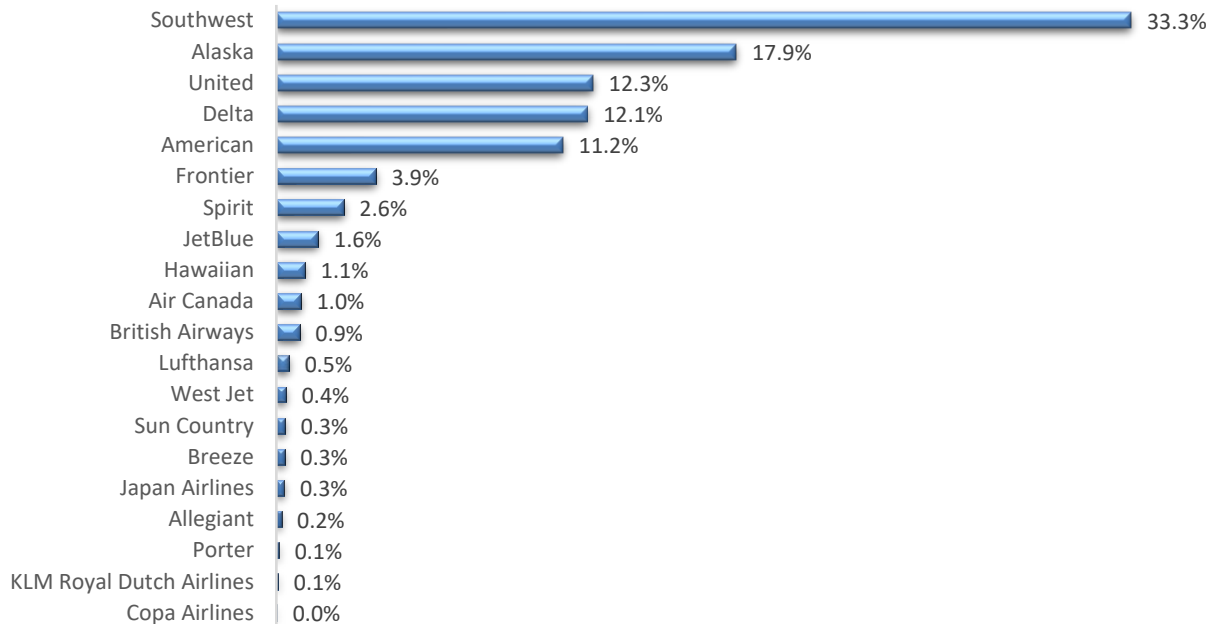
## UPCOMING SEAT CAPACITY

- August 2025 – Decrease of -1.8% vs. 2024
- September 2025 – Increase of 0.2% vs. 2024
- October 2025 - Increase of 7.4% vs. 2024

### Airline Seat Share



### Airline Seat Share - 12ME July 2025



Note: July Seat Share based on published seats and may not reflect actual flown capacity.

## CURRENT AIR SERVICE MARKETS

<b>Airline</b>	<b>Destination(s)</b>
Air Canada	Montreal*, Toronto, Vancouver
Alaska Airlines	Anchorage*, Atlanta, Austin, Boise, Boston, Bozeman, Chicago-O'Hare, Denver, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Hailey/Sun Valley**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell*, Kona, Las Vegas, Lihue, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Orlando, Phoenix, Portland – OR, Puerto Vallarta, Redmond/Bend, Reno**, Sacramento, Salt Lake City, San Francisco, San Jose/Cabo, San Jose, San Luis Obispo, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Washington/Dulles, Washington/ National
Allegiant Air	<i>Bellingham*</i> , Des Moines*, Medford*, Provo
American Airlines	Charlotte, Chicago/O'Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix
Breeze Airways	Cincinnati*, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham
British Airways	London/Heathrow
Copa Airlines	Panama City, Panama
Delta Air Lines	Atlanta, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Frontier Airlines	Austin, Chicago-O'Hare, Dallas, Denver, Las Vegas, Phoenix, Salt Lake City, San Francisco
Hawaiian Airlines	Honolulu
Japan Airlines	Tokyo/Narita
JetBlue Airways	Boston, New York/Kennedy
KLM Royal Dutch Airlines	Amsterdam, Netherlands*
Lufthansa	Munich, Germany
Southwest Airlines	Albuquerque, Austin, Baltimore, Boise, Bozeman**, Chicago/Midway, Colorado Springs**, Columbus, Dallas/Love, Denver, El Paso, Eugene, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kahului/Maui, Kansas City, Las Vegas, Milwaukee, Nashville, New Orleans, Oakland, Omaha, Orlando, Phoenix, Pittsburgh*, Portland – OR, Puerto Vallarta**, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, Seattle/Tacoma, Spokane**, St. Louis, Tampa, Tucson
Spirit Airlines	Detroit, Las Vegas, Oakland, San Jose
Sun Country	Minneapolis/St. Paul
United Airlines	Chicago/O'Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary, Vancouver*

\* Summer Seasonal Destination

\*\* Winter Seasonal Destination

	July				Calendar Year-to-Date			
	2025	2024	Chg YOY	% Chg YOY	2025	2024	Chg YOY	% Chg YOY
<b>Domestic Passengers</b>								
Enplaned Passengers	1,146,881	1,167,390	(20,509)	(1.8%)	6,886,929	7,036,579	(149,650)	(2.1%)
Deplaned Passengers	1,160,348	1,166,820	(6,472)	(0.6%)	6,862,378	6,837,492	24,886	0.4%
<b>Total</b>	2,307,229	2,334,210	(26,981)	(1.2%)	13,749,307	13,874,071	(124,764)	(0.9%)
<b>International Passengers</b>								
Enplaned Passengers	59,004	55,434	3,570	6.4%	313,847	294,710	19,137	6.5%
Deplaned Passengers	62,629	59,884	2,745	4.6%	311,908	293,155	18,753	6.4%
<b>Total</b>	121,633	115,318	6,315	5.5%	625,755	587,865	37,890	6.4%
<b>Total Passengers</b>								
Enplaned Passengers	1,205,885	1,222,824	(16,939)	(1.4%)	7,200,776	7,331,289	(130,513)	(1.8%)
Deplaned Passengers	1,222,977	1,226,704	(3,727)	(0.3%)	7,174,286	7,130,647	43,639	0.6%
<b>Total</b>	2,428,862	2,449,528	(20,666)	(0.8%)	14,375,062	14,461,936	(86,874)	(0.6%)
<b>Domestic Air Cargo Tons</b>								
Enplaned Cargo Tons	3,498.0	4,698.0	(1,200)	(25.5%)	22,520.0	31,172.0	(8,652)	(27.8%)
Deplaned Cargo Tons	3,411.0	4,246.0	(835)	(19.7%)	23,230.0	29,270.0	(6,040)	(20.6%)
<b>Total</b>	6,909.0	8,944.0	(2,035)	(22.8%)	45,750.0	60,442.0	(14,692)	(24.3%)
<b>International Cargo Tons</b>								
Enplaned Cargo Tons	296.0	338.0	(42)	(12.4%)	2,935.0	2,344.0	591	25.2%
Deplaned Cargo Tons	1,150.0	1,058.0	92	8.7%	7,441.0	5,800.0	1,641	28.3%
<b>Total</b>	1,446.0	1,396.0	50	3.6%	10,376.0	8,144.0	2,232	27.4%
<b>Total Cargo Tons</b>								
Enplaned Cargo Tons	3,794.0	5,036.0	(1,242)	(24.7%)	25,455.0	33,516.0	(8,061)	(24.1%)
Deplaned Cargo Tons	4,561.0	5,304.0	(743)	(14.0%)	30,671.0	35,070.0	(4,399)	(12.5%)
<b>Total</b>	8,355.0	10,340.0	(1,985)	(19.2%)	56,126.0	68,586.0	(12,460)	(18.2%)
<b>FAA Air Traffic Activity*</b>								
Air Carrier	18,926	18,786	140	0.7%	120,059	116,069	3,990	3.4%
Air Taxi	1,244	1,378	(134)	(9.7%)	8,181	8,582	(401)	(4.7%)
General Aviation	677	690	(13)	(1.9%)	4,434	4,790	(356)	(7.4%)
Military	28	42	(14)	(33.3%)	247	481	(234)	(48.6%)
<b>Total</b>	20,875	20,896	(21)	(0.1%)	132,921	129,922	2,999	2.3%

\* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

Source: <http://aspm.faa.gov/opsnet/sys/Airport.asp>

	July				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
<b>Passengers by Type of Carrier*</b>								
Mainline	2,150,919	2,207,088	(2.5%)	88.7%	12,747,223	13,060,487	(2.4%)	88.7%
Mainline (International)	84,547	86,259	(2.0%)	3.5%	447,005	386,119	15.8%	3.1%
Regional	176,126	143,533	22.7%	7.3%	1,119,178	930,408	20.3%	7.8%
Regional (International)	12,148	12,648	(4.0%)	0.5%	55,334	84,922	(34.8%)	0.4%
<b>Total</b>	<b>2,423,740</b>	<b>2,449,528</b>	<b>(1.1%)</b>	<b>100.0%</b>	<b>14,368,740</b>	<b>14,461,936</b>	<b>(0.6%)</b>	<b>100.0%</b>
<b>Passengers by Terminal Area</b>								
Terminal 2 East	736,940	717,365	2.7%	30.3%	4,378,851	4,139,923	5.8%	30.5%
Terminal 2 West	747,814	736,728	1.5%	30.8%	4,446,907	4,482,638	(0.8%)	30.9%
Terminal 2 CBP Facility	41,012	33,317	23.1%	1.7%	201,930	175,242	15.2%	1.4%
Terminal 1	903,096	962,118	(6.1%)	37.2%	5,347,374	5,664,133	(5.6%)	37.2%
Terminal 2 (incl. CBP*)	1,525,766	1,487,410	2.6%	62.8%	9,027,688	8,797,803	2.6%	62.8%
<b>Total</b>	<b>2,428,862</b>	<b>2,449,528</b>	<b>(0.8%)</b>	<b>100.0%</b>	<b>14,375,062</b>	<b>14,461,936</b>	<b>(0.6%)</b>	<b>100.0%</b>
Terminal 2 CBP Arrivals Only	41,012	33,317	23.1%	1.7%	201,930	175,242	15.2%	1.4%
<b>Gate Utilization Rate (Passengers)</b>								
Terminal 1	64,507	60,132	7.3%		349,248	354,008	(1.3%)	
Terminal 2 (incl. CBP*)	47,680	46,482	2.6%		282,115	274,931	2.6%	
<b>Net Gate Utilization Rate</b>	<b>52,801</b>	<b>51,032</b>	<b>3.5%</b>		<b>303,841</b>	<b>301,290</b>	<b>0.8%</b>	
Terminal 2 CBP Arrivals Only	10,253	8,329	23.1%		50,483	43,811	15.2%	
<b>Passengers versus Capacity</b>								
Passengers per Departure	131.1	134.1	(2.3%)		122.6	128.3	(4.4%)	
Estimated Seats per Departure**	155.4	158.2	(1.8%)		155.1	157.5	(1.5%)	
<b>Estimated Seat Factor</b>	<b>84.3%</b>	<b>84.8%</b>	<b>-0.5 pts</b>		<b>79.1%</b>	<b>81.5%</b>	<b>-2.4 pts</b>	

\* As reported by the Carriers

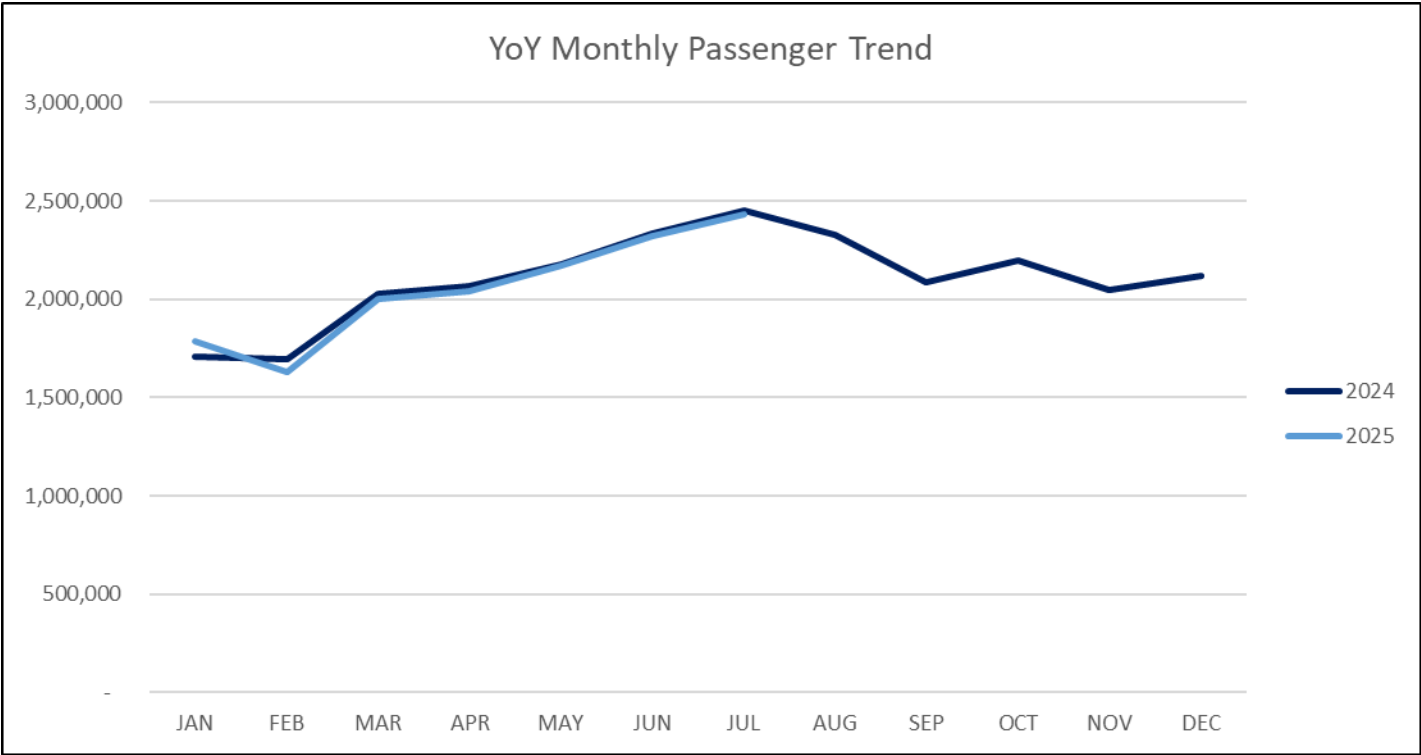
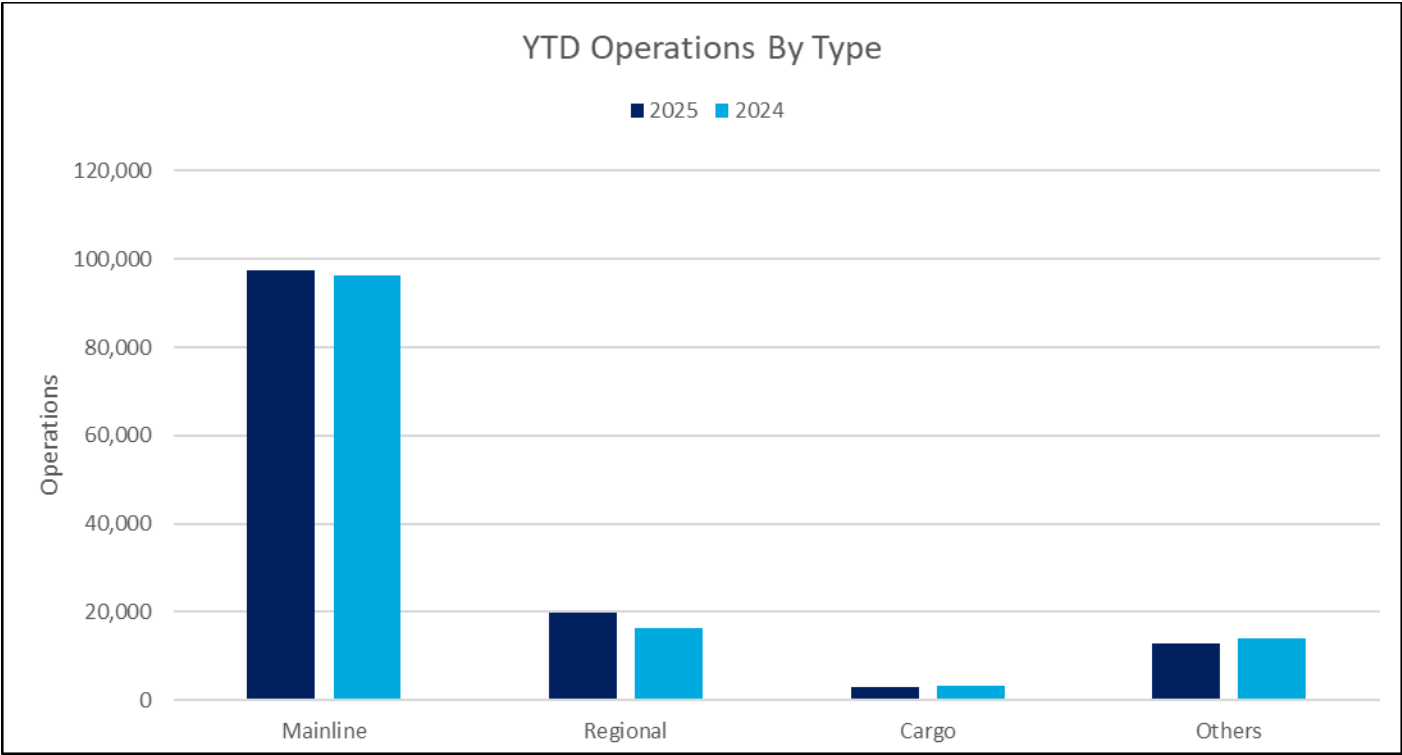
\*\* Source: Cirium Diio Mi

\* Customs Border Patrol (CBP) = Passengers utilizing the international customs facility

	July				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
<b>Operations by Type of Carrier*</b>								
Mainline	14,938	15,240	(2.0%)	71.6%	94,613	93,985	0.7%	71.2%
Mainline (International)	491	514	(4.5%)	2.4%	2,718	2,291	18.6%	2.0%
Regional	2,888	2,323	24.3%	13.8%	18,962	15,174	25.0%	14.3%
Regional (International)	182	184	(1.1%)	0.9%	874	1,262	(30.7%)	0.7%
All Cargo	418	496	(15.7%)	2.0%	2,859	3,263	(12.4%)	2.2%
Other Operations (AC, AT, GA, MIL)	1,958	2,139	(8.5%)	9.4%	12,895	13,947	(7.5%)	9.7%
<b>Total</b>	<b>20,875</b>	<b>20,896</b>	<b>(0.1%)</b>	<b>100.0%</b>	<b>132,921</b>	<b>129,922</b>	<b>2.3%</b>	<b>100.0%</b>
<b>Operations by Terminal Area</b>								
Terminal 1	7,098	7,505	(5.4%)	38.3%	45,055	46,243	(2.6%)	38.4%
Terminal 2 (incl. CBP)	11,435	10,756	6.3%	61.7%	72,154	66,469	8.6%	61.6%
<b>Total</b>	<b>18,533</b>	<b>18,261</b>	<b>1.5%</b>	<b>100.0%</b>	<b>117,209</b>	<b>112,712</b>	<b>4.0%</b>	<b>100.0%</b>
Terminal 2 CBP Facility Only	216	162	33.3%	1.2%	1,110	963	15.3%	0.9%
<b>Gate Utilization Rate (Operations)</b>								
Terminal 1	8.2	7.6	8.1%		6.9	6.8	2.3%	
Terminal 2 (incl. CBP*)	5.8	5.4	6.3%		5.3	4.9	9.1%	
<b>Net Gate Utilization Rate</b>	<b>6.5</b>	<b>6.1</b>	<b>5.9%</b>		<b>5.8</b>	<b>5.5</b>	<b>6.0%</b>	
Terminal 2 CBP Facility Only	0.9	0.7	33.3%		0.7	0.6	15.8%	
<b>Passenger Operations Schedule Reliability</b>								
Scheduled Passenger Operations	18,784	18,567	1.2%		118,058	114,178	3.4%	
Actual Passenger Operations	18,533	18,261	1.5%		117,209	112,712	4.0%	
<b>Net Schedule Reliability</b>	<b>98.7%</b>	<b>98.4%</b>	<b>0.3%</b>		<b>99.3%</b>	<b>98.7%</b>	<b>0.6%</b>	
<b>Passenger Operations Dom/Intl</b>								
Domestic Passenger Operations	17,679	17,451	1.3%		112,708	108,277	4.1%	
International Passenger Operations	854	810	5.4%		4,501	4,435	1.5%	
<b>Total</b>	<b>18,533</b>	<b>18,261</b>	<b>1.5%</b>		<b>117,209</b>	<b>112,712</b>	<b>4.0%</b>	

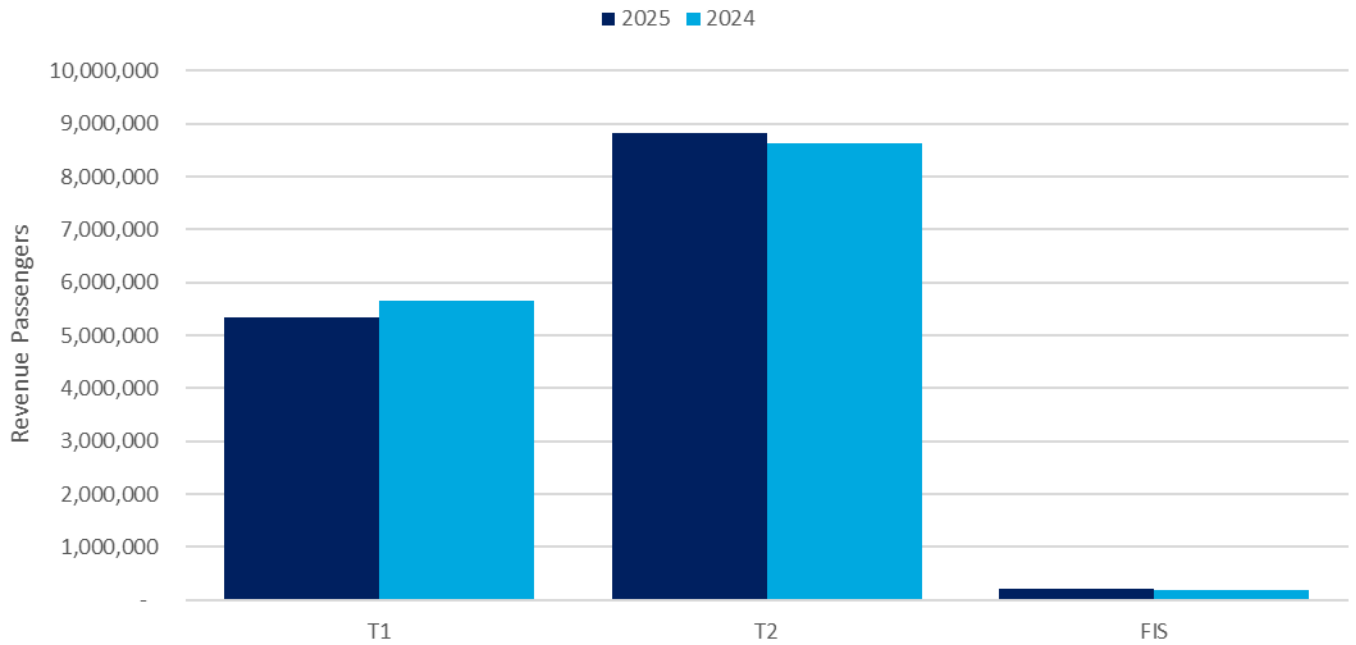
\* As reported by the Carriers and the FAA. Schedule reliability captures diversions and unscheduled operations.

\* Customs Border Patrol (CBP) = Arrival operations utilizing the international customs facility

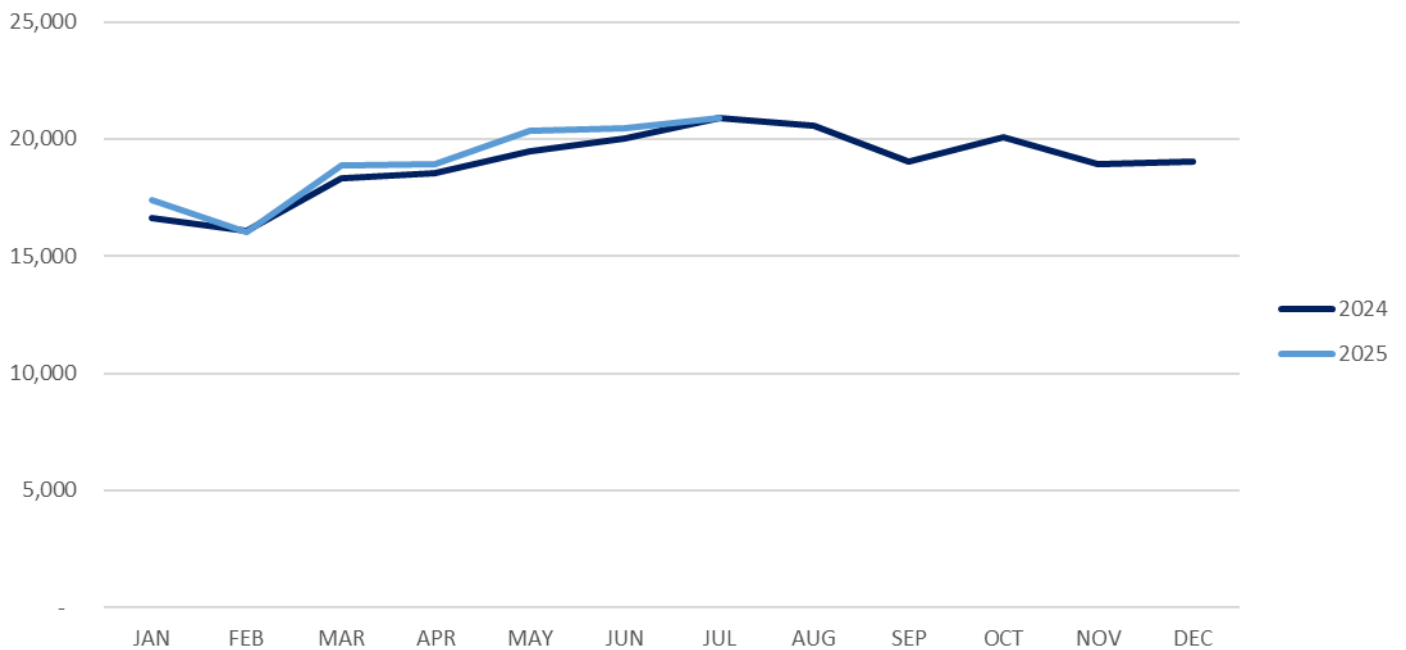




YTD Revenue Passengers By Terminal Area



YoY Monthly Total Operations Trend - FAA



YTD Operations By Terminal Area

2025 2024

