

## AIR TRAFFIC REPORT SUMMARY: March 2025

### PASSENGERS

PASSENGERS	March 2025	March 2024	% Change	12ME Mar 2025	12ME Mar 2024	% Change
Domestic Passengers	1,925,014	1,955,110	-1.5%	24,229,529	23,301,193	4.0%
International Passengers	74,123	75,544	-1.9%	998,592	916,353	9.0%
Total Passengers	1,999,137	2,030,654	-1.6%	25,228,121	24,217,546	4.2%
Scheduled Seats Available	2,604,514	2,509,569	3.8%	31,625,399	30,378,976	4.1%
Estimated Seat Factor	77.3%	81.3%	-4 pts			
CYTD Passengers	5,418,812	5,433,068	-0.3%			
FY Enplanements	9,377,905	9,126,530	2.8%			

Total passengers were down -1.6% year-over-year in March on a 3.8% increase in scheduled seats and an estimated -4 pt decrease in Seat Factor.

### OPERATIONS

OPERATIONS	March 2025	March 2024	% Change
Domestic Operations	16,190	15,354	5.4%
International Operations	532	570	-6.7%
Total Passenger Operations	16,722	15,924	5.0%
Total Cargo Operations	405	494	-18.0%
Air Carrier Operations	17,107	16,362	4.6%
Air Taxi Operations	1,110	1,227	-9.5%
GA Operations	656	685	-4.2%
Military Operations	9	60	-85.0%
Airport Operations	18,882	18,334	3.0%
CYTD Airport Operations	52,276	51,015	2.5%

Airport Operations increased 3% vs March of last year. There was a 5% increase in passenger operations.

## CARGO

CARGO	March 2025	March 2024	% Change
Domestic Cargo Tons	6,428	8,460	-24.0%
International Cargo Tons	1,537	1,140	34.8%
Total Cargo Tons	7,965	9,600	-17.0%
CYTD Airport Cargo Tons	23,250	27,986	-16.9%

Total Cargo Percentage was down -17% from March of 2024.

## UPCOMING SERVICE

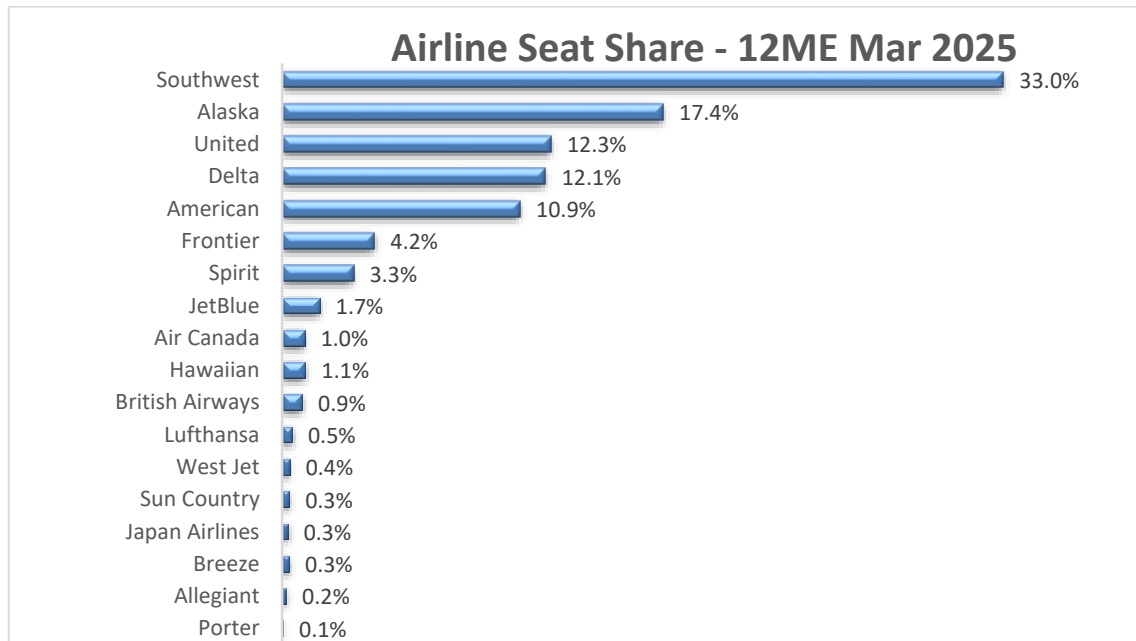
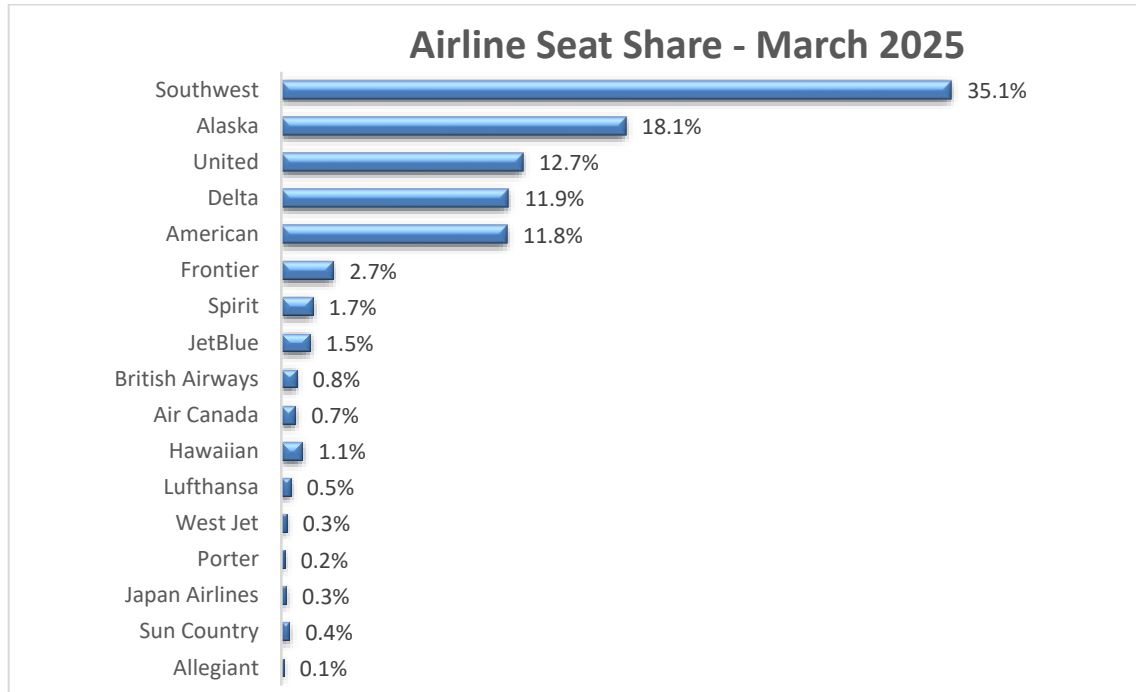
- KLM Royal Dutch Airlines starts San Diego – Amsterdam, NL (SAN-AMS) on May 8th, 2025.
- Alaska Airlines starts San Diego – Medford (SAN-MFR) on May 15<sup>th</sup>, 2025.
- Frontier Airlines starts San Diego – Chicago-O’Hare (SAN-ORD) on June 12<sup>th</sup>, 2025
- Frontier Airlines starts San Diego – Salt Lake City (SAN-SLC) on June 13<sup>th</sup>, 2025.
- Copa Airlines starts San Diego – Panama City, Panama (SAN-PTY) on June 25<sup>th</sup>, 2025.
- Alaska Airlines starts San Diego – Phoenix (SAN-PHX) on August 20<sup>th</sup>, 2025.
- Southwest Airlines starts San Diego – Fresno (SAN-FAT) on October 2<sup>nd</sup>, 2025.
- Alaska Airlines starts San Diego – Chicago O’Hare (SAN-ORD) on October 4<sup>th</sup>, 2025.
- Alaska Airlines starts San Diego – Denver (SAN-DEN) on October 4<sup>th</sup>, 2025.

## UPCOMING SERVICE RESUMPTIONS

- Southwest Airlines resumes San Diego – Orlando (SAN-MCO) on Apr 10th, 2025.
- Breeze Airways resumes San Diego – Jacksonville, FL (SAN-JAX) on Apr 30th, 2025.
- Breeze Airways resumes San Diego – Norfolk (SAN-ORF) on Apr 30<sup>th</sup>, 2025.
- Breeze Airways resumes San Diego – Raleigh Durham (SAN-RDU) on May 1<sup>st</sup>, 2025.
- Breeze Airways resumes San Diego – Cincinnati (SAN-CVG) on May 1st, 2025.
- Air Canada resumes San Diego – Montreal (SAN-YUL) on May 1st, 2025.
- Breeze Airways resumes San Diego – Pittsburgh (SAN-PIT) on May 2nd, 2025.
- Alaska Airlines resumes San Diego – Anchorage (SAN-ANC) on May 17th, 2025.
- Allegiant Airlines resumes San Diego – Medford (SAN-MFR) on May 22nd, 2025.
- Allegiant Airlines resumes San Diego – Bellingham (SAN-BLI) on May 23rd, 2025.
- Allegiant Airlines resumes San Diego – Des Moines (SAN-DSM) on May 23rd, 2025.
- Southwest Airlines resumes San Diego – Columbus, OH (SAN-CMH) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Milwaukee (SAN-MKE) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Pittsburgh (SAN-PIT) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Tampa (SAN-TPA) on Jun 7th, 2025.
- Alaska Airlines resumes San Diego – Kalispell (SAN-FCA) on Jun 12th, 2025.
- Spirit Airlines resumes San Diego – Detroit (SAN-DTW) on June 12<sup>th</sup>, 2025
- Frontier Airlines resumes San Diego – Austin (SAN-AUS) on June 13<sup>th</sup>, 2025.
- Alaska Airlines resumes San Diego – Missoula (SAN-MSO) on Jun 14th, 2025.
- Southwest Airlines resumes San Diego – Colorado Springs (SAN-COS) on Oct 2<sup>nd</sup>, 2025.
- Southwest Airlines resumes San Diego – Omaha (SAN-OMA) on November 22<sup>nd</sup>, 2025.
- Southwest Airlines resumes San Diego – Eugene (SAN-EUG) on November 22<sup>nd</sup>, 2025.

### UPCOMING SEAT CAPACITY

- April 2025 – Increase of 2.7% vs. 2024
- May 2025 – Increase of 4.1% vs. 2024
- June 2025 – Increase of 2.1% vs. 2024



Note: March Seat Share based on published seats and may not reflect actual flown capacity.

## CURRENT AIR SERVICE MARKETS

<b>Airline</b>	<b>Destination(s)</b>
Air Canada	Montreal*, Toronto, Vancouver
Alaska Airlines	Anchorage*, Atlanta, Austin, Boise, Boston, Bozeman, Chicago-O'Hare, Denver, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell*, Kona, Las Vegas, Lihue, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Orlando, Phoenix, Portland – OR, Puerto Vallarta, Redmond/Bend, Reno**, Sacramento, Salt Lake City, San Francisco, San Jose/Cabo, San Jose, San Luis Obispo, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Washington/Dulles, Washington/ National
Allegiant Air	<i>Bellingham*</i> , Des Moines*, Medford*, Provo
American Airlines	Charlotte, Chicago/O'Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix
Breeze Airways	Cincinnati*, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham
British Airways	London/Heathrow
Copa Airlines	Panama City, Panama
Delta Air Lines	Atlanta, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Frontier Airlines	Austin, Chicago-O'Hare, Dallas, Denver, Las Vegas, Phoenix, Salt Lake City, San Francisco
Hawaiian Airlines	Honolulu, Kahului/Maui
Japan Airlines	Tokyo/Narita
JetBlue Airways	Boston, New York/Kennedy
KLM Royal Dutch Airlines	Amsterdam, Netherlands
Lufthansa	Munich, Germany
Porter Airlines	Toronto
Southwest Airlines	Albuquerque, Austin, Baltimore, Boise, Chicago/Midway, Colorado Springs**, Columbus*, Dallas/Love, Denver, El Paso, Eugene, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kansas City, Las Vegas, Milwaukee*, Nashville, New Orleans, Oakland, Omaha, Orlando, Phoenix, Pittsburgh*, Portland – OR, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, St. Louis, Tampa, Tucson
Spirit Airlines	Detroit, Las Vegas, Oakland, San Jose
Sun Country	Minneapolis/St. Paul
United Airlines	Chicago/O'Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary, Vancouver*

\* Summer Seasonal Destination, \*\* Winter Seasonal Destination

	March				Calendar Year-to-Date			
	2025	2024	Chg YOY	% Chg YOY	2025	2024	Chg YOY	% Chg YOY
<b>Domestic Passengers</b>								
Enplaned Passengers	976,954	1,007,500	(30,546)	(3.0%)	2,630,129	2,668,036	(37,907)	(1.4%)
Deplaned Passengers	948,060	947,610	450	0.0%	2,589,499	2,562,271	27,228	1.1%
<b>Total</b>	1,925,014	1,955,110	(30,096)	(1.5%)	5,219,628	5,230,307	(10,679)	(0.2%)
<b>International Passengers</b>								
Enplaned Passengers	38,548	38,755	(207)	(0.5%)	98,585	100,285	(1,700)	(1.7%)
Deplaned Passengers	35,575	36,789	(1,214)	(3.3%)	100,599	102,476	(1,877)	(1.8%)
<b>Total</b>	74,123	75,544	(1,421)	(1.9%)	199,184	202,761	(3,577)	(1.8%)
<b>Total Passengers</b>								
Enplaned Passengers	1,015,502	1,046,255	(30,753)	(2.9%)	2,728,714	2,768,321	(39,607)	(1.4%)
Deplaned Passengers	983,635	984,399	(764)	(0.1%)	2,690,098	2,664,747	25,351	1.0%
<b>Total</b>	1,999,137	2,030,654	(31,517)	(1.6%)	5,418,812	5,433,068	(14,256)	(0.3%)
<b>Domestic Air Cargo Tons</b>								
Enplaned Cargo Tons	3,072.0	4,264.0	(1,192)	(28.0%)	9,130.0	12,415.0	(3,285)	(26.5%)
Deplaned Cargo Tons	3,356.0	4,196.0	(840)	(20.0%)	9,757.0	12,289.0	(2,532)	(20.6%)
<b>Total</b>	6,428.0	8,460.0	(2,032)	(24.0%)	18,887.0	24,704.0	(5,817)	(23.5%)
<b>International Cargo Tons</b>								
Enplaned Cargo Tons	557.0	366.0	191	52.2%	1,441.0	952.0	489	51.4%
Deplaned Cargo Tons	980.0	774.0	206	26.6%	2,922.0	2,330.0	592	25.4%
<b>Total</b>	1,537.0	1,140.0	397	34.8%	4,363.0	3,282.0	1,081	32.9%
<b>Total Cargo Tons</b>								
Enplaned Cargo Tons	3,629.0	4,630.0	(1,001)	(21.6%)	10,571.0	13,367.0	(2,796)	(20.9%)
Deplaned Cargo Tons	4,336.0	4,970.0	(634)	(12.8%)	12,679.0	14,619.0	(1,940)	(13.3%)
<b>Total</b>	7,965.0	9,600.0	(1,635)	(17.0%)	23,250.0	27,986.0	(4,736)	(16.9%)
<b>FAA Air Traffic Activity*</b>								
Air Carrier	17,107	16,362	745	4.6%	46,969	45,241	1,728	3.8%
Air Taxi	1,110	1,227	(117)	(9.5%)	3,344	3,521	(177)	(5.0%)
General Aviation	656	685	(29)	(4.2%)	1,880	2,035	(155)	(7.6%)
Military	9	60	(51)	(85.0%)	83	218	(135)	(61.9%)
<b>Total</b>	18,882	18,334	548	3.0%	52,276	51,015	1,261	2.5%

\* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

Source: <http://aspm.faa.gov/opsnet/sys/Airport.asp>

	March				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
<b>Passengers by Type of Carrier*</b>								
Mainline	1,783,195	1,841,871	(3.2%)	89.2%	4,821,566	4,909,418	(1.8%)	89.0%
Mainline (International)	50,033	43,407	15.3%	2.5%	142,409	117,177	21.5%	2.6%
Regional	157,565	132,692	18.7%	7.9%	438,584	370,171	18.5%	8.1%
Regional (International)	8,344	12,684	(34.2%)	0.4%	16,253	36,302	(55.2%)	0.3%
<b>Total</b>	1,999,137	2,030,654	(1.6%)	100.0%	5,418,812	5,433,068	(0.3%)	100.0%
<b>Passengers by Terminal Area</b>								
Terminal 1	761,766	796,370	(4.3%)	38.1%	2,034,393	2,142,817	(5.1%)	37.5%
Terminal 2 (incl. CBP*)	1,237,371	1,234,284	0.3%	61.9%	3,384,419	3,290,251	2.9%	62.5%
<b>Total</b>	1,999,137	2,030,654	(1.6%)	100.0%	5,418,812	5,433,068	(0.3%)	100.0%
Terminal 2 CBP Arrivals Only	22,790	23,147	(1.5%)	1.1%	63,081	63,193	(0.2%)	1.2%
<b>Gate Utilization Rate (Passengers)</b>								
Terminal 1	54,412	49,773	9.3%		132,870	133,926	(0.8%)	
Terminal 2 (incl. CBP*)	38,668	38,571	0.3%		105,763	102,820	2.9%	
<b>Net Gate Utilization Rate</b>	43,460	42,305	2.7%		114,536	113,189	1.2%	
Terminal 2 CBP Arrivals Only	5,698	5,787	(1.5%)		15,770	15,798	(0.2%)	
<b>Passengers versus Capacity</b>								
Passengers per Departure	119.6	127.5	(6.3%)		118.5	123.7	(4.2%)	
Estimated Seats per Departure**	154.7	156.8	(1.4%)		155.5	157.2	(1.1%)	
<b>Estimated Seat Factor</b>	77.3%	81.3%	-4 pts		76.2%	78.7%	-2.5 pts	

\* As reported by the Carriers

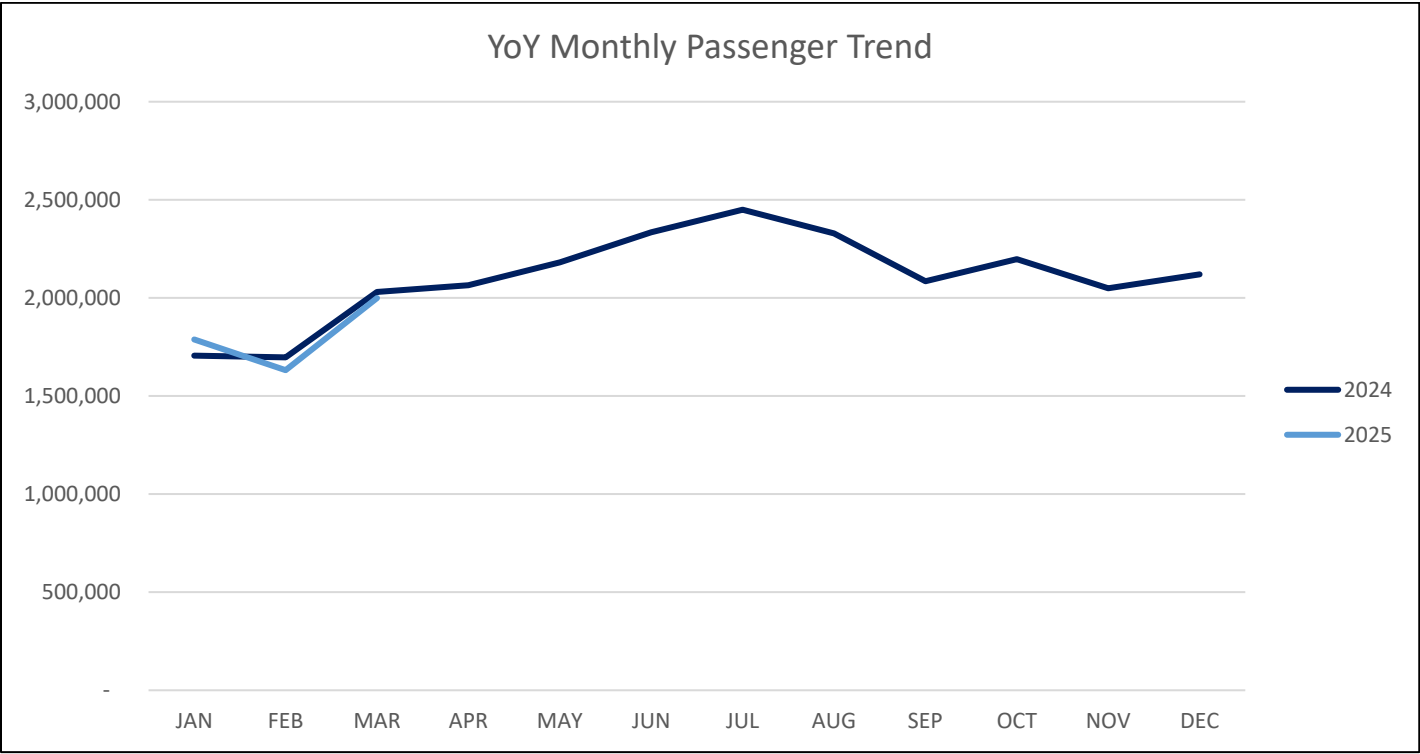
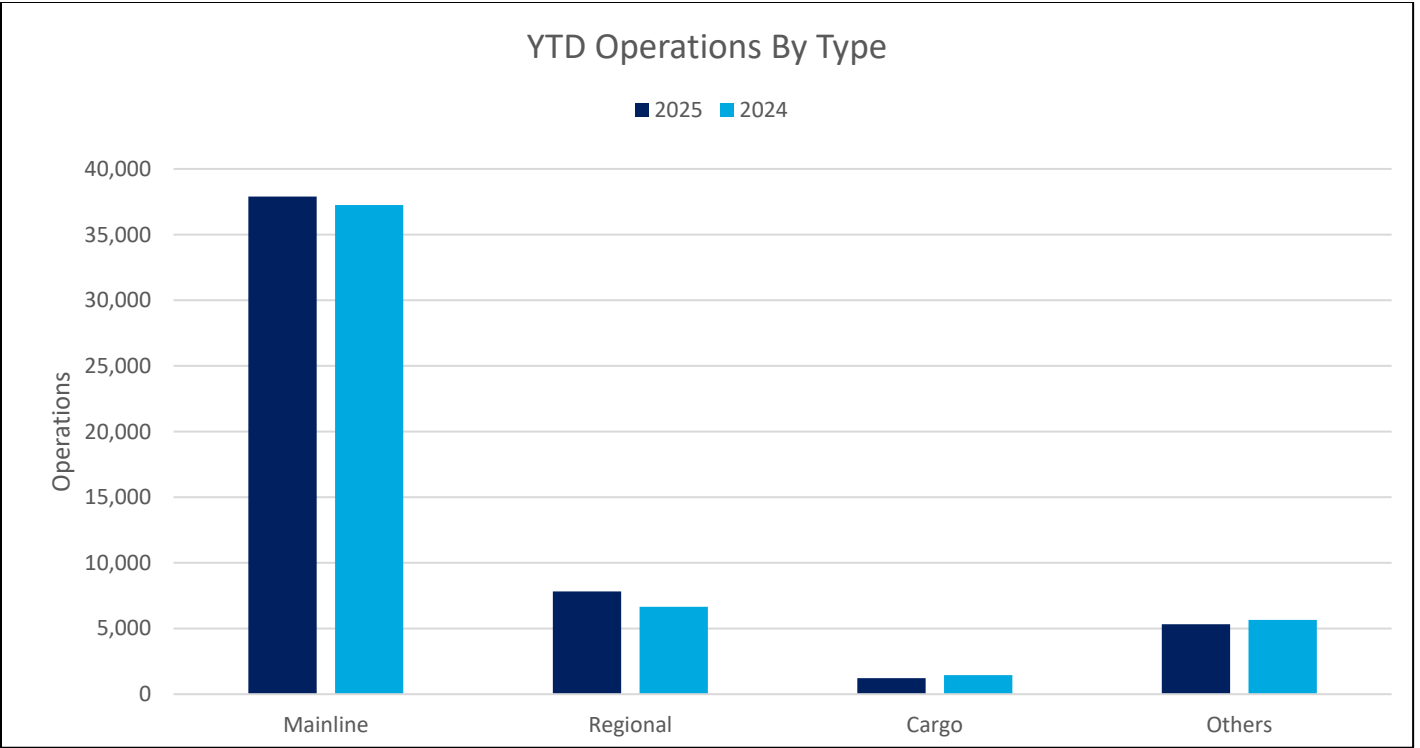
\*\* Source: Cirium Diio Mi

\* Customs Border Patrol (CBP) = Passengers utilizing the international customs facility

	March				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
<b>Operations by Type of Carrier*</b>								
Mainline	13,615	13,321	2.2%	72.1%	37,044	36,590	1.2%	70.9%
Mainline (International)	290	232	25.0%	1.5%	851	665	28.0%	1.6%
Regional	2,693	2,189	23.0%	14.3%	7,583	6,122	23.9%	14.5%
Regional (International)	124	182	(31.9%)	0.7%	246	538	(54.3%)	0.5%
All Cargo	405	494	(18.0%)	2.1%	1,226	1,446	(15.2%)	2.3%
Other Operations (AC, AT, GA, MIL)	1,755	1,916	(8.4%)	9.3%	5,326	5,654	(5.8%)	10.2%
<b>Total</b>	<b>18,882</b>	<b>18,334</b>	<b>3.0%</b>	<b>100.0%</b>	<b>52,276</b>	<b>51,015</b>	<b>2.5%</b>	<b>100.0%</b>
<b>Operations by Terminal Area</b>								
Terminal 1	6,594	6,492	1.6%	39.4%	17,869	18,273	(2.2%)	39.1%
Terminal 2 (incl. CBP)	10,128	9,432	7.4%	60.6%	27,855	25,642	8.6%	60.9%
<b>Total</b>	<b>16,722</b>	<b>15,924</b>	<b>5.0%</b>	<b>100.0%</b>	<b>45,724</b>	<b>43,915</b>	<b>4.1%</b>	<b>100.0%</b>
Terminal 2 CBP Facility Only	126	134	(6.0%)	0.8%	334	356	(6.2%)	0.7%
<b>Gate Utilization Rate (Operations)</b>								
Terminal 1	7.6	6.5	16.1%		6.5	6.3	3.3%	
Terminal 2 (incl. CBP*)	5.1	4.8	7.4%		4.8	4.4	9.8%	
<b>Net Gate Utilization Rate</b>	<b>5.9</b>	<b>5.4</b>	<b>9.6%</b>		<b>5.4</b>	<b>5.0</b>	<b>6.8%</b>	
Terminal 2 CBP Facility Only	0.5	0.5	-6.0%		0.5	0.5	(5.1%)	
<b>Passenger Operations Schedule Reliability</b>								
Scheduled Passenger Operations	16,834	16,001	5.2%		46,068	44,741	3.0%	
Actual Passenger Operations	16,722	15,924	5.0%		45,724	43,915	4.1%	
<b>Net Schedule Reliability</b>	<b>99.3%</b>	<b>99.5%</b>	<b>(0.2%)</b>		<b>99.3%</b>	<b>98.2%</b>	<b>1.1%</b>	
<b>Passenger Operations Dom/Intl</b>								
Domestic Passenger Operations	16,190	15,354	5.4%		44,326	42,326	4.7%	
International Passenger Operations	532	570	(6.7%)		1,398	1,589	(12.0%)	
<b>Total</b>	<b>16,722</b>	<b>15,924</b>	<b>5.0%</b>		<b>45,724</b>	<b>43,915</b>	<b>4.1%</b>	

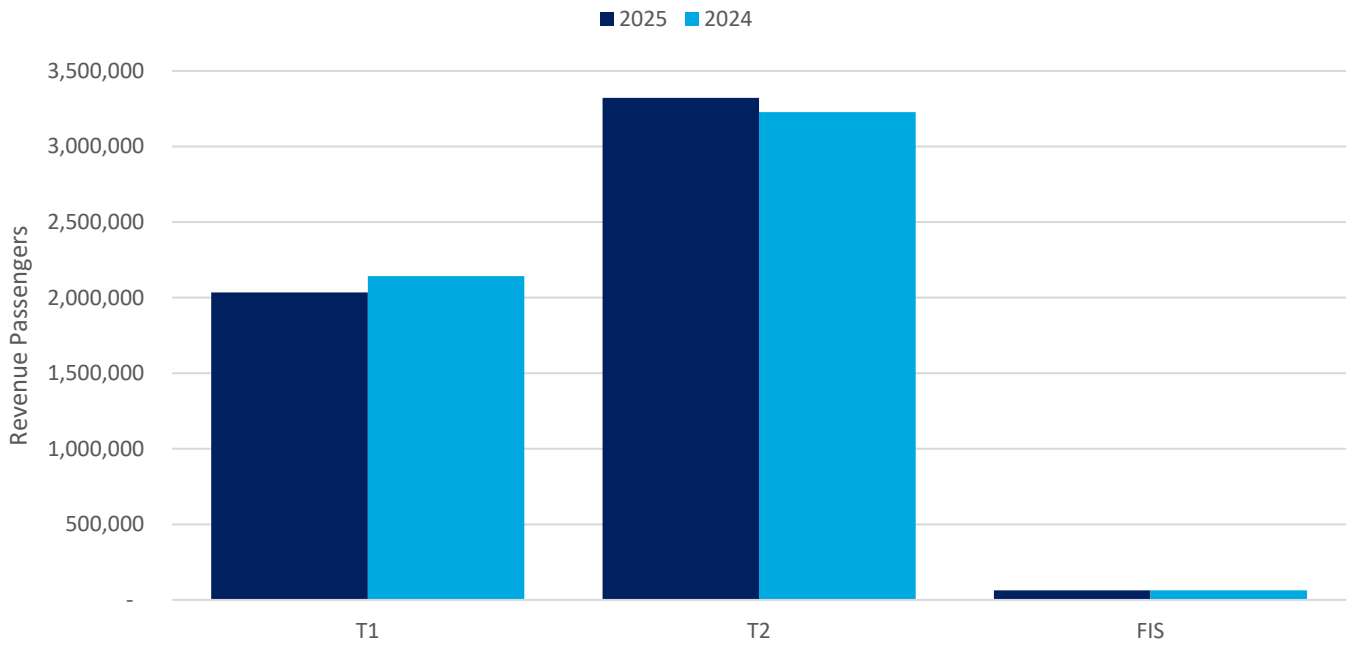
\* As reported by the Carriers and the FAA. Schedule reliability captures diversions and unscheduled operations.

\* Customs Border Patrol (CBP) = Arrival operations utilizing the international customs facility

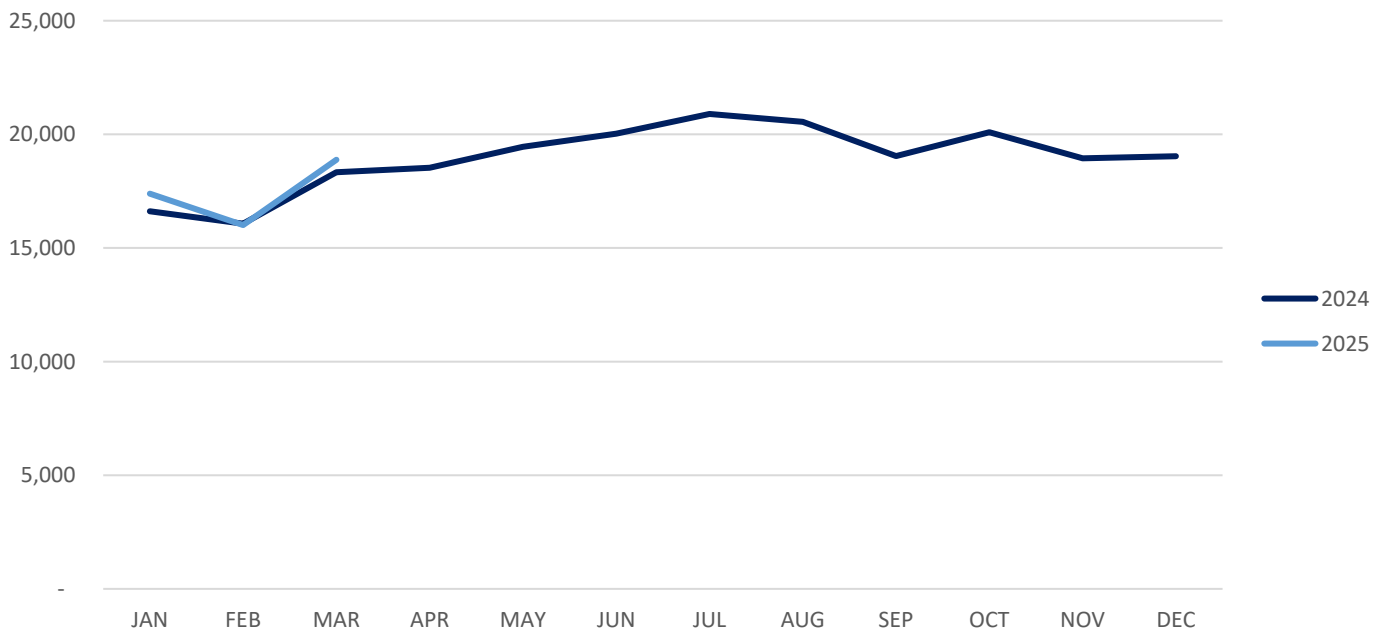




### YTD Revenue Passengers By Terminal Area



### YoY Monthly Total Operations Trend - FAA



YTD Operations By Terminal Area

2025 2024

