

AIR TRAFFIC REPORT SUMMARY: MARCH 2020

PASSENGERS

	March 2020	March 2019	% Change
Domestic Passengers	905,028	2,010,711	-55.0%
International Passengers	39,730	90,259	-56.0%
Total Passengers	944,758	2,100,970	-55.0%
CYTD Passengers	4,657,162	5,595,177	-16.8%
FY Enplanements	8,892,996	9,085,160	-2.1%
Scheduled Seats Available	2,579,674	2,547,628	1.3%

Total passengers were down 55.0% in March on a 1.3% increase in scheduled seats and an estimated 40.6 percentage point decrease in load factor. Traffic in the first couple of weeks of March tended to be on trend with expectations. However, on March 12, 2020, the Mayor of San Diego issued a State of Emergency due to COVID-19 pandemic and on March 19, 2020, a stay at home order was announced by the state of California, further impacting travel and passenger levels.

OPERATIONS

	March 2020	March 2019	% Change
Domestic Operations	14,090	16,240	-13.2%
International Operations	461	648	-28.9%
Total Passenger Operations	14,551	16,888	-13.8%
Total Cargo Operations	594	552	7.6%
Air Carrier Operations	15,037	17,269	-12.9%
Air Taxi Operations	821	1,133	-27.5%
GA Operations	502	777	-35.4%
Military Operations	97	78	24.4%
Airport Operations	16,457	19,257	-14.5%
CYTD Airport Operations	52,850	54,316	-2.7%

Airport Operations decreased 14.5% on a 13.8% decrease in scheduled passenger operations.

CARGO

	March 2020	March 2019	% Change
Domestic Cargo Tons	11,304	13,046	-13.4%
International Cargo Tons	851	871	-2.2%
Total Cargo Tons	12,155	13,917	-12.7%
CYTD Airport Cargo Tons	35,319	40,414	-12.6%

International Cargo tons were down 2.2% due to reduced operations. Overall cargo was down 12.7% primarily due to FedEx reporting a 12.1% reduction in cargo year over year in addition to overall reduced passenger operations resulting in lower reported belly cargo.

UPCOMING SERVICE

Some upcoming services have been postponed due to the pandemic.

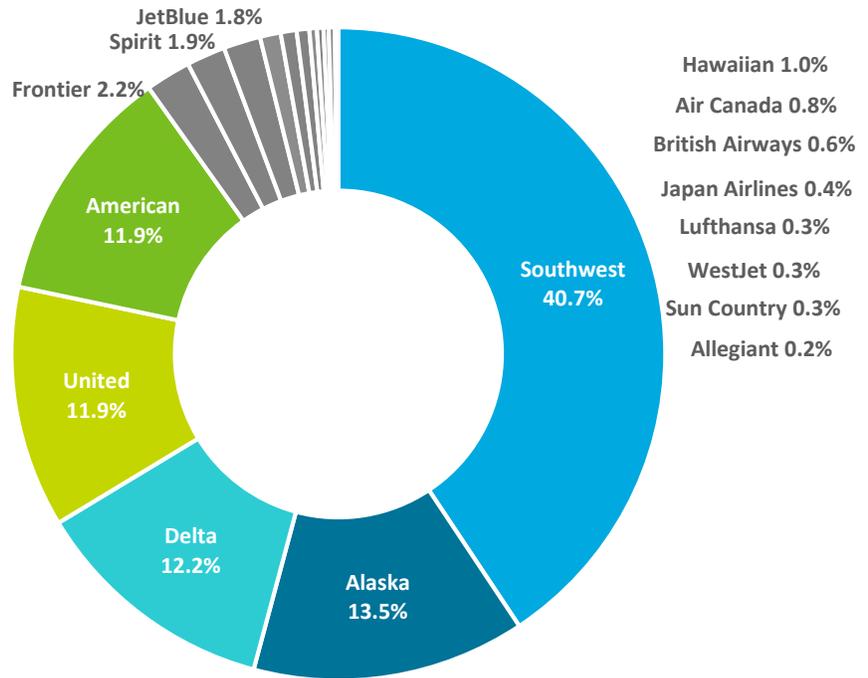
- Southwest – Kahului /Maui (OGG) – TBD (postponed indefinitely)
- Southwest – Honolulu (HNL) – Jun 7, 2020
- Allegiant – Las Vegas (LAS) – Jun 3, 2020
- Allegiant – Tulsa (TUL) – Jun 3, 2020
- Allegiant – Medford (MFR) – Jun 4, 2020
- Allegiant – Billings (BIL) – Jun 4, 2020
- Allegiant – Idaho Falls (IDA) – Jun 5, 2020
- Allegiant – Sioux Falls (FSD) – Jun 5, 2020
- Air Transat – Montreal (YUL) – Jun 15, 2020

UPCOMING SEAT CAPACITY

Despite published schedule reductions, additional operational cancels are expected as airlines cancel low and no demand flights closer to departure.

- April – 47.1% decrease vs April 2019
- May – 59.6% decrease vs May 2019
- June – 24.1% decrease vs June 2019

March 2020 Airline Seat Share*



*Note: Reported Airline Market Shares Include Regional Affiliates

CURRENT AIR SERVICE MARKETS

Airline	Destination(s)
Air Canada	Toronto, Vancouver
Alaska Airlines	Austin, <i>Baltimore*</i> , Boise, Boston, Everett/Paine Field, Fresno, <i>Hayden/Steamboat Springs**</i> , Honolulu, Kahului/Maui, Kona, Lihue, Minneapolis/St. Paul, Monterey - CA, Newark, Orlando, Portland - OR, Puerto Vallarta, Redmond/Bend, Sacramento, Salt Lake City, San Francisco, San Jose/Cabo, San Jose, San Luis Obispo, Santa Rosa, Seattle/Tacoma, Spokane
Allegiant Air	<i>Bellingham*</i> , <i>El Paso*</i> , <i>Eugene*</i> , <i>Stockton*</i>
American Airlines	Charlotte, Chicago/O'Hare, Dallas/Ft. Worth, Los Angeles, Miami, Philadelphia, Phoenix
British Airways	London/Heathrow
Delta Air Lines	Atlanta, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Edelweiss	<i>Zurich*</i>
Frontier Airlines	Austin, <i>Cincinnati*</i> , Denver, Las Vegas, Orlando, Phoenix
Hawaiian Airlines	Honolulu, Kahului/Maui
Japan Airlines	Tokyo/Narita
jetBlue Airways	Boston, Ft. Lauderdale, New York/Kennedy
Lufthansa	Frankfurt
Southwest Airlines	Albuquerque, Atlanta, Austin, Baltimore, Boise, Chicago/Midway, Dallas/Love, Denver, El Paso, Houston/Hobby, Kansas City, Las Vegas, Nashville, New Orleans, <i>Norfolk*</i> , Oakland, Omaha, Orlando, Phoenix, Portland, Puerto Vallarta, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose/Cabo, San Jose, Seattle/Tacoma, Spokane, St. Louis, Tucson
Spirit Airlines	Chicago/O'Hare, <i>Dallas/Ft. Worth*</i> , <i>Detroit*</i> , Houston/Bush, Las Vegas,
Sun Country	Minneapolis/St. Paul, <i>San Jose</i> , <i>Cabo*</i>
United Airlines	Chicago/O'Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary, <i>Vancouver*</i>

*** Summer Seasonal Destination**

**** Winter Seasonal Destination**

	March				Calendar Year-to-Date			
	2020	2019	Change	% Change	2020	2019	Change	% Change
Domestic Passengers								
Enplaned Passengers	465,361	1,011,288	(545,927)	-54.0%	2,241,982	2,681,526	(439,544)	-16.4%
Deplaned Passengers	439,667	999,423	(559,756)	-56.0%	2,216,211	2,670,756	(454,545)	-17.0%
Total	905,028	2,010,711	(1,105,683)	-55.0%	4,458,193	5,352,282	(894,089)	-16.7%
International Passengers								
Enplaned Passengers	21,298	45,573	(24,275)	-53.3%	97,834	119,106	(21,272)	-17.9%
Deplaned Passengers	18,432	44,686	(26,254)	-58.8%	101,135	123,789	(22,654)	-18.3%
Total	39,730	90,259	(50,529)	-56.0%	198,969	242,895	(43,926)	-18.1%
Total Passengers								
Enplaned Passengers	486,659	1,056,861	(570,202)	-54.0%	2,339,816	2,800,632	(460,816)	-16.5%
Deplaned Passengers	458,099	1,044,109	(586,010)	-56.1%	2,317,346	2,794,545	(477,199)	-17.1%
Total	944,758	2,100,970	(1,156,212)	-55.0%	4,657,162	5,595,177	(938,015)	-16.8%
Domestic Air Cargo Tons								
Enplaned Cargo Tons	5,441.7	5,877.1	(435.4)	-7.4%	15,853.0	16,863.6	(1,010.6)	-6.0%
Deplaned Cargo Tons	5,862.1	7,169.3	(1,307.2)	-18.2%	16,635.2	21,002.5	(4,367.3)	-20.8%
Total	11,303.8	13,046.4	(1,742.7)	-13.4%	32,488.2	37,866.2	(5,377.9)	-14.2%
International Cargo Tons								
Enplaned Cargo Tons	287.0	297.7	(10.8)	-3.6%	872.1	901.0	(29.0)	-3.2%
Deplaned Cargo Tons	564.2	572.8	(8.7)	-1.5%	1,958.6	1,646.8	311.8	18.9%
Total	851.1	870.6	(19.4)	-2.2%	2,830.7	2,547.8	282.9	11.1%
Total Cargo Tons								
Enplaned Cargo Tons	5,728.7	6,174.8	(446.2)	-7.2%	16,725.1	17,764.7	(1,039.6)	-5.9%
Deplaned Cargo Tons	6,426.3	7,742.1	(1,315.9)	-17.0%	18,593.8	22,649.3	(4,055.4)	-17.9%
Total	12,154.9	13,917.0	(1,762.1)	-12.7%	35,318.9	40,414.0	(5,095.1)	-12.6%
FAA Air Traffic Activity*								
Air Carrier	15,037	17,269	(2,232)	-12.9%	47,800	48,343	(543)	-1.1%
Air Taxi	821	1,133	(312)	-27.5%	2,907	3,346	(439)	-13.1%
General Aviation	502	777	(275)	-35.4%	1,932	2,410	(478)	-19.8%
Military	97	78	19	24.4%	211	217	(6)	-2.8%
Total	16,457	19,257	(2,800)	-14.5%	52,850	54,316	(1,466)	-2.7%

* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

Source: <http://aspm.faa.gov/opsnet/sys/Airport.asp>

	March				Calendar Year-to-Date			
	2020	2019	% Change	% Share	2020	2019	% Change	% Share
Passengers by Type of Carrier*								
Mainline	851,189	1,870,573	-54.5%	90.1%	4,194,011	5,000,623	-16.1%	90.1%
Mainline (International)	21,283	54,068	-60.6%	2.3%	114,001	144,963	-21.4%	2.4%
Regional	66,819	163,767	-59.2%	7.1%	321,952	414,478	-22.3%	6.9%
Regional (International)	5,467	12,562	-56.5%	0.6%	27,198	35,113	-22.5%	0.6%
Total	944,758	2,100,970	-55.0%	100.0%	4,657,162	5,595,177	-16.8%	100.0%
Passengers by Terminal Area								
Terminal 1 East	341,540	803,408	-57.5%	36.2%	1,724,768	2,151,463	-19.8%	37.0%
Terminal 1 West	70,836	89,645	-21.0%	7.5%	308,280	444,229	-30.6%	6.6%
Terminal 2 East	248,508	537,706	-53.8%	26.3%	1,221,927	1,233,911	-1.0%	26.2%
Terminal 2 West	270,709	641,365	-57.8%	28.7%	1,332,730	1,685,614	-20.9%	28.6%
Terminal 2 International Gates	13,165	28,846	-54.4%	1.4%	69,457	79,960	-13.1%	1.5%
Total	944,758	2,100,970	-55.0%	100.0%	4,657,162	5,595,177	-16.8%	100.0%
Gate Utilization Rate (Passengers)								
Terminal 1 East	31,049	73,037	-57.5%		156,797	195,588	-19.8%	
Terminal 1 West	8,855	11,206	-21.0%		38,535	55,529	-30.6%	
Terminal 2 East	19,116	41,362	-53.8%		93,994	94,916	-1.0%	
Terminal 2 West	18,047	42,758	-57.8%		88,849	112,374	-20.9%	
Terminal 2 International Gates	3,291	7,212	-54.4%		17,364	19,990	-13.1%	
Net Gate Utilization Rate	18,525	41,195	-55.0%		91,317	109,709	-16.8%	
Passengers versus Capacity								
Passengers per Departure	64.9	124.4	-47.8%		100.0	117.8	-15.1%	
Estimated Seats per Departure**	147.8	147.2	0.4%		148.0	147.7	0.2%	
Estimated Load Factor	43.9%	84.5%	-40.6%		67.5%	79.7%	-15.3%	

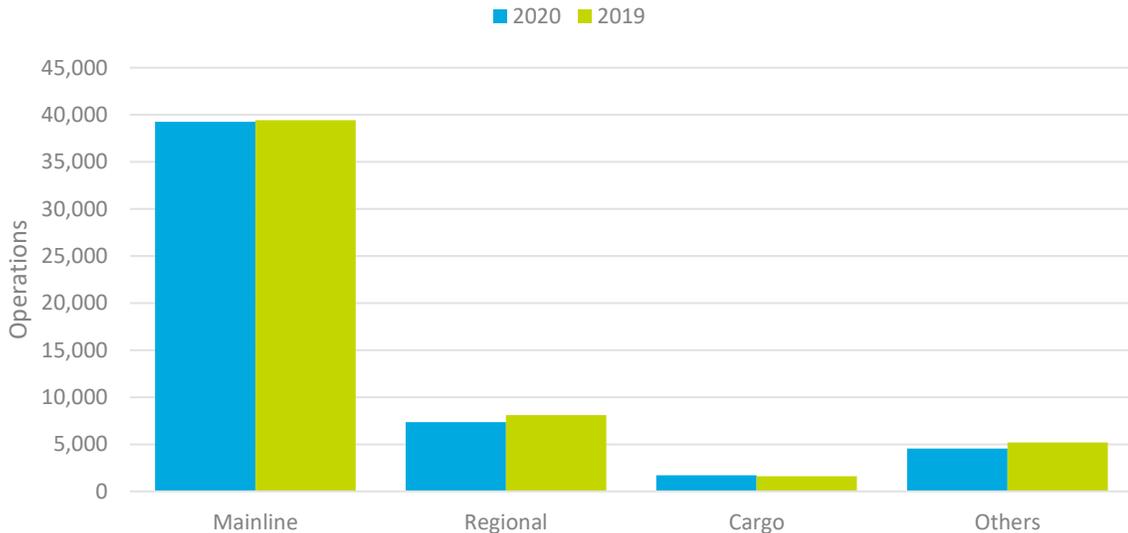
* As reported by the Carriers

** Source: DIO Innovata

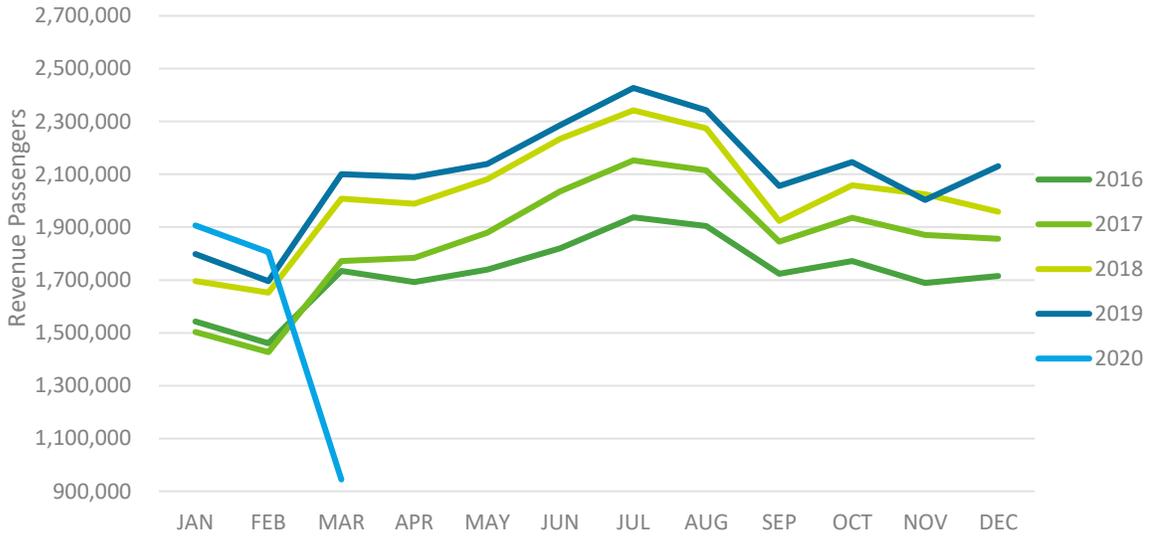
	March				Calendar Year-to-Date			
	2020	2019	% Change	% Share	2020	2019	% Change	% Share
Operations by Type of Carrier*								
Mainline	11,893	13,664	-13.0%	72.3%	38,529	38,613	-0.2%	72.9%
Mainline (International)	180	280	-35.7%	1.1%	717	801	-10.5%	1.4%
Regional	2,343	2,758	-15.0%	14.2%	6,866	7,560	-9.2%	13.0%
Regional (International)	135	186	0.0%	0.8%	477	526	0.0%	0.9%
All Cargo	594	552	7.6%	3.6%	1,709	1,618	5.6%	3.2%
Other Operations (AC, AT, GA, MIL)	1,312	1,817	-27.8%	8.0%	4,552	5,198	-12.4%	8.6%
Total	16,457	19,257	-14.5%	100.0%	52,850	54,316	-2.7%	100.0%
Operations by Terminal Area								
Terminal 1 East	5,659	6,621	-14.5%	38.9%	18,512	18,886	-2.0%	39.7%
Terminal 1 West	829	582	42.4%	5.7%	2,634	4,110	-35.9%	5.7%
Terminal 2 East	4,329	4,739	-8.7%	29.8%	13,105	10,858	20.7%	28.1%
Terminal 2 West	3,612	4,773	-24.3%	24.8%	11,882	13,145	-9.6%	25.5%
Terminal 2 FIS	122	173	-29.5%	0.8%	456	501	-9.0%	1.0%
Total	14,551	16,888	-13.8%	100.0%	46,589	47,500	-1.9%	100.0%
Gate Utilization Rate (Operations)								
Terminal 1 East	8.3	9.7	-14.5%		9.2	9.5	-3.1%	
Terminal 1 West	1.7	1.2	42.4%		1.8	2.9	-36.6%	
Terminal 2 East	5.4	5.9	-8.7%		5.5	4.6	19.4%	
Terminal 2 West	3.9	5.1	-24.3%		4.4	4.9	-10.6%	
Terminal 2 FIS	0.5	0.7	-29.5%		0.6	0.7	-10.0%	
Net Gate Utilization Rate	4.6	5.3	-13.8%		5.0	5.2	-3.0%	
Passenger Operations Schedule Reliability								
Scheduled Passenger Operations	17,452	17,308	0.8%		49,692	48,507	2.4%	
Actual Passenger Operations	14,551	16,888	-13.8%		46,589	47,500	-1.9%	
Net Schedule Reliability	83.4%	97.6%	-14.5%		93.8%	97.9%	-4.3%	
Passenger Operations Dom/Intl								
Domestic Passenger Operations	14,090	16,240	-13.2%		44,901	45,645	-1.6%	
International Passenger Operations	461	648	-28.9%		1,688	1,855	-9.0%	
Total	14,551	16,888	-13.8%		46,589	47,500	-1.9%	

* As reported by the Carriers and the FAA. Schedule reliability captures diversions and unscheduled operations.

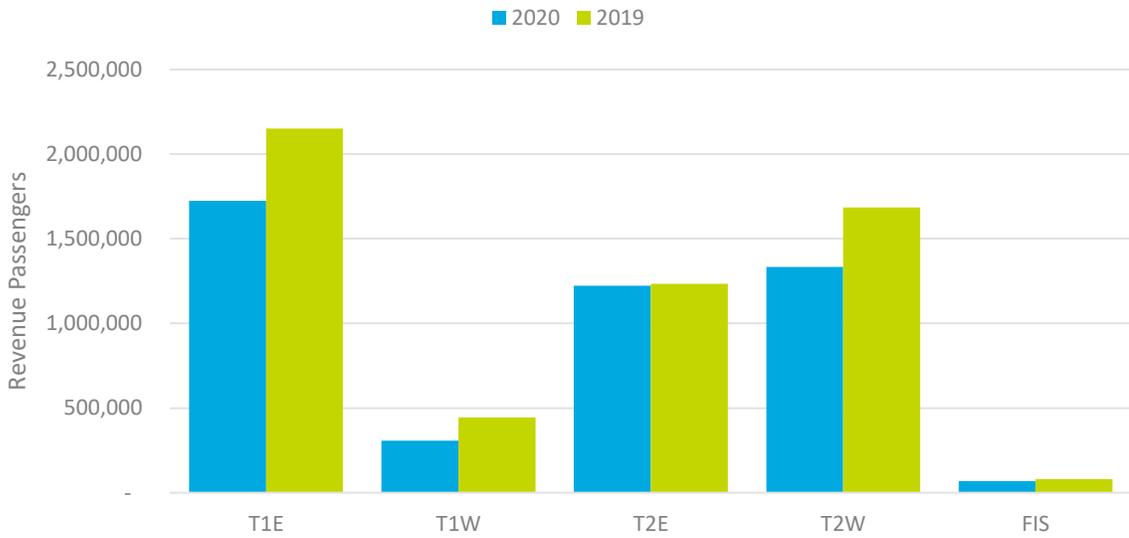
YTD Operations By Type



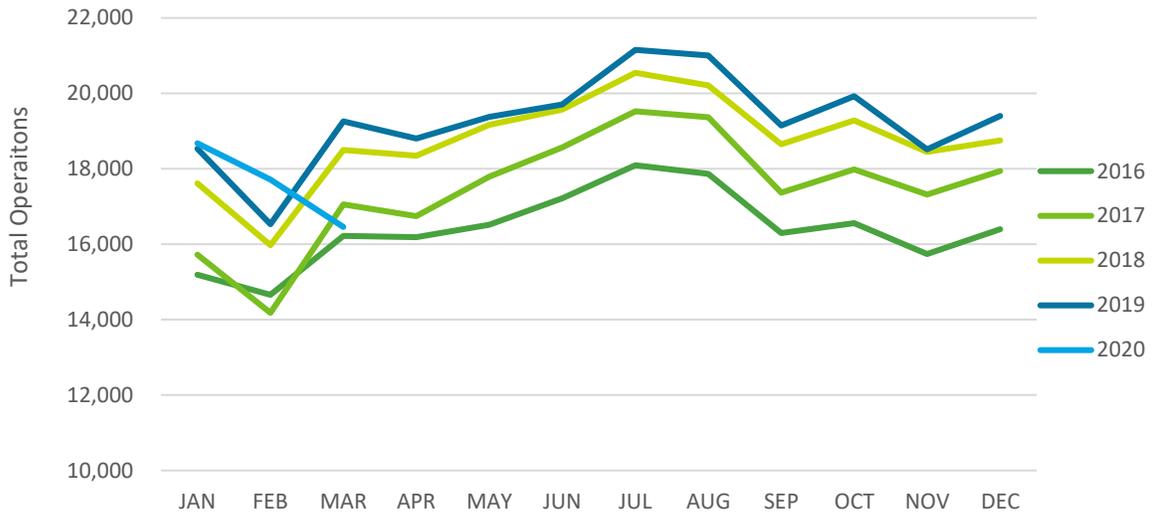
5-Year Monthly Passenger Trend



YTD Revenue Passengers By Terminal Area



5-Year Monthly Total Operations Trend - FAA



YTD Operations By Terminal Area

