

AIR TRAFFIC REPORT SUMMARY: May 2025

PASSENGERS

PASSENGERS	May 2025	May 2024	% Change	12ME May 2025	12ME May 2024	% Change
Domestic Passengers	2,065,836	2,093,921	-1.3%	24,171,547	23,501,170	2.9%
International Passengers	103,231	86,894	18.8%	1,010,883	941,978	7.3%
Total Passengers	2,169,067	2,180,815	-0.5%	25,182,430	24,443,148	3.0%
Scheduled Seats Available	2,788,031	2,685,206	3.8%	31,796,100	30,589,870	3.9%
Estimated Seat Factor	78.2%	81.6%	-3.4 pts			
CYTD Passengers	9,626,678	9,678,324	-0.5%			
FY Enplanements	11,473,654	11,274,445	1.8%			

Total passengers were down -0.5% year-over-year in May on a 3.8% increase in scheduled seats and an estimated -3.4 pt decrease in Seat Factor.

OPERATIONS

OPERATIONS	May 2025	May 2024	% Change
Domestic Operations	17,146	16,299	5.2%
International Operations	818	674	21.4%
Total Passenger Operations	17,964	16,973	5.8%
Total Cargo Operations	413	442	-6.6%
Air Carrier Operations	18,375	17,411	5.5%
Air Taxi Operations	1,237	1,262	-2.0%
GA Operations	680	693	-1.9%
Military Operations	56	87	-35.6%
Airport Operations	20,348	19,453	4.6%
CYTD Airport Operations	91,574	88,999	2.9%

Airport Operations increased 4.6% vs May of last year. There was a 5.8% increase in passenger operations.

CARGO

CARGO	May 2025	May 2024	% Change
Domestic Cargo Tons	6,865	9,405	-27.0%
International Cargo Tons	1,555	1,119	39.0%
Total Cargo Tons	8,420	10,524	-20.0%
CYTD Airport Cargo Tons	40,046	48,062	-16.7%

Total Cargo Percentage was down -20% from May of 2024.

UPCOMING SERVICE

- Frontier Airlines starts San Diego – Chicago-O’Hare (SAN-ORD) on June 12th, 2025
- Frontier Airlines starts San Diego – Salt Lake City (SAN-SLC) on June 13th, 2025.
- Copa Airlines starts San Diego – Panama City, Panama (SAN-PTY) on June 25th, 2025.
- Alaska Airlines starts San Diego – Phoenix (SAN-PHX) on August 20th, 2025.
- Southwest Airlines starts San Diego – Fresno (SAN-FAT) on October 2nd, 2025.
- Alaska Airlines starts San Diego – Chicago O’Hare (SAN-ORD) on October 4th, 2025.
- Alaska Airlines starts San Diego – Denver (SAN-DEN) on October 4th, 2025.

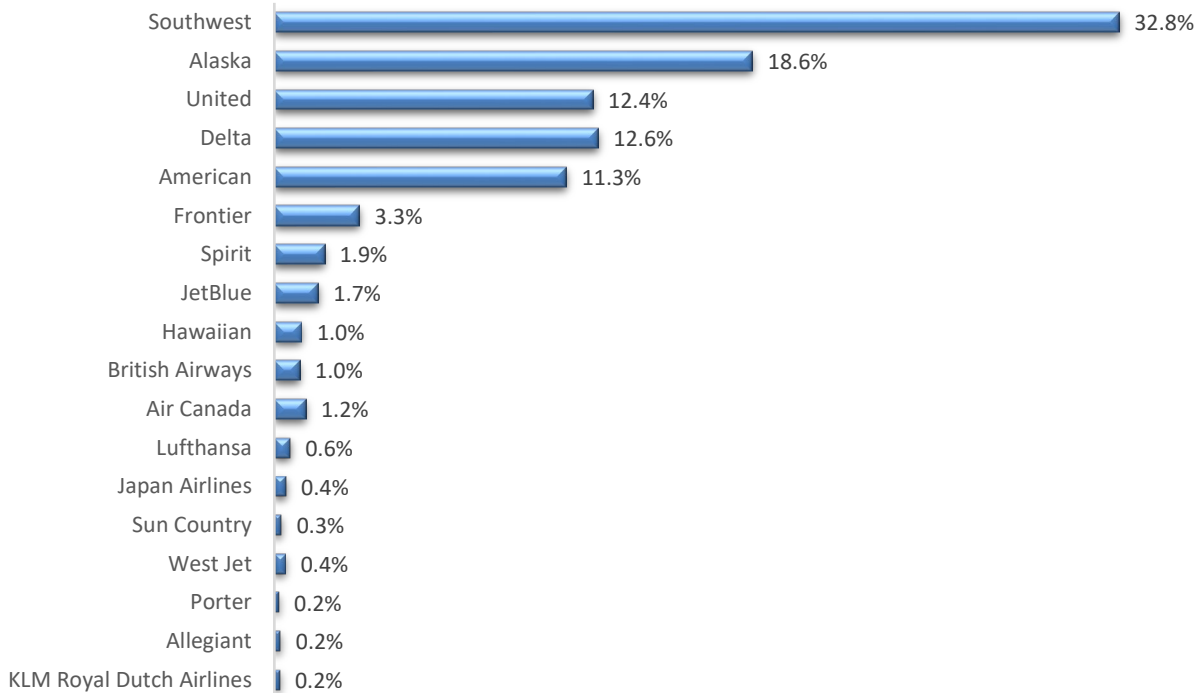
UPCOMING SERVICE RESUMPTIONS

- Southwest Airlines resumes San Diego – Columbus, OH (SAN-CMH) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Milwaukee (SAN-MKE) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Pittsburgh (SAN-PIT) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Tampa (SAN-TPA) on Jun 7th, 2025.
- Alaska Airlines resumes San Diego – Kalispell (SAN-FCA) on Jun 12th, 2025.
- Spirit Airlines resumes San Diego – Detroit (SAN-DTW) on June 12th, 2025.
- Frontier Airlines resumes San Diego – Austin (SAN-AUS) on June 13th, 2025.
- Alaska Airlines resumes San Diego – Missoula (SAN-MSO) on Jun 14th, 2025.
- Southwest Airlines resumes San Diego – Colorado Springs (SAN-COS) on Oct 2nd, 2025.
- Southwest Airlines resumes San Diego – Omaha (SAN-OMA) on November 22nd, 2025.
- Southwest Airlines resumes San Diego – Eugene (SAN-EUG) on November 22nd, 2025.

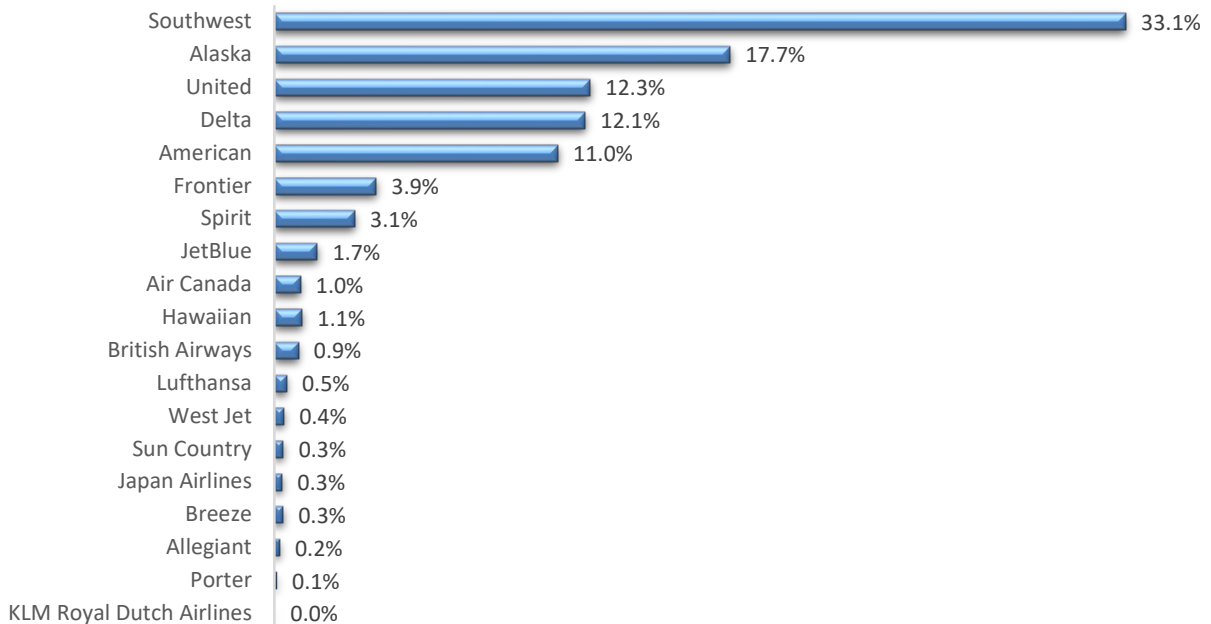
UPCOMING SEAT CAPACITY

- June 2025 – Increase of 1.8% vs. 2024
- July 2025 – Decrease of -0.6% vs. 2024
- August 2025 – Decrease of -1.7% vs. 2024

Airline Seat Share



Airline Seat Share - 12ME May 2025



Note: May Seat Share based on published seats and may not reflect actual flown capacity.

CURRENT AIR SERVICE MARKETS

Airline	Destination(s)
Air Canada	Montreal*, Toronto, Vancouver
Alaska Airlines	Anchorage*, Atlanta, Austin, Boise, Boston, Bozeman, Chicago-O'Hare, Denver, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell*, Kona, Las Vegas, Lihue, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Orlando, Phoenix, Portland – OR, Puerto Vallarta, Redmond/Bend, Reno**, Sacramento, Salt Lake City, San Francisco, San Jose/Cabo, San Jose, San Luis Obispo, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Washington/Dulles, Washington/ National
Allegiant Air	<i>Bellingham*</i> , <i>Des Moines*</i> , <i>Medford*</i> , <i>Provo</i>
American Airlines	Charlotte, Chicago/O'Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix
Breeze Airways	Cincinnati*, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham
British Airways	London/Heathrow
Copa Airlines	Panama City, Panama
Delta Air Lines	Atlanta, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Frontier Airlines	Austin, Chicago-O'Hare, Dallas, Denver, Las Vegas, Phoenix, Salt Lake City, San Francisco
Hawaiian Airlines	Honolulu
Japan Airlines	Tokyo/Narita
JetBlue Airways	Boston, New York/Kennedy
KLM Royal Dutch Airlines	Amsterdam, Netherlands
Lufthansa	Munich, Germany
Porter Airlines	Toronto
Southwest Airlines	Albuquerque, Austin, Baltimore, Boise, Chicago/Midway, Colorado Springs**, Columbus*, Dallas/Love, Denver, El Paso, Eugene, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kansas City, Las Vegas, Milwaukee*, Nashville, New Orleans, Oakland, Omaha, Orlando, Phoenix, Pittsburgh*, Portland – OR, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, St. Louis, Tampa, Tucson
Spirit Airlines	Detroit, Las Vegas, Oakland, San Jose
Sun Country	Minneapolis/St. Paul
United Airlines	Chicago/O'Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary, Vancouver*

* Summer Seasonal Destination

** Winter Seasonal Destination

	May				Calendar Year-to-Date			
	2025	2024	Chg YOY	% Chg YOY	2025	2024	Chg YOY	% Chg YOY
<u>Domestic Passengers</u>								
Enplaned Passengers	1,025,684	1,057,647	(31,963)	(3.0%)	4,630,610	4,730,237	(99,627)	(2.1%)
Deplaned Passengers	<u>1,040,152</u>	<u>1,036,274</u>	<u>3,878</u>	<u>0.4%</u>	<u>4,607,235</u>	<u>4,576,269</u>	<u>30,966</u>	<u>0.7%</u>
Total	2,065,836	2,093,921	(28,085)	(1.3%)	9,237,845	9,306,506	(68,661)	(0.7%)
<u>International Passengers</u>								
Enplaned Passengers	53,060	45,374	7,686	16.9%	193,853	185,999	7,854	4.2%
Deplaned Passengers	<u>50,171</u>	<u>41,520</u>	<u>8,651</u>	<u>20.8%</u>	<u>194,980</u>	<u>185,819</u>	<u>9,161</u>	<u>4.9%</u>
Total	103,231	86,894	16,337	18.8%	388,833	371,818	17,015	4.6%
<u>Total Passengers</u>								
Enplaned Passengers	1,078,744	1,103,021	(24,277)	(2.2%)	4,824,463	4,916,236	(91,773)	(1.9%)
Deplaned Passengers	<u>1,090,323</u>	<u>1,077,794</u>	<u>12,529</u>	<u>1.2%</u>	<u>4,802,215</u>	<u>4,762,088</u>	<u>40,127</u>	<u>0.8%</u>
Total	2,169,067	2,180,815	(11,748)	(0.5%)	9,626,678	9,678,324	(51,646)	(0.5%)
<u>Domestic Air Cargo Tons</u>								
Enplaned Cargo Tons	3,378.0	4,882.0	(1,504)	(30.8%)	15,845.0	21,660.0	(5,815)	(26.8%)
Deplaned Cargo Tons	<u>3,487.0</u>	<u>4,523.0</u>	<u>(1,036)</u>	<u>(22.9%)</u>	<u>16,712.0</u>	<u>20,861.0</u>	<u>(4,149)</u>	<u>(19.9%)</u>
Total	6,865.0	9,405.0	(2,540)	(27.0%)	32,557.0	42,521.0	(9,964)	(23.4%)
<u>International Cargo Tons</u>								
Enplaned Cargo Tons	396.0	362.0	34	9.4%	2,284.0	1,660.0	624	37.6%
Deplaned Cargo Tons	<u>1,159.0</u>	<u>757.0</u>	<u>402</u>	<u>53.1%</u>	<u>5,205.0</u>	<u>3,881.0</u>	<u>1,324</u>	<u>34.1%</u>
Total	1,555.0	1,119.0	436	39.0%	7,489.0	5,541.0	1,948	35.2%
<u>Total Cargo Tons</u>								
Enplaned Cargo Tons	3,774.0	5,244.0	(1,470)	(28.0%)	18,129.0	23,320.0	(5,191)	(22.3%)
Deplaned Cargo Tons	<u>4,646.0</u>	<u>5,280.0</u>	<u>(634)</u>	<u>(12.0%)</u>	<u>21,917.0</u>	<u>24,742.0</u>	<u>(2,825)</u>	<u>(11.4%)</u>
Total	8,420.0	10,524.0	(2,104)	(20.0%)	40,046.0	48,062.0	(8,016)	(16.7%)
<u>FAA Air Traffic Activity*</u>								
Air Carrier	18,375	17,411	964	5.5%	82,579	79,206	3,373	4.3%
Air Taxi	1,237	1,262	(25)	(2.0%)	5,748	5,997	(249)	(4.2%)
General Aviation	680	693	(13)	(1.9%)	3,070	3,407	(337)	(9.9%)
Military	<u>56</u>	<u>87</u>	<u>(31)</u>	<u>(35.6%)</u>	<u>177</u>	<u>389</u>	<u>(212)</u>	<u>(54.5%)</u>
Total	20,348	19,453	895	4.6%	91,574	88,999	2,575	2.9%

* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

Source: <http://aspm.faa.gov/opsnet/sys/Airport.asp>

	May				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
<u>Passengers by Type of Carrier*</u>								
Mainline	1,910,784	1,965,929	(2.8%)	88.1%	8,543,431	8,739,860	(2.2%)	88.7%
Mainline (International)	75,023	60,461	24.1%	3.5%	279,650	228,073	22.6%	2.9%
Regional	173,072	142,467	21.5%	8.0%	771,727	649,899	18.7%	8.0%
Regional (International)	10,188	11,958	(14.8%)	0.5%	31,870	60,492	(47.3%)	0.3%
Total	2,169,067	2,180,815	(0.5%)	100.0%	9,626,678	9,678,324	(0.5%)	100.0%
<u>Passengers by Terminal Area</u>								
Terminal 2 East	655,762	613,523	6.9%	30.2%	2,933,677	2,746,477	6.8%	30.5%
Terminal 2 West	688,320	696,510	(1.2%)	31.7%	2,981,775	3,033,063	(1.7%)	31.0%
Terminal 2 CBP Facility	33,186	25,548	29.9%	1.5%	126,709	114,531	10.6%	1.3%
Terminal 1	791,799	845,234	(6.3%)	36.5%	3,584,517	3,784,253	(5.3%)	37.2%
Terminal 2 (incl. CBP*)	1,377,268	1,335,581	3.1%	63.5%	6,042,161	5,894,071	2.5%	62.8%
Total	2,169,067	2,180,815	(0.5%)	100.0%	9,626,678	9,678,324	(0.5%)	100.0%
Terminal 2 CBP Arrivals Only	33,186	25,548	29.9%	1.5%	126,709	114,531	10.6%	1.3%
<u>Gate Utilization Rate (Passengers)</u>								
Terminal 1	56,557	52,827	7.1%		234,112	236,516	(1.0%)	
Terminal 2 (incl. CBP*)	43,040	41,737	3.1%		188,818	184,190	2.5%	
Net Gate Utilization Rate	47,154	45,434	3.8%		203,476	201,632	0.9%	
Terminal 2 CBP Arrivals Only	8,297	6,387	29.9%		31,677	28,633	10.6%	
<u>Passengers versus Capacity</u>								
Passengers per Departure	120.7	128.5	(6.0%)		119.6	125.7	(4.8%)	
Estimated Seats per Departure**	154.5	157.4	(1.9%)		155.0	157.2	(1.4%)	
Estimated Seat Factor	78.2%	81.6%	-3.4 pts		77.2%	80.0%	-2.8 pts	

* As reported by the Carriers

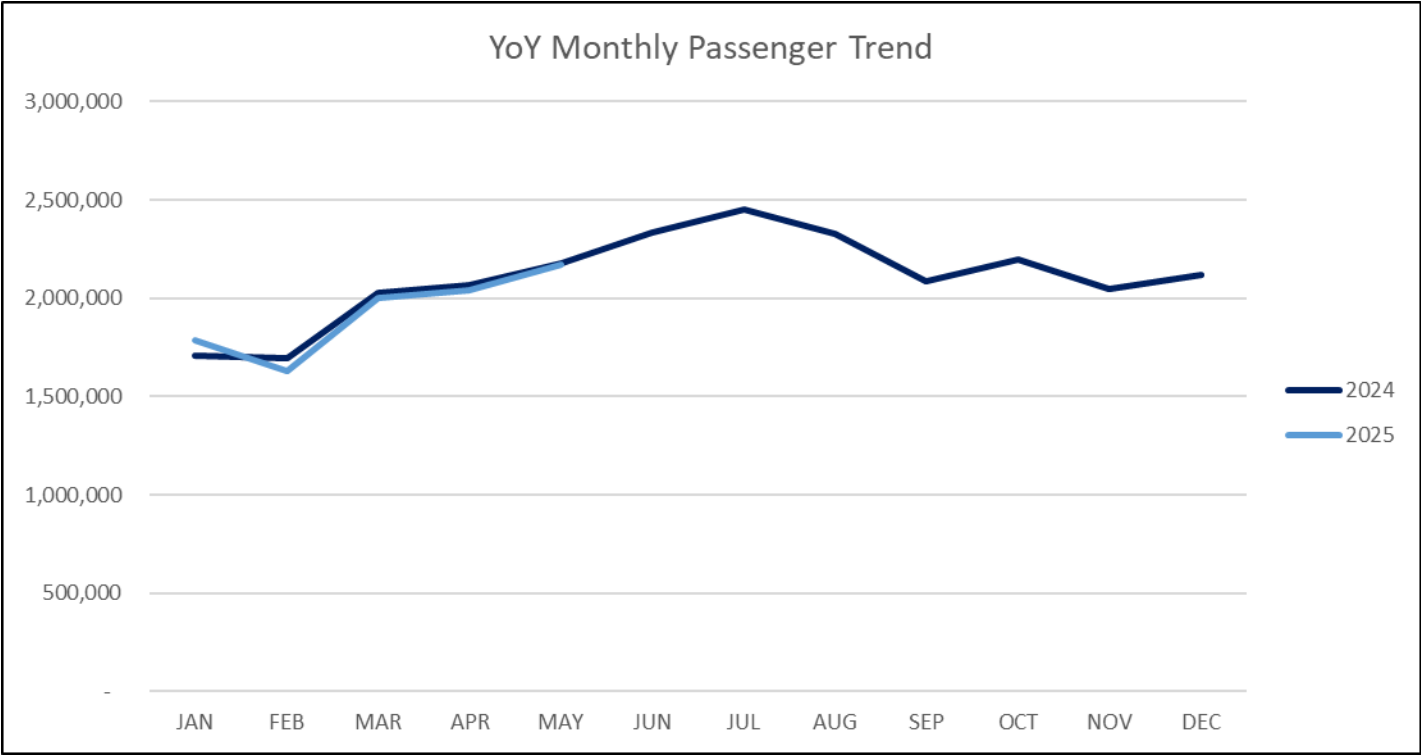
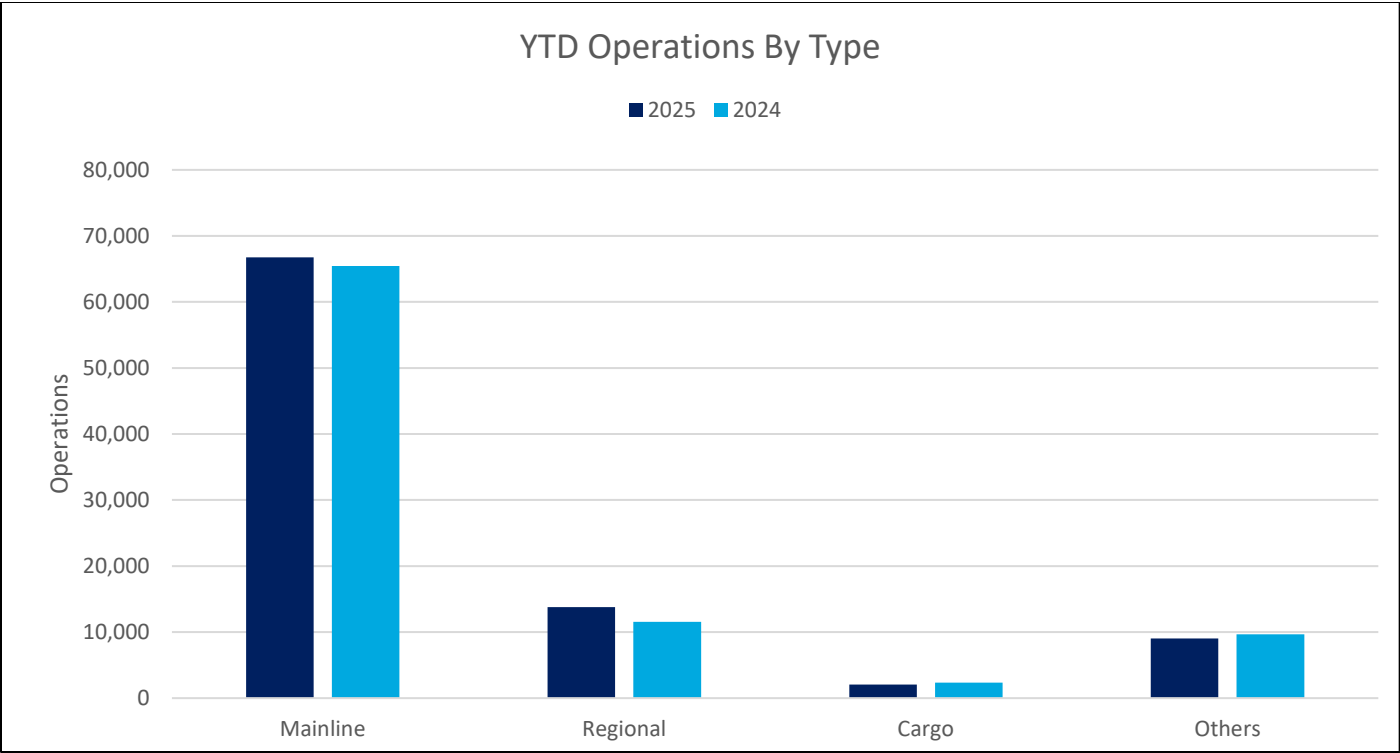
** Source: Cirium Diio Mi

* Customs Border Patrol (CBP) = Passengers utilizing the international customs facility

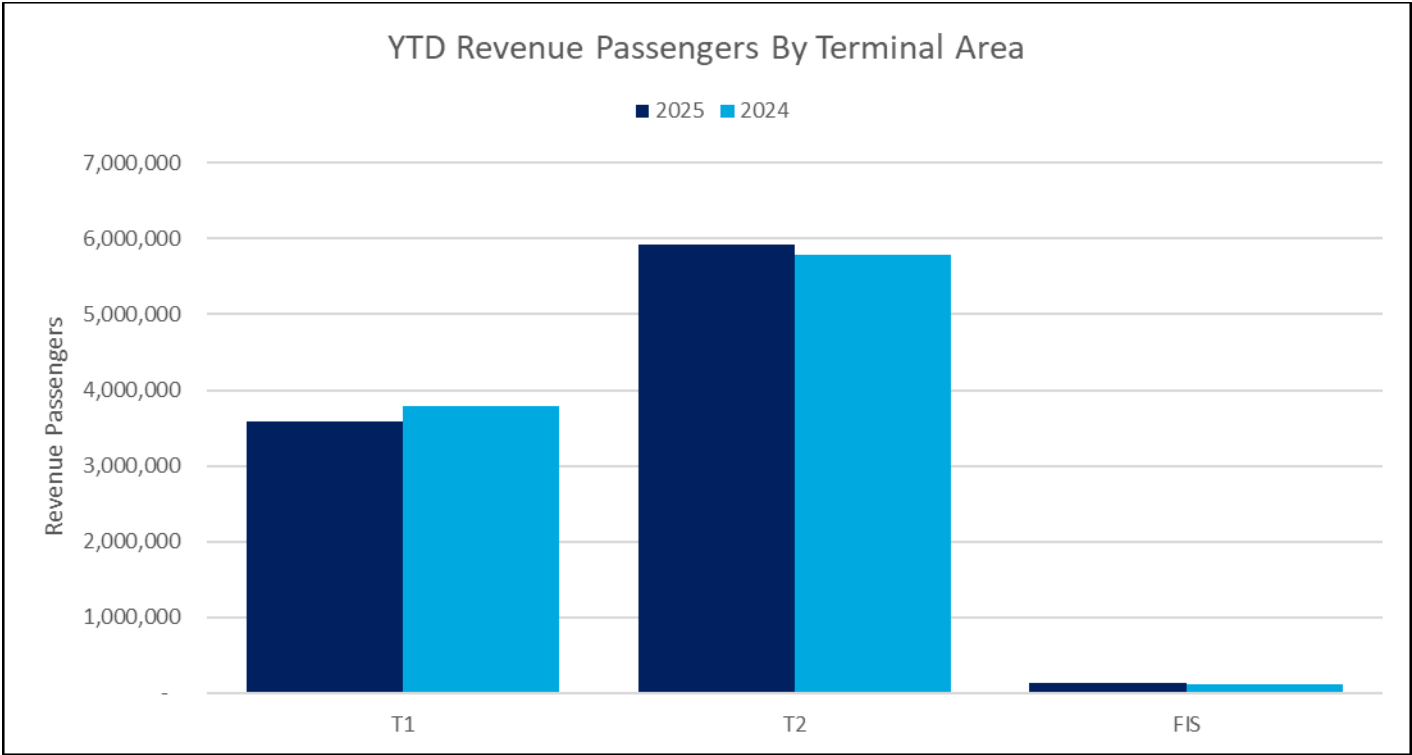
	May				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
<u>Operations by Type of Carrier*</u>								
Mainline	14,357	14,105	1.8%	70.6%	65,007	64,102	1.4%	71.0%
Mainline (International)	490	382	28.3%	2.4%	1,731	1,341	29.1%	1.9%
Regional	2,933	2,302	27.4%	14.4%	13,247	10,664	24.2%	14.5%
Regional (International)	184	184	-	0.9%	514	902	(43.0%)	0.6%
All Cargo	413	442	(6.6%)	2.0%	2,052	2,328	(11.9%)	2.2%
Other Operations (AC, AT, GA, MIL)	1,971	2,038	(3.3%)	9.7%	9,023	9,662	(6.6%)	9.9%
Total	20,348	19,453	4.6%	100.0%	91,574	88,999	2.9%	100.0%
<u>Operations by Terminal Area</u>								
Terminal 1	6,704	6,727	(0.3%)	37.3%	31,047	31,458	(1.3%)	38.6%
Terminal 2 (incl. CBP)	11,260	10,246	9.9%	62.7%	49,452	45,551	8.6%	61.4%
Total	17,964	16,973	5.8%	100.0%	80,499	77,009	4.5%	100.0%
Terminal 2 CBP Facility Only	196	148	32.4%	1.1%	700	657	6.5%	0.9%
<u>Gate Utilization Rate (Operations)</u>								
Terminal 1	7.7	6.8	13.9%		6.7	6.5	3.8%	
Terminal 2 (incl. CBP*)	5.7	5.2	9.9%		5.1	4.7	9.3%	
Net Gate Utilization Rate	6.3	5.7	10.4%		5.6	5.3	6.8%	
Terminal 2 CBP Facility Only	0.8	0.6	32.4%		0.6	0.5	7.3%	
<u>Passenger Operations Schedule Reliability</u>								
Scheduled Passenger Operations	18,051	17,057	5.8%		80,991	77,926	3.9%	
Actual Passenger Operations	17,964	16,973	5.8%		80,499	77,009	4.5%	
Net Schedule Reliability	99.5%	99.5%	0.0%		99.4%	98.8%	0.6%	
<u>Passenger Operations Dom/Intl</u>								
Domestic Passenger Operations	17,146	16,299	5.2%		77,675	74,110	4.8%	
International Passenger Operations	818	674	21.4%		2,824	2,899	(2.6%)	
Total	17,964	16,973	5.8%		80,499	77,009	4.5%	

* As reported by the Carriers and the FAA. Schedule reliability captures diversions and unscheduled operations.

* Customs Border Patrol (CBP) = Arrival operations utilizing the international customs facility



YTD Revenue Passengers By Terminal Area



YoY Monthly Total Operations Trend - FAA

