

AIR TRAFFIC REPORT SUMMARY: February 2025

PASSENGERS

PASSENGERS	February 2025	February 2024	% Change	12ME Feb 2025	12ME Feb 2024	% Change
Domestic Passengers	1,574,813	1,636,516	-3.8%	24,259,625	23,236,447	4.4%
International Passengers	56,848	60,315	-5.7%	1,000,013	914,567	9.3%
Total Passengers	1,631,661	1,696,831	-3.8%	25,259,638	24,151,014	4.6%
Scheduled Seats Available	2,178,484	2,181,846	-0.2%	31,530,454	30,306,191	4.0%
Estimated Seat Factor	75.0%	78.2%	-3.1 pts			
CYTD Passengers	3,419,675	3,402,414	0.5%			
FY Enplanements	8,362,403	8,080,275	3.5%			

Total passengers were down -3.8% year-over-year in February (not adjusted for leap year) on a -0.2% decrease in scheduled seats and an estimated -3.1 pts decrease in Seat Factor.

OPERATIONS

OPERATIONS	February 2025	February 2024	% Change
Domestic Operations	13,562	13,287	2.1%
International Operations	369	487	-24.2%
Total Passenger Operations	13,931	13,774	1.1%
Total Cargo Operations	388	474	-18.1%
Air Carrier Operations	14,351	14,208	1.0%
Air Taxi Operations	1,037	1,146	-9.5%
GA Operations	585	638	-8.3%
Military Operations	35	77	-54.5%
Airport Operations	16,008	16,069	-0.4%
CYTD Airport Operations	33,394	32,681	2.2%

Airport Operations decreased -0.4% vs February of last year. There was a 1.1% increase in passenger operations.

CARGO

CARGO	February 2025	February 2024	% Change
Domestic Cargo Tons	6,103	8,275	-26.2%
International Cargo Tons	1,327	1,038	27.8%
Total Cargo Tons	7,430	9,313	-20.2%
CYTD Airport Cargo Tons	15,285	18,386	-16.9%

Total Cargo Percentage was down -20.2% from February of 2024.

UPCOMING SERVICE

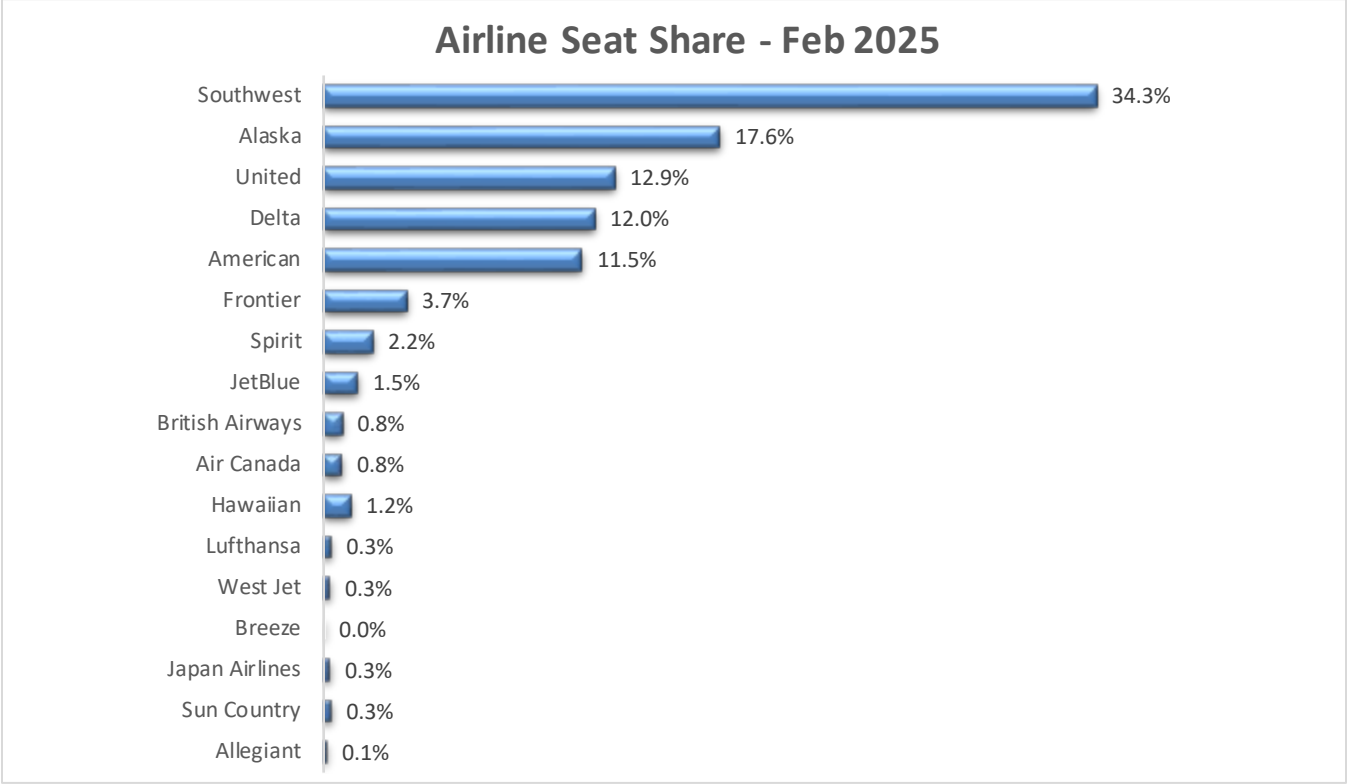
- Alaska Airlines starts San Diego – Washington-National (SAN-DCA) on March 17th, 2025.
- KLM Royal Dutch Airlines starts San Diego – Amsterdam, NL (SAN-AMS) on May 8th, 2025.
- Alaska Airlines starts San Diego – Medford (SAN-MFR) on May 15th, 2025.
- Frontier Airlines starts San Diego – Chicago-O'Hare (SAN-ORD) on June 12th, 2025
- Frontier Airlines starts San Diego – Salt Lake City (SAN-SLC) on June 13th, 2025.
- Copa Airlines starts San Diego – Panama City, Panama (SAN-PTY) on June 25th, 2025.
- Southwest Airlines starts San Diego – Fresno (SAN-FAT) on October 2nd, 2025.

UPCOMING SERVICE RESUMPTIONS

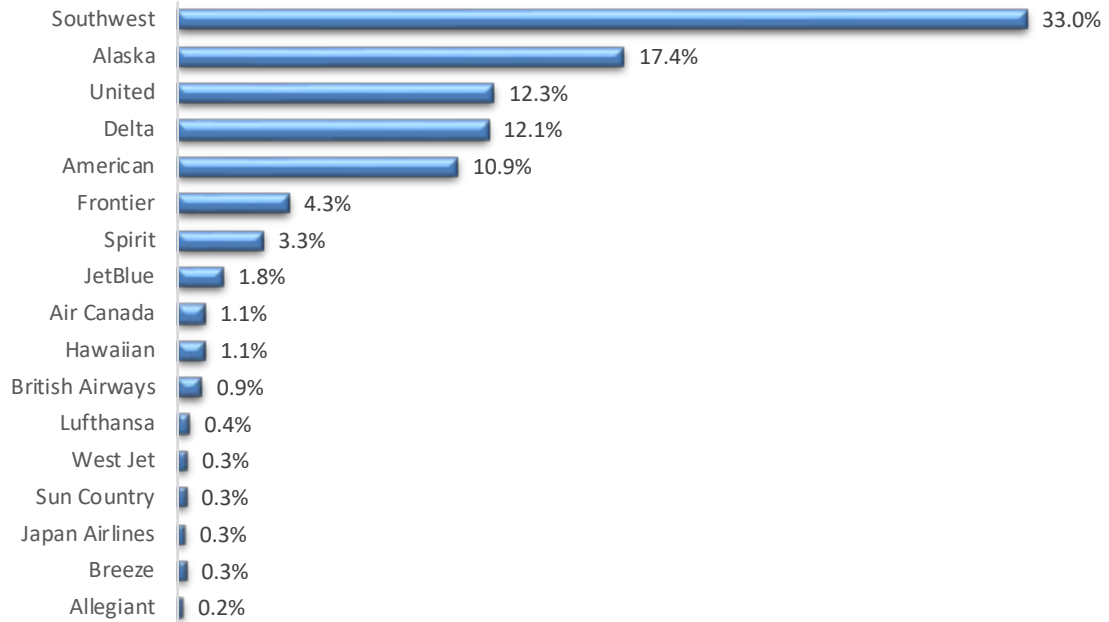
- Southwest Airlines resumes San Diego – Orlando (SAN-MCO) on Apr 10th, 2025.
- Breeze Airways resumes San Diego – Jacksonville, FL (SAN-JAX) on Apr 30th, 2025.
- Breeze Airways resumes San Diego – Norfolk (SAN-ORF) on Apr 30th, 2025.
- Breeze Airways resumes San Diego – Raleigh Durham (SAN-RDU) on May 1st, 2025.
- Breeze Airways resumes San Diego – Cincinnati (SAN-CVG) on May 1st, 2025.
- Air Canada resumes San Diego – Montreal (SAN-YUL) on May 1st, 2025.
- Breeze Airways resumes San Diego – Pittsburgh (SAN-PIT) on May 2nd, 2025.
- Alaska Airlines resumes San Diego – Anchorage (SAN-ANC) on May 17th, 2025.
- Allegiant Airlines resumes San Diego – Medford (SAN-MFR) on May 22nd, 2025.
- Allegiant Airlines resumes San Diego – Bellingham (SAN-BLI) on May 23rd, 2025.
- Allegiant Airlines resumes San Diego – Des Moines (SAN-DSM) on May 23rd, 2025.
- Southwest Airlines resumes San Diego – Columbus, OH (SAN-CMH) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Milwaukee (SAN-MKE) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Pittsburgh (SAN-PIT) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Tampa (SAN-TPA) on Jun 7th, 2025.
- Alaska Airlines resumes San Diego – Kalispell (SAN-FCA) on Jun 12th, 2025.
- Spirit Airlines resumes San Diego – Detroit (SAN-DTW) on June 12th, 2025
- Frontier Airlines resumes San Diego – Austin (SAN-AUS) on June 13th, 2025.
- Alaska Airlines resumes San Diego – Missoula (SAN-MSO) on Jun 14th, 2025.
- Southwest Airlines resumes San Diego – Colorado Springs (SAN-COS) on Oct 2nd, 2025.
- Southwest Airlines resumes San Diego – Omaha (SAN-OMA) on November 22nd, 2025.
- Southwest Airlines resumes San Diego – Eugene (SAN-EUG) on November 22nd, 2025.

UPCOMING SEAT CAPACITY

- March 2025 – Increase of 3.8% vs. 2024
- April 2025 – Increase of 2.7% vs. 2024
- May 2025 – Increase of 4.1% vs. 2024



Airline Seat Share - 12ME Feb 2025



Note: February Seat Share based on published seats and may not reflect actual flown capacity.

CURRENT AIR SERVICE MARKETS

Airline	Destination(s)
Air Canada	Montreal*, Toronto, Vancouver
Alaska Airlines	Anchorage*, Atlanta, Austin, Boise, Boston, Bozeman, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell*, Kona, Las Vegas, Lihue, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Orlando, Portland – OR, Puerto Vallarta, Redmond/Bend, Reno**, Sacramento, Salt Lake City, San Francisco, San Jose/Cabo, San Jose, San Luis Obispo, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Washington/Dulles, Washington/ National
Allegiant Air	<i>Bellingham*</i> , Des Moines*, Medford*, Provo
American Airlines	Charlotte, Chicago/O’Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix
Breeze Airways	Cincinnati*, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham
British Airways	London/Heathrow
Copa Airlines	Panama City, Panama
Delta Air Lines	Atlanta, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Frontier Airlines	Austin, Chicago-O’Hare, Dallas, Denver, Las Vegas, Phoenix, Salt Lake City, San Francisco
Hawaiian Airlines	Honolulu, Kahului/Maui
Japan Airlines	Tokyo/Narita
JetBlue Airways	Boston, Fort Lauderdale, New York/Kennedy
KLM Royal Dutch Airlines	Amsterdam, Netherlands
Lufthansa	Munich, Germany
Porter Airlines	Toronto
Southwest Airlines	Albuquerque, Austin, Baltimore, Boise, Chicago/Midway, Colorado Springs**, Columbus, Dallas/Love, Denver, El Paso, Eugene, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kansas City, Las Vegas, Milwaukee*, Omaha, Nashville, New Orleans, Oakland, Orlando, Phoenix, Pittsburgh*, Portland – OR, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, St. Louis, Tampa, Tucson
Spirit Airlines	Detroit, Las Vegas, Oakland, San Jose
Sun Country	Minneapolis/St. Paul
United Airlines	Chicago/O’Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary, Vancouver*

* **Summer Seasonal Destination**

** **Winter Seasonal Destination**

	February				Calendar Year-to-Date			
	2025	2024	Chg YOY	% Chg YOY	2025	2024	Chg YOY	% Chg YOY
Domestic Passengers								
Enplaned Passengers	792,402	834,226	(41,824)	(5.0%)	1,653,175	1,660,536	(7,361)	(0.4%)
Deplaned Passengers	782,411	802,290	(19,879)	(2.5%)	1,641,439	1,614,661	26,778	1.7%
Total	1,574,813	1,636,516	(61,703)	(3.8%)	3,294,614	3,275,197	19,417	0.6%
International Passengers								
Enplaned Passengers	27,684	29,832	(2,148)	(7.2%)	60,037	61,530	(1,493)	(2.4%)
Deplaned Passengers	29,164	30,483	(1,319)	(4.3%)	65,024	65,687	(663)	(1.0%)
Total	56,848	60,315	(3,467)	(5.7%)	125,061	127,217	(2,156)	(1.7%)
Total Passengers								
Enplaned Passengers	820,086	864,058	(43,972)	(5.1%)	1,713,212	1,722,066	(8,854)	(0.5%)
Deplaned Passengers	811,575	832,773	(21,198)	(2.5%)	1,706,463	1,680,348	26,115	1.6%
Total	1,631,661	1,696,831	(65,170)	(3.8%)	3,419,675	3,402,414	17,261	0.5%
Domestic Air Cargo Tons								
Enplaned Cargo Tons	3,015.0	4,186.0	(1,171)	(28.0%)	6,058.0	8,151.0	(2,093)	(25.7%)
Deplaned Cargo Tons	3,088.0	4,089.0	(1,001)	(24.5%)	6,401.0	8,093.0	(1,692)	(20.9%)
Total	6,103.0	8,275.0	(2,172)	(26.2%)	12,459.0	16,244.0	(3,785)	(23.3%)
International Cargo Tons								
Enplaned Cargo Tons	413.0	303.0	110	36.3%	884.0	586.0	298	50.9%
Deplaned Cargo Tons	914.0	735.0	179	24.4%	1,942.0	1,556.0	386	24.8%
Total	1,327.0	1,038.0	289	27.8%	2,826.0	2,142.0	684	31.9%
Total Cargo Tons								
Enplaned Cargo Tons	3,428.0	4,489.0	(1,061)	(23.6%)	6,942.0	8,737.0	(1,795)	(20.5%)
Deplaned Cargo Tons	4,002.0	4,824.0	(822)	(17.0%)	8,343.0	9,649.0	(1,306)	(13.5%)
Total	7,430.0	9,313.0	(1,883)	(20.2%)	15,285.0	18,386.0	(3,101)	(16.9%)
FAA Air Traffic Activity*								
Air Carrier	14,351	14,208	143	1.0%	29,862	28,879	983	3.4%
Air Taxi	1,037	1,146	(109)	(9.5%)	2,234	2,294	(60)	(2.6%)
General Aviation	585	638	(53)	(8.3%)	1,224	1,350	(126)	(9.3%)
Military	35	77	(42)	(54.5%)	74	158	(84)	(53.2%)
Total	16,008	16,069	(61)	(0.4%)	33,394	32,681	713	2.2%

* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

Source: <http://aspm.faa.gov/opsnet/sys/Airport.asp>

	February				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
Passengers by Type of Carrier*								
Mainline	1,450,209	1,536,877	(5.6%)	88.9%	3,038,371	3,067,547	(1.0%)	88.8%
Mainline (International)	46,186	34,531	33.8%	2.8%	92,376	73,770	25.2%	2.7%
Regional	135,266	113,804	18.9%	8.3%	281,019	237,479	18.3%	8.2%
Regional (International)	-	11,619	(100.0%)	0.0%	7,909	23,618	(66.5%)	0.2%
Total	1,631,661	1,696,831	(3.8%)	100.0%	3,419,675	3,402,414	0.5%	100.0%
Passengers by Terminal Area								
Terminal 1	618,829	660,933	(6.4%)	37.9%	1,272,627	1,346,447	(5.5%)	37.2%
Terminal 2 (incl. CBP*)	1,012,832	1,035,898	(2.2%)	62.1%	2,147,048	2,055,967	4.4%	62.8%
Total	1,631,661	1,696,831	(3.8%)	100.0%	3,419,675	3,402,414	0.5%	100.0%
Terminal 2 CBP Arrivals Only	17,267	17,941	(3.8%)	1.1%	40,291	40,046	0.6%	1.2%
Gate Utilization Rate (Passengers)								
Terminal 1	44,202	41,308	7.0%		83,118	84,153	(1.2%)	
Terminal 2 (incl. CBP*)	31,651	32,372	(2.2%)		67,095	64,249	4.4%	
Net Gate Utilization Rate	35,471	35,351	0.3%		72,281	70,884	2.0%	
Terminal 2 CBP Arrivals Only	4,317	4,485	(3.8%)		10,073	10,012	0.6%	
Passengers versus Capacity								
Passengers per Departure	117.1	123.2	(4.9%)		117.9	121.6	(3.0%)	
Estimated Seats per Departure**	156.1	157.5	(0.9%)		156.0	157.4	(0.9%)	
Estimated Seat Factor	75.0%	78.2%	-3.1 pts		75.6%	77.2%	-1.6 pts	

* As reported by the Carriers

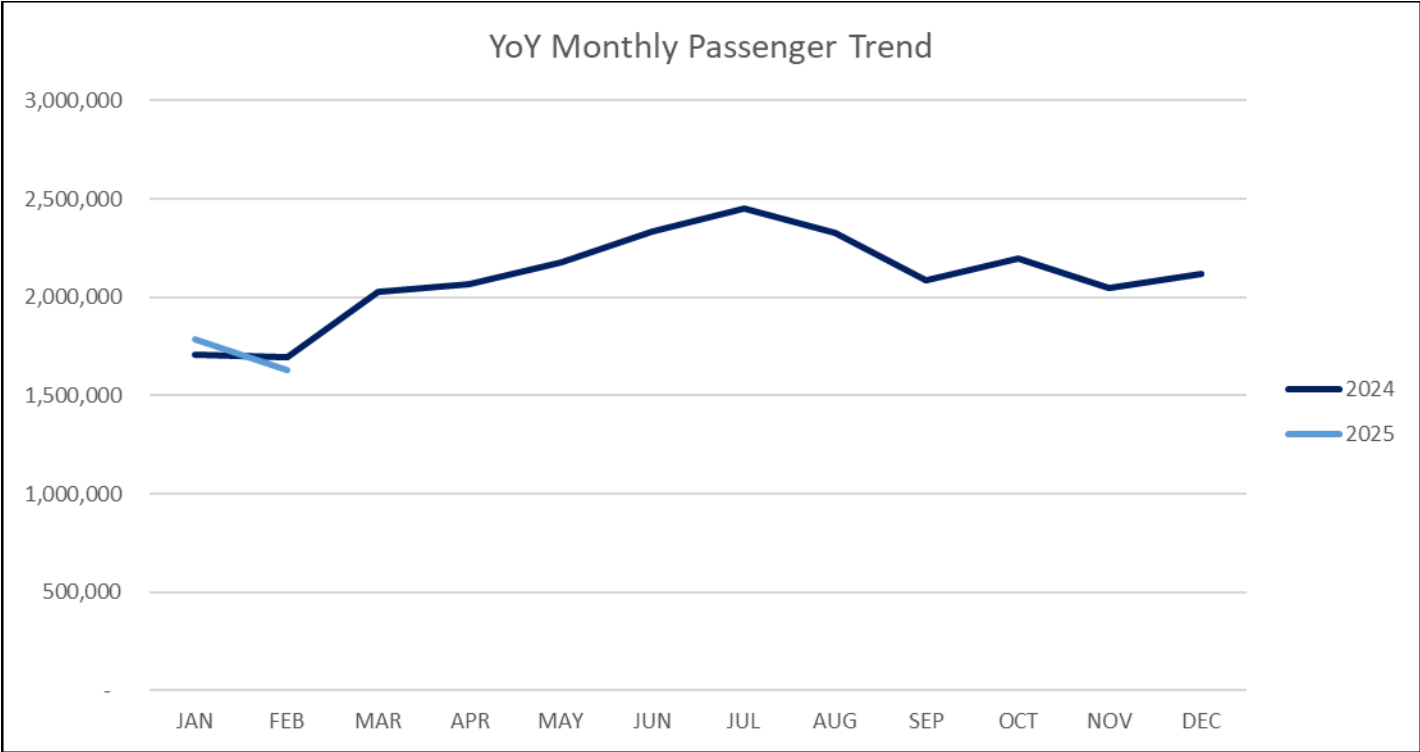
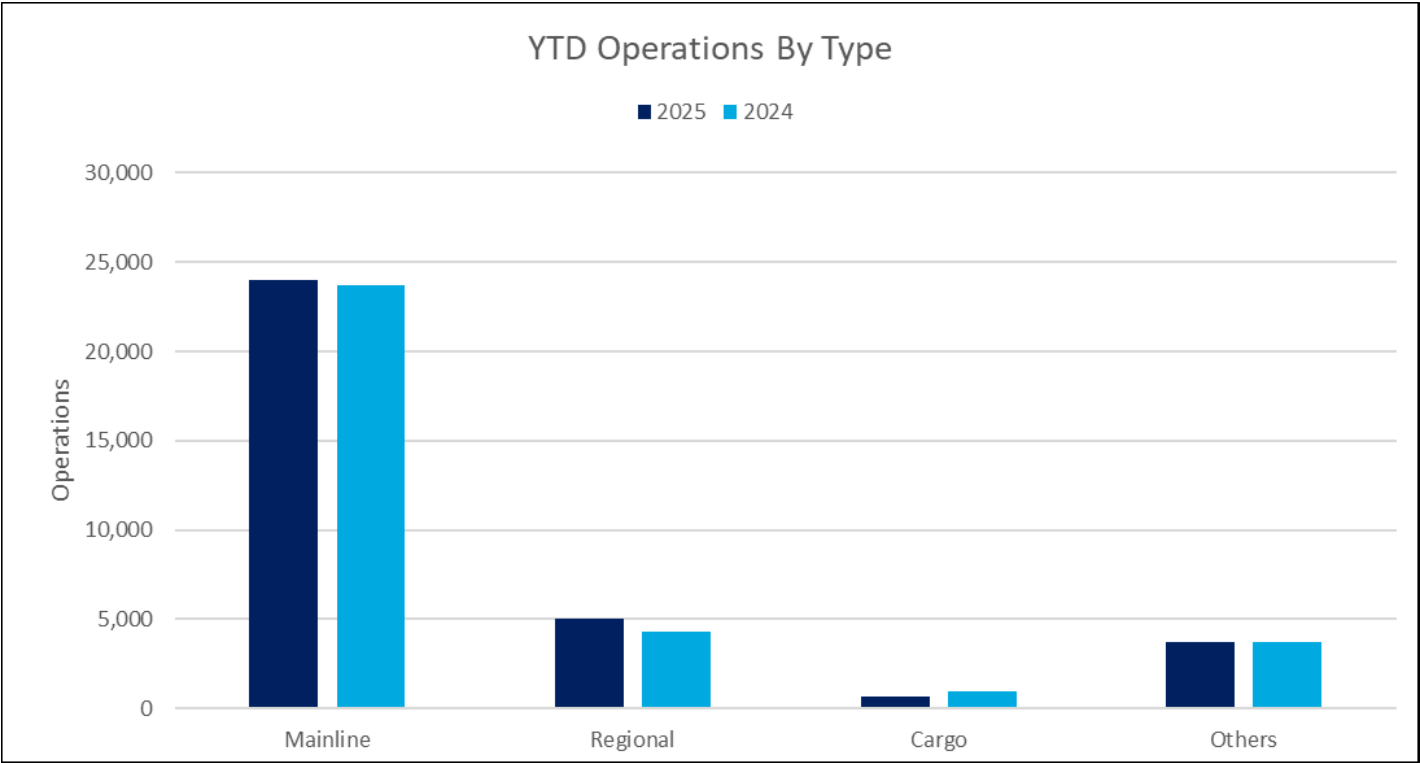
** Source: Cirium Diio Mi

* Customs Border Patrol (CBP) = Passengers utilizing the international customs facility

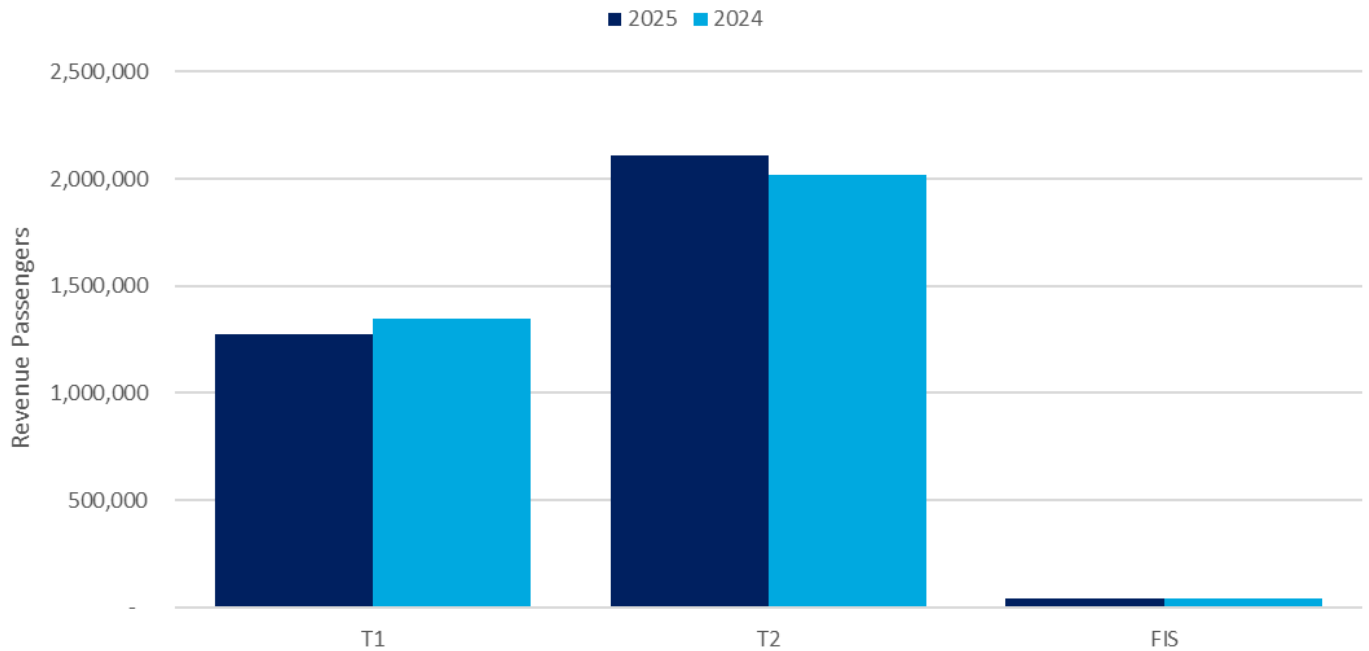
	February				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
Operations by Type of Carrier*								
Mainline	11,317	11,514	(1.7%)	70.7%	23,429	23,269	0.7%	70.2%
Mainline (International)	290	206	40.8%	1.8%	561	433	29.6%	1.7%
Regional	2,324	1,880	23.6%	14.5%	4,890	3,933	24.3%	14.6%
Regional (International)	-	174	(100.0%)	0.0%	122	356	(65.7%)	0.4%
All Cargo	388	474	(18.1%)	2.4%	821	952	(13.8%)	2.5%
Other Operations (AC, AT, GA, MIL)	1,689	1,821	(7.2%)	10.6%	3,571	3,738	(4.5%)	10.7%
Total	16,008	16,069	(0.4%)	100.0%	33,394	32,681	2.2%	100.0%
Operations by Terminal Area								
Terminal 1	5,508	5,612	(1.9%)	39.5%	11,275	11,781	(4.3%)	38.9%
Terminal 2 (incl. CBP)	8,423	8,162	3.2%	60.5%	17,727	16,210	9.4%	61.1%
Total	13,931	13,774	1.1%	100.0%	29,002	27,991	3.6%	100.0%
Terminal 2 CBP Facility Only	93	104	(10.6%)	0.7%	208	222	(6.3%)	0.7%
Gate Utilization Rate (Operations)								
Terminal 1	7.0	6.0	16.2%		6.2	6.1	1.7%	
Terminal 2 (incl. CBP*)	4.7	4.4	6.9%		4.7	4.2	11.2%	
Net Gate Utilization Rate	5.4	4.9	9.3%		5.2	4.9	6.9%	
Terminal 2 CBP Facility Only	0.4	0.4	-7.4%		0.4	0.5	(4.7%)	
Passenger Operations Schedule Reliability								
Scheduled Passenger Operations	13,958	13,849	0.8%		29,234	28,740	1.7%	
Actual Passenger Operations	13,931	13,774	1.1%		29,002	27,991	3.6%	
Net Schedule Reliability	99.8%	99.5%	0.4%		99.2%	97.4%	1.9%	
Passenger Operations Dom/Intl								
Domestic Passenger Operations	13,562	13,287	2.1%		28,136	26,972	4.3%	
International Passenger Operations	369	487	(24.2%)		866	1,019	(15.0%)	
Total	13,931	13,774	1.1%		29,002	27,991	3.6%	

* As reported by the Carriers and the FAA. Schedule reliability captures diversions and unscheduled operations.

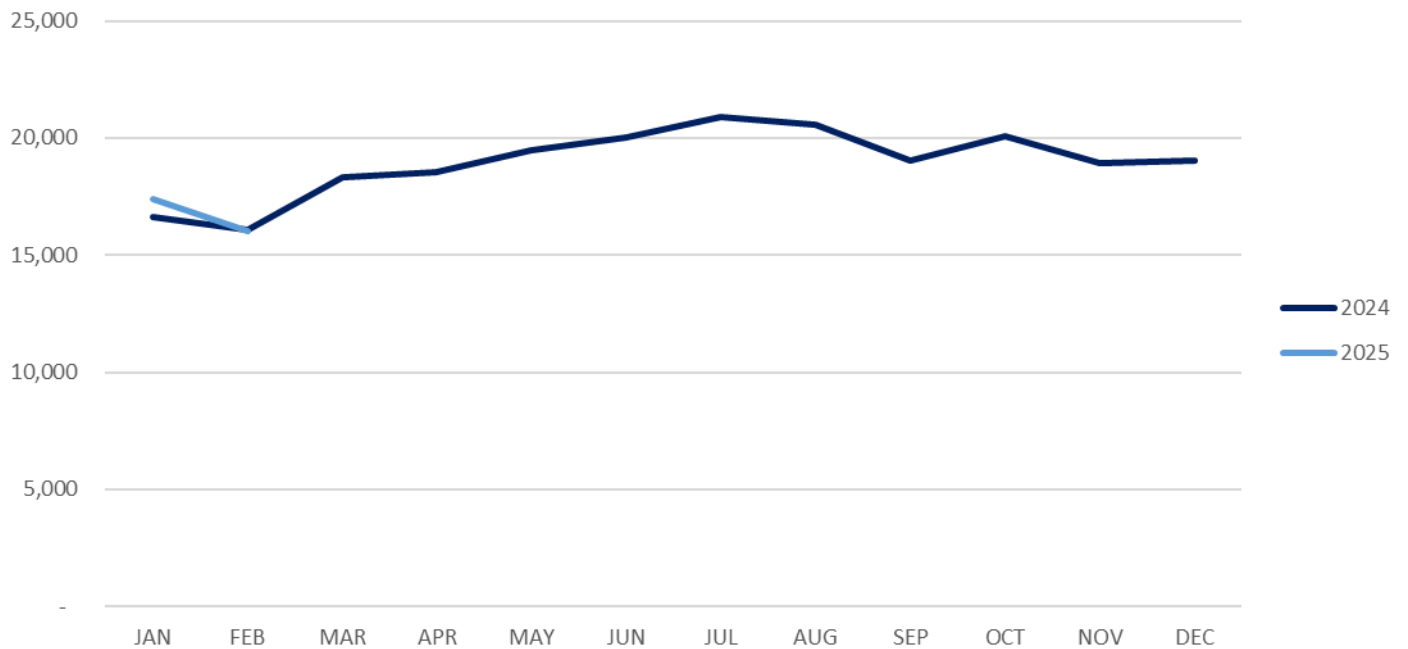
* Customs Border Patrol (CBP) = Arrival operations utilizing the international customs facility



YTD Revenue Passengers By Terminal Area



YoY Monthly Total Operations Trend - FAA



YTD Operations By Terminal Area

■ 2025 ■ 2024

